VOLUNTEER APPLICATION

Thank you for your interest in volunteering with CFA Society Victoria. Please provide the following information and submit the completed application form to CFA Society Victoria by mail or email. The application will be reviewed by CFA Society Victoria's volunteer committee and we will be in touch shortly.

Please send your completed form to: **CFA Society Victoria** | PO Box 49-747 Princess Avenue | Victoria, BC | V8T 1K5, Or by email: [info@CFAVictoria.com](mailto:info@CFAVictoria.com)

Current Volunteer Opportunities

**Diversity & Inclusion**

The D&I committee serves to promote and advocate for diversity and inclusion in investment

management by providing information and tools needed to recognize and achieve this business

imperative.   
*Volunteer Opportunity: Events, Media, Innovation & Research*

**Financial Literacy**   
The Financial Literacy committee aims to educate and support the local investing community by enhancing financial knowledge and best practices through the sharing of tools and resources. It also strives to establish and build brand recognition and understanding of the CFA charter for the ultimate benefit of society.

*Volunteers Opportunity: Events— Educating the Public & School-Aged Children*

**Programming**

The program committee is responsible for all society member events, including speakers, social

events, and other special events. Programs should add member value by providing continuing

education, networking, and career opportunities as well as being a recruitment tool for new

members.  
*Volunteer Opportunity: Events Securing Speakers & Sponsors*

**Personal Information**

Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

First Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Last Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Email \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Are you a CFA Society Victoria Member? \_\_\_\_\_\_\_\_\_\_\_\_\_ If Yes, Membership ID\_\_\_\_\_\_\_\_\_\_\_\_

**Volunteer Interest**

Preferred Committee: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_   
Second Choice: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Why are you interested in volunteering with CFA Society Victoria:   
\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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