



Job Title: Director of Investments

Gryphon Financial Partners: We are an innovative wealth management firm located in Columbus, Cincinnati, Toledo, and Indianapolis with more than \$2.3 billion assets under management, advising high-net-worth families.

Job Location: Columbus, Ohio (In-office position)

Job Description: Provide strategic leadership of Gryphon's investment philosophy and portfolio direction, ensuring a disciplined and consistent approach across the firm. By aligning investment strategy with each client's broader financial goals, this role directly supports our purpose of helping make people's lives better.

Key Responsibilities:

- Review and manage Gryphon's investment solutions, research, third party platforms/relationships, and technology tools.
- Lead all aspects of the investment function at Gryphon including public markets, alternatives, trading, and reporting.
- Portfolio Management – Recommend, manage, and be accountable for a select group of client portfolios that deliver returns consistent with strategic benchmarks.
- Investment Philosophy and Policy - Define and articulate the firm's investment philosophy, oversee investment policies, approved product lists, and the investment platform.
- Advisor Collaboration – Inform advisors of research insights and strategies, assist in client portfolio design, and communication of results.
- Leadership – Member of the Gryphon Leadership Team, Lead Gryphon Investment Committee, mentor and develop extended leadership team.
- Compliance and Risk – Ensure compliance with relevant regulations and manage investment risk within established parameters.
- Growth – Leverage experience and relationships to drive new opportunities to the firm, partner with advisors on new business opportunities, lead client and prospect communication (i.e., webinars, presentations, social media posts, etc.)

Qualifications:

- Bachelor's degree in business, economics, finance, or investments – Master's degree or MBA preferred.
- Certifications: CFA designation preferred or in progress, CFP, CAIA, CEPA, or FRM considered a plus.
- 10+ years' experience in investment analysis, management, economics, or capital markets.
- Soft Skills: Strong quantitative, analytical, oral and written communication/presentation skills, forward thinking, and entrepreneurial mindset.
- Experience in the Single-Family Office or Multi-Family Office segment a plus.

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