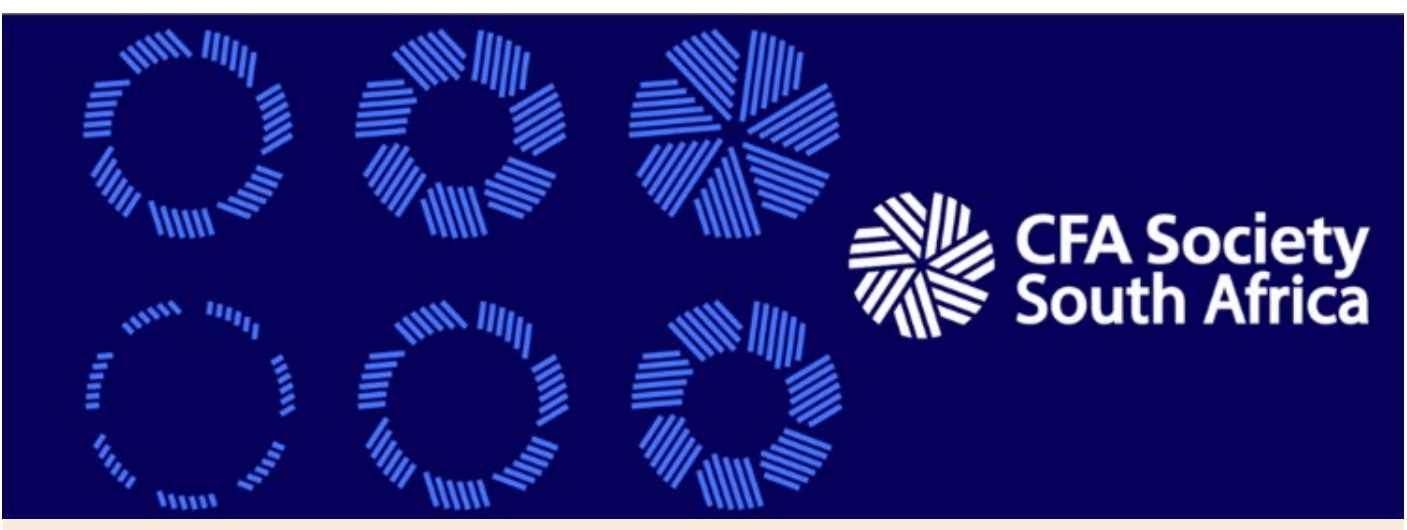




September 2025

Dear Valued Member,

As we move into our new financial year, we are energized by our shared purpose and commitment to delivering on our mission. This year marks an exciting chapter as we welcome 3 new board members, our new President and Vice President as well as our CEO, Loyiso Kula, whose leadership and vision will drive the Society forward.

Together, our leadership team is committed to strengthening our professional development programmes, expanding member engagement and enhancing the impact of our initiatives within South Africa and across the SADC investment community.

We look forward to building on our achievements, embracing new opportunities and continuing to drive meaningful impact in the year ahead.



ONLINE CPD PROGRAMME EVENT

NEWS AND UPDATES

CFA Society South Africa, ABSIP and SAVCA Masterclass

Sustainability Premium or Discount? Valuing ESG in South African Capital Markets with **Mohamed Shafee Loonat CFA, CA(SA)** Portfolio Manager at Mianzo Asset Management and **Tanya Goncalves**, Head of Investor Relations and Impact at Metier Private Equity. Moderated by **Ndumiso Kubheka-Hadebe**, Award-winning Economist and the CEO at the National Youth Development Agency (NYDA) and the Head of ABSIP's Economic Desk.

The masterclass will explore whether sustainability generates alpha in the South African context and assess whether its integration into investment decisions is truly substantive or merely a signalling tool.

1 October 2025
13h00 - 14h30
A CPD Programme Event

REGISTER HERE

Build your CPD portfolio

Catch up on variety of quality recorded CPD online content you may have missed on our dedicated channel on Asset TV S.A. Including highlights from the 2025 CFA Society South Africa Annual Investment Conference.

Build your CPD portfolio for free. [Click here](#)

The Day of the Girl Job Shadowing Initiative

Thank you to over 44 participating firms that will be opening their doors to Grade 10 and 11 girl learners during the week of 15 – 24 October 2025, for a day of insight, inspiration and real-world exposure to careers in finance.

This unique experience is designed to empower and ignite a passion for the investment industry in future female leaders.

KNOW MORE

BREAKFAST ENGAGEMENT

Exploring U.S. Market Dynamics: Sector Performance and Geopolitical Influences on Index-Driven Investment Strategies

Join us for an insightful in person session with **Tim Edwards**, Global Head of Index Investment Strategy at S&P Dow Jones Indices, as he unpacks the dynamics of the U.S. market and their implications for South African investors.

Discussion highlights:

A comprehensive overview of the U.S. market, including broad market and sector performance, with a lens on how geopolitics may shape investment strategies.

The pivotal role of indices such as the S&P 500® at the heart of global investment strategies, and what this means for South Africa.

1 October 2025
8h30 - 10h30
Kelvin Grove Club | Cape Town

REGISTER HERE

Exits Masterclass

SAVCA in partnership with EY invites you to an insightful session where industry leaders will unpack the critical ingredients of a well-executed exit, offering practical guidance, regional context, and lessons learned from the ground.

This session will go beyond the basics, focusing on the real levers that drive exit success in today's market:

Whether you're an investor preparing for your next exit, or a founder building with the end in mind, this session will equip you with the insights, frameworks and mindset to exit smart and maximise value.

18 September 2025
Sandton

CFA Society South Africa Members receive a 10% discount

REGISTER HERE

WELCOME TO NEW CFA CHARTERHOLDERS IN AUGUST

Congratulations to our new CFA charterholders

Thank you for being a part of a community of CFA charterholders committed to raising industry standards for the ultimate benefit of society

Humphrey Kativu
Youness Masyanganhe
Bhargav Desai
Tafadzwa Kwaramba
Christos Zisis
Brandan Booysen
Busangani Tabu

Alexis Lovemore
Dineshree Bhugwandeen
Ranjith Ravindranathan
Prodromos Munro
Basia Abkarian
Ditshabe Ntsoelengoe

PAST EVENT HIGHLIGHTS

CFA Society South Africa 2025 Annual Investment Conference

[View Image Gallery](#)



CONNECT

For further information and enquiries, contact Thando Mlambo
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COMPLIMENT? SUGGESTION? COMPLAINT?



Your consumer feedback is appreciated & will help us to improve our services