



CFA Society  
Austin

2026

# Annual Dinner

*Presented by:*  
**Goldman  
Sachs**

Thursday, February 12, 2026  
AT&T Hotel and Conference Center  
1900 University Ave.  
Zlotnik Ballroom  
Austin, TX



# Welcome

Welcome to the 2026 CFA Society Austin Annual Dinner! The Board of CFA Society Austin would like to thank our presenting sponsor, Goldman Sachs, whose partnership, alongside the support from our many additional valued sponsors, provide the means to bring this event to fruition. We are thrilled to host an evening of thought-provoking insights on “Navigating the Cross Currents – A Discussion of Economics and Implications for Financial Markets and the Fed” from tonight’s keynote speaker, Robert Kaplan of Goldman Sachs, providing our members and guests with a valuable educational experience.

**Special Thanks to Robert Kaplan  
And To Our Presenting Sponsor**

# Goldman Sachs

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## Cocktail Sponsors



### Provide Feedback

Your feedback about this event is important to us! Please scan the QR code with your phone and complete our short Annual Dinner Feedback survey.

# Evening Program



**5:30 pm** - Check In & Registration

**6:00 - 7:00 pm** - Cocktail Reception

**7:00 - 8:30 pm** - Welcome, Dinner & Presentation

**8:30 - 9:30 pm** - Cocktail Post-Reception

## Keynote Speaker

A special thank you to our keynote speaker, Robert Kaplan, vice chairman of Goldman Sachs and a member of the Management Committee. Previously, Rob served as president and CEO of the Federal Reserve Bank of Dallas. Tonight, Rob will present “Navigating the Cross Currents – A Discussion of Economics and Implications for Financial Markets and the Fed”. He will give an overview of the structural changes affecting the U.S. economy: fiscal policy, trade, deregulation, energy, and immigration. These changes individually are substantial but collectively create a foundational shift in the economy and have profound implications for financial markets and Federal Reserve policy. The CFA Society Austin Board would like to thank Rob Kaplan for sharing his expertise with our membership and investment community.



# Goldman Sachs



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# Thank You to Our Annual Programming Sponsors!



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For more details on  
CFA Austin Annual  
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[info@cfaaustin.org](mailto:info@cfaaustin.org)

## Become an Annual Programming Sponsor

CFA Society Austin is seeking Annual Programming Sponsors interested in creating a long-term partnership to help promote education, ethics and professional excellence in 2026.

For more information on our sponsorship opportunities please email [sponsorship@cfaaustin.org](mailto:sponsorship@cfaaustin.org), or reach out to Patty Steinwedell, [executivedirector@cfaaustin.org](mailto:executivedirector@cfaaustin.org).

### *Post About the Event*

*Use #CFAAustin in your social media posts.*

We ask that there be no recording or public sharing of the keynote presentation but you are welcome to post photos from the event.



# CFA Society Austin Mission



Lead the Austin investment profession by promoting the highest standards of ethics, education, and professional excellence for the ultimate benefit of our members and the community.

## Leadership

### ***CFA Society Austin Board President***

Daniel Judd, CFA  
Teacher Retirement System of Texas

### ***Vice President***

Nick Ballard, CFA  
Texas Tech Univ. System Office of Investments

### ***Secretary***

Jeff DeKlotz, CFA  
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### ***Treasurer***

Fraser Armstrong-Watters, CFA  
Chimera Investment Corporation

### ***Annual Dinner Committee:***

Kevin Lincoln, CFA, Annual Dinner Co-Chair  
Deep Eddy Capital

Daniel Judd, CFA, Annual Dinner Co-Chair  
Teacher Retirement System of Texas



### ***Executive Director***

Patty Steinwedell



For a full list of all leadership at CFA Society Austin, please use the QR code on the left.



# Save These Dates! Upcoming Events

**Feb 12**  
Annual Dinner  
AT&T Conf Ctr  
Zlotnick Ballroom

**March 12**  
Monthly Luncheon  
Sage Advisory  
at  
Dimensional offices

**April 9**  
Top Golf Social  
Hosted by  
CFA-WIM

**April 29**  
Monthly Luncheon  
Graham Capital  
at AT&T Conf Ctr

**May 7**  
Cinco de Mayo  
Social at Sky Lounge  
Sponsored by  
AllianceBernstein

**May 13**  
Monthly Luncheon  
Orchard Global  
at Chateau  
Bellevue

**ALL SOCIETY MEMBERS ARE INVITED!**  
GUESTS WHO MIGHT LIKE TO JOIN ARE ALSO WELCOME

## Make New Connections



# Volunteer



## Learn New Skills

If interested, please reach out to [info@cfaaustin.org](mailto:info@cfaaustin.org).



# Upcoming Society Events

**March 10**

Book Club Event

**March 12**

March Luncheon

**April 9**

Spring Social: Top Golf

**April 21**

Book Club Event

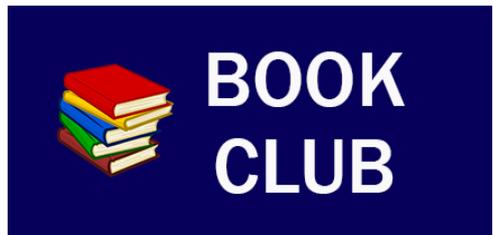
**April 29**

April Luncheon

**May 7**

Cinco De Mayo Social

**Event  
Information  
QR Code**





CFA Society  
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## Parking Validation

Parking validation stickers will be provided for those parking in the AT&T Hotel and Conference Center.