## **Faysal Funds**

# Wealth Manager

### **Company Description**

Faysal Funds (Faysal Asset Management Limited) offers structured and customized professional investment solutions to domestic and international clients. Our focus is on helping clients invest in diverse asset categories to prudently manage risk while taking advantage of the dynamic financial and economic conditions within Pakistan and globally. Our mission is to generate high returns for our clients through sound investment strategies.

### **Role Description**

This is a full-time hybrid role for a Wealth Manager, based in Karachi with some work from home flexibility. The Wealth Manager will be responsible for developing and maintaining relationships with clients, providing tailored investment advice, creating financial plans, managing client portfolios, and ensuring all compliance and regulatory requirements are met. Daily tasks include assessing clients' financial needs, conducting market research, and implementing investment strategies.

#### Qualifications

- Expertise in Financial Planning, including the ability to assess client needs and create customized financial plans
- Strong skills in Investment Management and Investments for portfolio management and strategy implementation
- Knowledge of Finance and Insurance to provide comprehensive financial advice to clients
- Excellent communication and interpersonal skills
- Ability to work in a hybrid environment, both independently and as part of a team
- Professional certifications such as CFA or CFP are advantageous
- Bachelor's degree in Finance, Economics, or a related field

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