


Lumida Wealth


Senior Investment Analyst


About Lumida


Lumida Wealth is a digitally native, independent investment advisor specialising in alternative investments. We're on a mission to redefine wealth management—bringing together **investment excellence, innovative thinking**, and the best of trust and estate planning in a seamless **digital experience**. Recognized by industry media and trusted for our differentiated, non-consensus insights, Lumida is reshaping how modern investors build and preserve wealth.


Who You Are


 **Markets Enthusiast** – You're deeply passionate about investing, markets, and macro trends.


 **Analytical Thinker** – You love digging into data, connecting dots, and making sense of complex systems.


 **Skilled Communicator** – You can distill insights into compelling written narratives, charts, and reports.


 **Self-Starter** – You thrive in an autonomous, decentralized research environment and take initiative without hand-holding.

 **Detail-Oriented** – Precision matters to you—whether you're tracking exposures or documenting key insights.

 **Lifelong Learner** – You're always reading, analyzing, and learning to deepen your market expertise.

 **Tech-Savvy** – Comfortable navigating modern tools like Google Sheets, Trading View, GPT, Koyfin, and others.

 **High Performer** – You've thrived in intense, high-achievement settings (academics, athletics, or work).

 **Results-Oriented** – You care about outcomes and strive to deliver insights that drive real-world decisions.

What You'll Be Doing

- Conduct in-depth research across macro, sector, company earnings, and digital assets.
- Contribute to Lumida's newsletter and research publications with timely, thoughtful insights.
- Build and maintain robust chartbooks for macro, crypto, and sector-specific investment themes.
- Stay current with global markets and synthesize research into actionable investment ideas.
- Digest research across sell-side/buy-side sources, company calls, protocols, and podcasts to produce insightful notes.
- Track and monitor thematic equity baskets (e.g., meme stocks, GLP1s, bitcoin-sensitive equities) and generate a compelling daily narrative.
- Suggest sector/factor exposure adjustments based on portfolio positioning.

- Support trade execution with slippage and order analysis.
- Review portfolios for tax-loss harvesting and help implement strategies.
- Uphold a culture of discipline, ownership, and performance in every aspect of your work.

What We're Looking For

- A research-first mindset with the ability to connect macro trends to investment ideas.
- Strong writing and presentation skills—able to articulate complex ideas clearly.
- A team player who can also operate independently.
- Familiarity with tools like GPT, Koyfin, Google Sheets, Trading View, and others.
- Someone who takes initiative, is proactive about learning, and constantly pushes to improve.
- Passionate about both traditional and digital asset markets.

✓ Minimum Qualifications

- CFA Charter or in progress
- 3+ years of experience in a professional, finance-related role
- 3.5+ CGPA
- Strong background in finance, economics, engineering, or a quantitative field
- Exceptional analytical and written communication skills
- Demonstrated ability to operate in high-performance, high-accountability environments

Why Join Lumida?

✈ Work directly with a seasoned founder – Gain firsthand insights and mentorship from leadership with deep industry experience.

🌐 Be at the frontier – Join a dynamic, innovative firm at the cutting edge of crypto, wealth tech, and alternative investments.

🔥 Collaborate with talent – Team up with passionate professionals on a mission to transform the future of finance.

📈 Grow with us – Enjoy real opportunities for learning, development, and upward mobility in a fast-scaling company.

💰 Get rewarded – Competitive salary, equity upside, and a comprehensive benefits package.

At Lumida, you will join a team that values the holistic growth of both clients and employees. We offer an environment conducive to **continuous learning, intellectual development, and impactful community engagement, all built on a foundation of exceptional investment expertise.**

To apply: <https://www.linkedin.com/jobs/view/4216632993>