

Midwestern US

Candidate: Kevin Chiappetta, CFA



Nomination Packet, PCR, Midwestern US

Statement of Qualifications and Intention

Dear Nominating Committee Members,

My name is Kevin Chiappetta, and I am pursuing a second term for the role of President's Council Representative (PCR) for the Midwest Region of the United States. My qualifications include:

- I became a CFA charterholder in 1995 and remain a member in good standing.
- I have been a board member and held leadership positions, including President, of CFA Society Milwaukee.
- I have also volunteered as an exam grader and in other roles on exam questions.

Vision for PCR Term

My name is Kevin Chiappetta, and I am running for a second term as PCR for the U.S. Midwest Region. My first term as PCR started as most do, with learning the duties of the position and the people who are responsible for the team functions. Developing a cadence of information sharing with society presidents and leaders has improved the awareness of CFA Institute communications, board activity, and opportunities to collaborate with other societies within and outside the Midwest region.

A second term as PCR would have several objectives but primarily focus on one. The PCR team has begun a project that would reimagine the representation of PCRs to better represent the growth in membership, both individually and as part of societies throughout the footprint of CFA Institute. A working committee of PCRs has been established and has created an outline of important factors to consider when re-allocating the fixed number of PCRs to represent the changing membership. My goal as part of that commitment is to



ensure that thoughtful consideration is given to the needs of each society and the sensitivities of any society that is directly impacted by such a change. Once a hierarchy of needs is established, implementation of changes can be recommended to the Board of Governors, ensuring minimal disruption for those impacted.

I appreciate the opportunity to represent the societies in the Midwest area of the United States and look forward to the chance to finish the long-term adjustment that will improve the society model long established by CFA Institute.

Letter of Reference

Dear Nominating Committee,

I would like to recommend Kevin Chiappetta for PCR. Kevin was a trailblazing President for the CFA Society Milwaukee and drove some of the most highly attended events. No stone was unturned during Kevin's reign. Not only that, as PCR, Kevin is an excellent ambassador and resource for helping local societies carry the torch and continue the proud legacy of the CFA Program.

Kevin brings a youthful energy to the position that our local community is lucky to have. He is also a great mentor, and I've observed him spending extra time at events to not only speak with students interested in becoming a charterholder but also board members to offer support on achieving engagement goals.

Please accept this recommendation letter and nomination for Kevin Chiappetta as PCR.

Sincerely,

William Reineking, CFA, Secretary/Treasurer, CFA Society Milwaukee

Nominator

Nomination submitted by William Reineking, CFA, Senior Director, Financial Risk Management & Structured Finance