

May 2026

Dear Valued Member,

CFA Society South Africa is delighted to host the **2026 Annual Investment Conference**, themed **"Multilateralism to Multipolarity"**, taking place on **Thursday, 17 September 2026 at The Forum, Hyde Park, Johannesburg.**

This year's conference is particularly significant as it marks the **25th anniversary of CFA Society South Africa** — a milestone celebrating our longstanding contribution to advancing **ethics, education and excellence** within the investment profession. As the global economic order undergoes a profound transformation, the conference will explore the shift from a rules-based multilateral system to a more fragmented, multipolar world. This transition is reshaping the investment landscape, introducing heightened uncertainty, policy divergence, and structural risks across markets.

The programme will bring together leading industry voices to examine how **capital markets, institutions and investors** can adapt in an environment where navigating complexity is fast becoming a key competitive advantage.

Attendees can look forward to a dynamic and thought-provoking agenda, featuring:

- Prominent Southern African speakers offering regional insight and expertise
- Distinguished international speakers sharing global perspectives
- Engaging panel discussions on critical market developments
- A traditional debate session designed to challenge conventional thinking

Ticket sales will open soon, with a limited-time early bird discounted rate available from mid-May. We encourage members to keep an eye out for the official launch to take full advantage of this offering.

In addition to the early bird rate, members will receive an exclusive additional discount, reinforcing our commitment to strong leadership engagement at this landmark event.

SAVE THE DATE! Registrations to open mid-May.



ONLINE CPD PROGRAMME EVENT



NEWS AND UPDATES

Join the CFA Society South Africa Ethics Challenge 2026

Investment professionals across the SADC region are invited to take part in the **6th Annual Ethics Challenge**, driven by CFA Institute. This exciting competition offers a chance to tackle real-world ethical dilemmas, strengthen decision-making skills, and engage with peers across the industry.

Participation begins with an online assessment quiz (open until 31 May), with the top 25 participants advancing to team-based presentations judged at the final on 23 July 2026.

Take this opportunity to grow your network, enhance your professional skills, and be part of shaping ethical leadership in the investment industry.

[TAKE THE QUIZ](#)

It's time to renew your membership for another exciting year!

Thank you for being a part of our community over the last year. Your membership with CFA Institute and CFA Society South Africa connects you to a local and global network of your peers, providing you resources that give you an edge.

At CFA Society South Africa, we are proud to offer our members

- Exclusive local programme and networking events
- Exclusive Member Discount for the 2026 Annual Investment Conference
- Valuable professional development
- Opportunities to connect with industry leaders

[RENEW HERE](#)

Build your CPD portfolio

Catch up on a wide variety of high-quality recorded CPD content you may have missed, available on our dedicated channel on Asset TV S.A. Continue building your CPD portfolio at your convenience.

[CLICK HERE](#)

Call for Interest: Pink Book 2026

Following the success of previous editions, CFA Society South Africa is proud to launch the 2026 Pink Book, a Women in Investment Management initiative showcasing experienced women across the Southern African investment industry.

Who should express interest? We invite women who meet the following criteria:

- Minimum of 10 years' professional experience
- Experience in investment-related fields
- Based in South Africa or the SADC region
- Not featured in the 2023 or 2024 editions

Deadline: 15 May 2026

If you meet the criteria, we encourage you to express your interest and be part of this legacy publication.

[CLICK HERE](#)

WELCOME TO NEW CFA CHARTERHOLDERS IN APRIL

CFA Society South Africa

Congratulations to our new CFA charterholders

Thank you for being a part of a community of CFA charterholders committed to raising industry standards for the ultimate benefit of society.

Ruan Pronk	Jivashen Reddy	Nicole Weir
Sekedi Mafa	Sizwen Dlodla	Salome Maruma
Jordan Williamson	Priyen Naidoo	Anelisa Balfour
Uthman Salasa	Steven Jones	Boitumelo Mohalane
Nadine Chetty-Khan	John Sparks	Wolfgang Erni
Shane Robello	Matthew Warburton	Mergan Mungun
Jan-Louis Lock	Hannro Steenekamp	Kweshi Becharhall
Zach Midlane	Bradley Moorcroft	Rembuluwani Ramuluvhana
Mino Marengue	Craig van Rensburg	Danai Gumbo
Gerrit Badenhorst	Louis Fourie	Oratile Molattheqi
Nkosinathi Nkabinde	Brian Moyo	Faral Maswera
Liam Roubach	Thapelo Bopape	Bubuya Ncube
Pranava Naidoo	Russell Shor	

PAST EVENT HIGHLIGHTS

Day in the Life of a CFA charterholder

On the 23rd of April, CFA Society South Africa, in collaboration with **Ninety One** and leading university student bodies — **UJ Investment Society (UJInvest)**, **ABSIP UJ SC**, **Wits Investment Society**, **ABSIP WITS Student Chapter**, **BetaOne**, and **ABSIP UJ Student Chapter** successfully hosted an engaging and insightful event at the **University of Pretoria**.

Over 400 Finance Students had the privilege of hearing from an exceptional panel of CFA charterholders; **Martin Visser, CFA, FRM, Jaipa Bhoolia, CFA, Boipelo Tlala, CFA and Cathy Hlungwana, CFA** who shared their unique career journeys, lessons learned, challenges overcome, and valuable advice for aspiring investment professionals.

A special thank you to **Shamier Khan, CFA**, for the warm welcome and for setting the tone for an impactful discussion.

The interactive dialogue, thought-provoking Q&A session, and vibrant networking that followed made for an inspiring evening filled with meaningful connections and practical insights.



CONNECT

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COMPLIMENT? SUGGESTION? COMPLAINT?



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