Newsletter #4 | October 2017



Your Society News & Updates

A word from the Board

After a return from a nice summer break and ahead of the final stretch of the year, the CFA Society Luxembourg Board gathered to set the agenda for the next quarters.

Many events are lined up covering interesting topics from traditional portfolio management to alternative investments. Also, more networking events and socials are planned to give members the opportunity to stay connected.

So stay in the loop with the developments and as always, we encourage members to get more involved to make their local society even more successful.

Board of Directors, CFA Society Luxembourg

Events

Upcoming Events

Bocconi Series 2017: from nudging to engaging in pension - 17 October - FULL

Real Estate Risk Management under AIFMD – 25 October - FULL

CFA Society Luxembourg AGM - tentatively November

Sustaining Economic Growth Event with Michael Falk - 29 November

Charter Award Ceremony – 5 December

New Year's Cocktail - tentatively January

Past Events

Post-Exam Drinks

On June 6, approximately 75 CFA Society Luxembourg members and CFA Program Candidates met up at The JFK to celebrate having sat for the June 2017 CFA Exam.

Experiences were shared and relief abounded as Candidates took a break in their CFA journey to network and relax.





European Stability Mechanism Event

On the evening of June 12, Mr. Kalin Anev Janse from the ESM and EFSF spoke to CFA Society Luxembourg about Europe's comprehensive policy reaction to the Euro debt crisis of 2010 and the financial support programmes from the European Financial Stability Facility (EFSF) and the European Stability Mechanism (ESM).

Coinciding with the announcement of the approval to grant Greece additional aide, the discussion timely demonstrated to participants how public-sector programmes work and provided a limited outlook on future steps.

Back2Work Drinks

On September 18, after the summer break, roughly 70 CFA Society Luxembourg members came out to network and catch up over cocktails and hors d'oeuvres at The JFK.



Local News

House of Training Courses – CFA Investment Foundations

CFA Society Luxembourg has begun cooperation with Luxembourg's House of Training on evening courses for the CFA Institute Investment Foundations Program starting 27 September.

This course helps candidates prepare for the CFA Investment Foundations certificate exam (formerly known as Claritas) in ten easy two-hour sessions.

This pilot programme may be repeated, so keep it in mind if you have colleagues that would benefit from it.

More info.

Luxembourg Wort Business Run

On September 21, CFA Society Luxembourg members *Patricia Bilezikjian, CFA, Orestes Armengod Suarez, CFA* and *Wouter Allegaert, CFA* formed the team that participated in the Luxembourger Wort's annual Business Run around Kirchberg, and starting and ending at La Coque.

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Congratulations to the participants and thanks to the organisers.

Volunteering with the Programming Committee

The Programming Committee is always looking for volunteers to help organise educational or social events: choose topics, find speakers, and organize the event.

Please contact Arndt Nicolaus, CFA - VP & Programming Chair for more information.

Regional News

CFA Institute European Investment Conference 2017



CFA Institute European Investment Conference 2017

Berlin, Germany 16-17 November 2017

Attracting delegates from more than 50 countries, the CFA Institute European Investment Conference is the annual must-attend gathering for Europe's leading portfolio managers, analysts, chief investment officers, and CEOs.

Investing in Private Markets - 16 November 2017 - Brussels, Belgium

This evening event is organized by CFA Society Belgium and allows participants to focus on the investment in private markets.

For more details, please contact <u>Ene Corral</u>, Manager, Society Operations – Global Society Services, CFA Institute .

Satellite Imagery for the Markets - 29 November 2017 - London, UK

Satellite Imagery for the Markets is an exciting one-day event for traders, investment managers, analysts and risk managers looking to use satellite imagery to enhance their decision-making. Featuring an impressive line-up of speakers, including geospatial professionals and academics, and covering a range of case studies from across the asset classes, this is the only UK event devoted to the application of satellite imagery for the financial markets.

More info

Global News

2017 EMEA Society Leadership Conference

CFA Institute held its annual EMEA Society Leadership Conference on September 28-30 in Jordan for society leaders to convene and learn more about new CFAI initiatives. Local Society Secretary & Career Development Chair, Adela Baho attended the event to update the group on the projects and plans underway in Luxembourg.

CFA Institute Annual Conference: Save the Date

71st CFA Institute Annual Conference 13-16 May 2018, Hong Kong

For 71 years, CFA Institute has supplied the latest thinking, expert opinions, thought leadership, and unrivalled networking opportunities at its Annual Conference. It is the investment industry's largest and longest-running educational gathering of investment professionals, attracting as many as 2,000 delegates from 70 countries and territories in recent years.

Latest Research From CFA Institute

Financial Market History: Reflections on the Past for Investors Today

This book discusses some of the lessons drawn from the past that may help practitioners when thinking about their portfolios.

The book's editors, David Chambers and Elroy Dimson, are the academic leaders of the Newton Centre for Endowment Asset Management at the University of Cambridge in the United Kingdom.

The collection of the essays on the history of financial markets has been supported by the CFA Institute Research Foundation, the CFA Society United Kingdom, and others. The work brings together a series of chapters from leading academicians. Their shared motivation is to examine a wide range of subjects that they believe are particularly relevant for investors today.

Read the full article

Career Corner

In an effort to constantly support our members and candidates in their Career Development path, we are keen to help job searchers finding employers with open job positions. In the past few months, we have shared the following opportunities in Luxembourg:

- Product Manager Investment (ING Luxembourg)
- <u>Private Equity Mandate Officer (EIF)</u>
- Funds Services Officer (RBS Luxembourg)
- Business Risk Manager (Nordea)

If you would like to share job opportunities from your organisation or others, please contact us at <u>contact@cfa.lu</u>.

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