

Assistant Fund Manager

EFU Life Assurance Ltd. · Karachi Division, Sindh, Pakistan (On-site)

About the job

Company Description

EFU Life is the leading Life and Health Insurer and Family Takaful operator in the private sector of Pakistan. Since its inception in 1992 as the first private sector life insurance company, EFU Life has built a reputable brand providing comprehensive financial planning and protection solutions. The company fosters a culture of growth, talent nurturing, and individual empowerment, valuing integrity, ethical conduct, and honesty. EFU Life embraces diversity, welcoming individuals from various backgrounds and professions, committed to achieving excellence in their careers.

Role Description

This is a full-time on-site role for an Assistant Fund Manager located in the Karachi Division. The Assistant Fund Manager will be responsible for the following tasks.

Portfolio Monitoring:

- Extract and update portfolio data
- Track liquidity and maturity for timely allocation
- Ensure compliance with investment limits
- Analyze peer funds for trends, holdings, and strategy shifts

Performance Analysis & Reporting:

- Assist with return attribution and peer benchmarking
- Contribute to monthly Investment Matters reports and other reporting

Research Support:

- Develop macroeconomic, sectoral, and company-specific insights
- Analyze fixed-income securities (pricing, yield, scenarios)
- Maintain forecasts, market expectations, and earnings updates
- Track analyst views, corporate news, and market developments
- Stay updated on global/local market dynamics

Ad Hoc Projects:

- Support additional tasks and special projects as assigned

Requirements:

- Master's degree in Finance, Economics, Accounting, or related field (CFA qualification is a plus)
- 2–3 years of relevant experience in investment analysis, portfolio monitoring, or asset management
- Strong understanding of fixed-income instruments, capital markets, and macroeconomic indicators
- Proficiency in financial modeling, Excel, Bloomberg, and portfolio management systems
- Experience in preparing investment reports, performance attribution, and peer benchmarking
- Excellent analytical, research, and problem-solving skills
- Strong written and verbal communication abilities for internal and external reporting

To apply; <https://www.linkedin.com/jobs/view/4347023666>