

Investment Advisor

Agency21 International · Islamabad, Pakistan (On-site)

Company Description

Agency21 International, Pakistan's biggest estate agency, simplifies the real estate experience and ensures transparent property transactions. With 2000+ advisors in over 30 cities, we facilitate 20,000+ clients across 100+ offices. Affiliated with Steptons International UK, our core services include Comparative Market Analysis, Total Market Overview, Broker's Price Opinion, Exposure, facilitating a purchase and sale, document preparation, and legal cover provision.

Role Description

This is a full-time on-site role for an Investment Advisor located in Islamabad. The Investment Advisor will be responsible for providing investment recommendations, developing financial plans, evaluating and managing investment portfolios, and advising clients on investment strategies. The role also includes customer service tasks such as client consultations, addressing client inquiries, and building long-term relationships with clients.

Qualifications

- Financial Planning and Finance skills
- Investments and Investment Strategies knowledge
- Strong Customer Service skills
- Excellent interpersonal and communication skills
- Ability to manage multiple clients and maintain high levels of service
- Bachelor's degree in Finance, Economics, Business, or related field
- Professional certifications such as CFA or CFP are a plus

To apply: <https://www.linkedin.com/jobs/view/4221967701>