

ABOUT CFA SOCIETY TUCSON

Our mission is to serve our members and the Southern Arizona investing community by promoting ethics, education, and professional excellence. As one of CFA Institute member societies, our society connects members to a global network of investment professionals.

Our society is an association of local investment professionals. Consisting of portfolio managers, security analysts, investment advisors, and other financial professionals, we promote:

- ethical and professional standards within the investment industry
- encourage professional development through the CFA Program and continuing education
- facilitate the exchange of information and opinions among people within the local investment community and beyond, and;
- work to further the public's understanding of the CFA designation and investment industry.

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CFA Institute is the premier global association for investment management professionals, with over 206,000 members in 165 countries & regions, through 160 societies.

- CFA Society Tucson has 60 members, 93% are charterholders.
- The top five employers of members and candidates in the area include: University of Arizona, Northern Trust, Wells Fargo, TCI Wealth Advisors, and Holualoa Companies.

AT A GLANCE

- 93% Charterholder Member
- 13% Female Members
- 87% Male Members
- 53 Average Member Age

