

Dear Valued Member,

We are delighted to recognise our newest CFA charterholders this November. CFA Society South Africa will host new CFA charterholder Recognition Events in **Namibia, Zimbabwe, Johannesburg** and **Cape Town**, celebrating their outstanding achievement and commitment to excellence in the investment profession. This forms part of a continued series of recognition events across the SADC region celebrating new charterholders throughout the year.



ONLINE CPD PROGRAMME EVENT

NEWS AND UPDATES

Join us for the CFA Society South Africa and ABSIP Women In Focus Medium - Term Budget Policy Statement webinar with **Nontobeko Lubisi**, Director of Financial Inclusion at National Treasury and **Manka Sebastian**, CFA- Director at EIT Group.

Moderated by **Raazia Ganie**, CFA - Vice President of CFA Society South Africa

12 November 2025
18h00-19h30 (SAST)
A CPD Programme Event

[REGISTER HERE](#)

African Investment Conference (AFIC) 2025

Hosted by **CFA Society East Africa**, in collaboration with **CFA Society South Africa, Nigeria, Egypt, Ghana and Mauritius**. AFIC is the continent's premier Pan-African convening —bringing together over 500 delegates including institutional investors, policymakers, CFA charterholders and candidates, entrepreneurs, fintech leaders, development partners, and CFA Institute leadership.

This year's theme, *"Africa Investing in Africa: Solutions to Challenges,"* will anchor two days of high-impact dialogue, strategic networking, and immersive learning.

10-11 December 2025
Time 09h00
Mövenpick Hotel & Residences
Nairobi, Kenya

[REGISTER HERE](#)

SAVE THE DATE

2025 Mercer & CFA Institute Pension Index Report webinar in collaboration with AlexForbes

The recently released **2025 Mercer CFA Institute Global Pension Index Report** is the most comprehensive comparison of 48 retirement income systems on three sub-indices: Adequacy, Sustainability and Integrity.

CFA Society South Africa will be hosting a webinar in February 2026 to unpack the findings of The 2025 Mercer CFA Institute Global Pension Index Report and offer a comprehensive comparison of global pension systems, with a special focus on the unique challenges and successes faced by **Namibia, South Africa and Botswana**.

Annual Meeting of Members

Join us on **3 December** at 09h00 for the virtual 2025 CFA Society South Africa **Annual Members' Meeting** where we'll reflect on the year's achievements, share key updates from the Board and look ahead to 2026.

VOLUNTEER OPPORTUNITY

2026 Mentorship Program

CFA Society South Africa is once again delighted to facilitate the 2026 Mentorship Programme commencing 1 February 2026.

The objective of the Mentorship Programme is to assist entry level CFA charterholders and Charter pendings build the correct foundations for their professional journey in investments and associated fields. **Deadline – 18 November**

[Apply here](#)

Build your CPD portfolio

Catch up on variety of quality recorded CPD online content you may have missed on our dedicated channel on Asset TV S.A.

Watch the recent Masterclass in collaboration with SAVCA and ABSIP - **Sustainability Premium or Discount? Valuing ESG in South African Capital Markets with Mohamed Shafee Loonat CFA, CA(SA)** Portfolio Manager at Mianzo Asset Management and **Tanya Goncalves**, Head of Investor Relations and Impact at Metier Private Equity. Moderated by **Ndumiso Kubheka-Hadebe**, Award-winning Economist and the CEO at the National Youth Development Agency (NYDA) and the Head of ABSIP's Economic Desk. [View here](#)

WELCOME TO NEW CFA CHARTERHOLDERS IN OCTOBER

Congratulations to our new CFA charterholders

Thank you for being a part of a community of CFA charterholders committed to raising industry standards for the ultimate benefit of society.

Charles Simpson
Juliet Chironga
James Booth
Tristan Mouton
Anton de Villiers
Dérick Samo Gudo
Josephat Ong'ang'o
James Tucker
Anton de Villiers
Keagan Smith
Okechukwu Okwu
Nicholas le Roux
Bianca La Gorce
Kudakwashe Ganje

Johannes Janse van Vuuren
Ruan Goosen
Bianca Triebel
Mbuso Thabathe
Aphinda Njokweni
Tilisha Govender
Joshua Viljoen
Shane Maartens
Anesu Kachikoti
Werner Erasmus
Sylvester Albanie
Thandolwenkosi Mkwanaazi
Sinovuyo Ndoleni

PAST EVENT HIGHLIGHTS

CFA Society South Africa 2025 Day of the Girl Job Shadowing Initiative

Thank you to the **56 participating firms** that opened their doors to Grade 10 and 11 girl learners during the week of **15–24 October 2025** for a day of insight, inspiration and real-world exposure to careers in finance. This impactful initiative continues to grow from strength to strength, offering young women across South Africa and the broader SADC region an invaluable opportunity to learn directly from professionals in the investment industry. Together, we're helping to ignite a passion for finance and empower the next generation of female leaders.

[View Image Gallery](#)



CFA Society South Africa 2025 CFA Institute Local University Research Challenge

Congratulations to **Team University of Cape Town**, winners of the **17th Local University Research Challenge!** The CFA Institute Research Challenge provides university students with real-world experience in financial analysis, valuation, report writing, and presentation, guided by dedicated industry mentors.

Thank you to our mentors, graders and to our judges; **Faheema Adia, Yaesh Patel, Susan Gawith, Ashraf Dada and Thato Moitsehang**, for sharing their expertise and helping uphold the high standards of excellence and professionalism that define this competition.

We celebrate all participating universities and students for their hard work and enthusiasm — the future of the investment profession looks bright!

[View Image Gallery](#)



CONNECT

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COMPLIMENT? SUGGESTION? COMPLAINT?



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