

Senior Wealth Manager/Wealth Manager

Alfalah Investments · Lahore, Punjab, Pakistan (On-site)

Company Description

Established in 2004, Alfalah Asset Management Limited (AAML) is a licensed entity specializing in managing mutual funds and offering investment advisory services in Pakistan. AAML holds licenses as a Pension Funds Manager, Private Funds Manager, and Real Estate Investment Trust (REIT) Manager, with a top management quality rating of 'AM1' by VIS Credit Rating Company Limited. Our core values of integrity, performance excellence, teamwork, innovation, and customer focus drive our passion to provide exceptional service.

Role Description

This is a full-time on-site role as a Senior Wealth Manager/Wealth Manager located in Lahore at Alfalah Investments. The Wealth Manager will be responsible for financial planning, investment management, handling investments, finance-related tasks, and insurance management on a day-to-day basis.

Qualifications

- Financial Planning and Investment Management skills
- Experience in Investments, Finance, and Insurance
- Strong analytical and problem-solving skills
- Excellent interpersonal and communication skills
- Relevant certifications like CFA or CFP would be beneficial
- Minimum of a Bachelor's degree in Finance, Economics, Business, or related field

To apply: <https://www.linkedin.com/jobs/view/4224908857>