

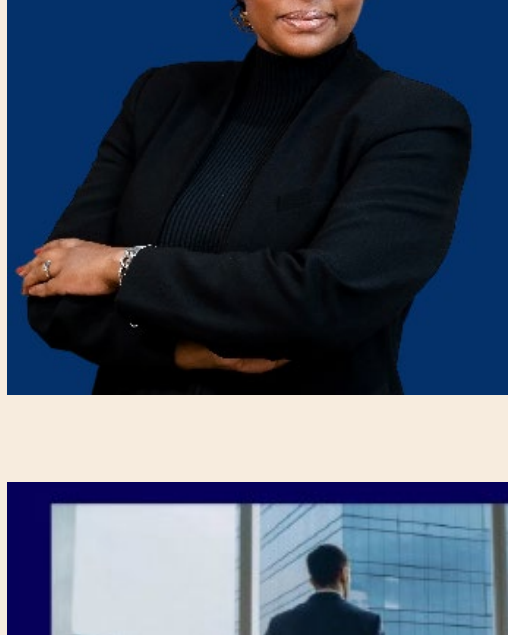


August 2025

Dear Valued Member,

Thank you for renewing your membership with CFA Society South Africa.

Together, we will deliver even greater impact and demonstrate the value we collectively bring to advancing the investment community. We look forward to meeting your career and professional development needs by bringing you educational resources, career events, networking opportunities and more.



Welcoming Our New CEO

We're excited to announce the appointment of **Loyiso Kula** as the new **Chief Executive Officer** of CFA Society South Africa effective August 2025.

Loyiso holds a Bachelor of Commerce in Business Finance & Economics, an MBA, an MSC in Risk Management and is a Cert. Director (IoDSA). She brings extensive experience in financial services and a passion for advancing the investment profession. As one of the 20 largest CFA Societies globally, we look forward to her leadership in driving our strategic vision, strengthening industry relationships and growing our impact across Southern Africa. We look forward to the energy, insight and leadership Loyiso brings to this important role and welcome her to the CFA Society South Africa Community.



ANNUAL FLAGSHIP EVENTS



ONLINE CPD PROGRAMME EVENTS

CFA Society South Africa 2025 Annual Investment Conference

We are thrilled to announce that our **flagship Annual Investment Conference** will take place on the **3 September 2025** at the Bay Hotel, Cape Town.

Under the theme **2025 Political and Economic Headwinds**, This year's conference brings together top local and global thought leaders to unpack investment strategies in a shifting global order. Highlights include:

Ronak Gopaldas on navigating uncertainty in "Finding Clarity in Chaos"

A **high-powered panel** on investing in a post-tariff world

Fireside chat with CFA Institute's **Randi Tolber** and CFA Society Board Member, **Cheree Dyers**

Live Q&A with **Marg Franklin**, CFA Institute President & CEO

A **classic** debate on the prospects of the GNU

Global keynotes from Chen Zhao and Juan Correa exploring deglobalisation and asset allocation amid geopolitical shifts

Explore the Future of Finance - Minds and Machines 2025

CFA Society South Africa, in collaboration with Momentum Investments and GAABS (The Global Association of Applied Behavioural Scientists) invite you to **Minds and Machines 2025- Future of Behavioural Finance** Conference.

Join us for the annual online disruptive event exploring the powerful fusion of psychology and machine learning and how it is transforming financial outcomes.

Hear from behavioural scientists, fintech innovators, and investment professionals already harnessing the power of behavioural AI — and learn how you can, too.

5 Aug 2025
09h00 - 12h50 (SAST)

[REGISTER HERE](#)

Build your CPD portfolio

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The Day of the Girl Job Shadowing Initiative

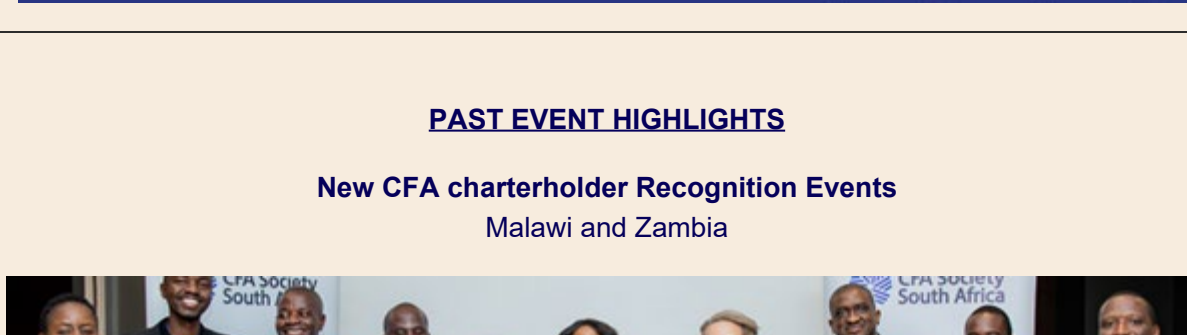
We are calling on Asset management firms, investment houses, banks, financial services firms, and corporate finance teams to open their doors to young Grade 10 and 11 girl learners for a day of insight, inspiration, and real-world exposure to careers in finance.

This unique experience is designed to empower and ignite a passion for the investment industry in future female leaders.

If your organisation is committed to supporting diversity and the advancement of women in finance, we'd love for you to get involved.

[REGISTER HERE](#)

[WELCOME TO NEW CFA CHARTERHOLDERS IN JULY](#)



[PAST EVENT HIGHLIGHTS](#)

New CFA charterholder Recognition Events

Malawi and Zambia



Catalyst for Change Women's Month Event

In collaboration with Old Mutual Investments



Day in the Life of a CFA charterholder

In collaboration with University of Johannesburg and Ninety One



GIPS Workshop

In Collaboration with IRFA



[CONNECT](#)

For further information and enquiries, contact Thando Mlambo

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COMPLIMENT? SUGGESTION? COMPLAINT?



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