

APAC South

Candidate: Mohammad Shoaib



Nomination Packet, PCR, APAC South

Statement of Qualifications and Intention

Presidents Council,

I would like to submit my name for the position of APAC South, PCR for the current election cycle. I am a CFA Charterholder since 1999 and have been an active volunteer at the local society (Pakistan), regional (APAC and EMEA regions) and Global level for CFA Institute since 2002.

I have served as President of CFA Society Pakistan from 2002 to 2008 for six one year terms and as APAC PCR for two consecutive terms of two years each from 2008 to 2012. I have also served on Board of CFA Society Pakistan from 2018 to 2024. I have served on various regional and global committees of CFA Institute besides serving as a CFA Exam Grader and Judge for Investment Research Challenge at local, regional and global finale of the Challenge.

I would like to offer myself once again for the exciting role of APAC South.

Vision for PCR Term

Many of you have known me over the years as an active volunteer for CFA Institute and CFA Society Pakistan, promoting the mission of CFA Institute. However, here is some background as a recap.

I was founder President of CFA Society Pakistan from 2002 to 2008 and then served as APAC PCR from 2008 to 2012. I floated the idea of increasing representation of APAC on



Presidents Council by allowing us to have two PCR seats on the table and it was implemented in 2009 after my persistent engagement with Leadership team and Board of Governors with whom I worked closely as APAC PCR. I also played a key role in changing the concept of “one size fits all” approach at CFAI which resulted in change in funding model for the societies and candidate count became an important factor in Funding for the societies as earlier the funding for every society was capped at USD5000 per annum. Subsequently funding model has been revised. Secondly the scholarship model of 5 scholarships per society was also changed to Access Scholarships which substantially increased the number of scholarships that are allotted to APAC region. I have also served on various regional and global committees of CFAI so I can easily navigate my role and responsibilities as your upcoming PCR.

My vision is to serve the societies in our region and to increase collaboration between societies both within and across the regions as geographical boundaries do not matter anymore. I will be focused on improved communication between BOG and societies in our region and facilitate achieving the shared mission of promoting the highest standards of ethics, education, and professional excellence for the ultimate benefit of the Society. I am looking forward to work with every one of you over the next term.

Letter of Reference

I am pleased to support the nomination of Mohammad Shoaib, CFA for Presidents Council Representative for the APAC South subregion. I came to know Shoaib through the CFA Institute volunteer community at the Society Leadership Conference in London in 2019, where he received the CFA Institute Volunteer of the Year – Lifetime Achievement Award, while I was honored with the Outstanding Young Leader Award. This gave me the opportunity to see firsthand the respect he has earned across the global CFA volunteer network.

Shoaib has been a long-standing and committed volunteer with CFA Society Pakistan and across the CFA Institute community. Having previously served as Presidents Council Representative for APAC South from 2008 to 2012, he brings valuable experience and a collaborative approach to supporting societies across the region.

I am pleased to support his nomination.

Sincerely,
Kingpai Koosakulnirund, CFA
Former Vice President / Current Board Member
CFA Society Thailand

Nominator

Nomination submitted by Kingpai Koosakulnirund, CFA.