July 2026

Dear Valued Member,

CFA Society South Africa is delighted to host the **2026 Annual Investment Conference**, themed **"Multilateralism to Multipolarity"**, taking place on **Thursday, 17 September 2026 at The Forum, Hyde Park, Johannesburg.**

The programme will bring together leading industry voices to examine how capital markets, institutions and investors can adapt in an environment where navigating complexity is fast becoming a key competitive advantage. Secure your place and take advantage of your **member discount**.

You can also view the conference agenda and explore the speaker lineup to see the thought leaders and industry experts who will be sharing their insights throughout the day. We look forward to welcoming you to what promises to be an engaging and thought-provoking event.

REGISTER HERE

NEWS AND UPDATES

6th Annual CFA Society South Africa Ethics Challenge for Investment Professionals

The qualifying round of the **Ethics Challenge**, driven by CFA Institute, has concluded, and we are pleased to announce our three finalist teams.

Altruists in Action: Ashleigh Gopfa (Zimbabwe), Brendan Howie (South Africa) Charles Storm (South Africa)Lehlogonolo Moloanyana (South Africa).

Code Keepers: Tinashe Chingonzo (Zimbabwe), Adri Viljoen (South Africa), Elizabeth Swartz (South Africa), Eugene van Vuuren (South Africa).

Ethical Edge: Mphatso Mwale (Malawi), Aphinda Njokweni (South Africa), Trynos Tshuma (Zimbabwe), Lucy Leimer (South Africa).

Over the coming weeks, they will analyse a real-world ethics case study before presenting their recommendations to a panel of judges at the Virtual Final.

Join us for the Virtual Final to see our finalists showcase their ethical reasoning and professional judgement.

Attendees will also be eligible to earn **Ethics and Standards CPD credits.**

Thursday, 23 July 2026
17h00 (SAST)

REGISTER HERE

Celebrating Our New CFA charterholders across the SADC Region

We are delighted to recognise and celebrate our newest CFA charterholders at a series of special events across the SADC region. These gatherings provide an opportunity to welcome our new charterholders into the CFA community, acknowledge their outstanding achievement, and connect with fellow investment professionals.

Upcoming CFA charterholder Recognition Events:

- 23 July 2026 – Zambia | Latitude 15
- 27 August 2026 – Botswana | Hotel 430
- 8 October 2026 – Malawi | Amaryllis
- 5 November 2026 – Namibia | River Crossing Lodge

We look forward to celebrating this significant milestone with our new charterholders and the wider CFA Society community across the region.

For further information email Society Relations Manager, Lucille Smit
Lucille@cfa.ac.za

Build your CPD portfolio

Catch up on a wide variety of high-quality recorded CPD content you may have missed, available on our dedicated channel on Asset TV S.A. Continue building your CPD portfolio at your convenience.

CLICK HERE

2026 Call for Nominations for Election as a Director

The Board of Directors is seeking nominations for the election of two (2) Non-Executive Directors in accordance with the Society's Memorandum of Incorporation (MOI), as well as all applicable regulations, policies of the Society, and CFA Institute requirements.

CFA Institute Regular Members and Society Regular Members in good standing are invited to nominate fellow CFA Regular Members in good standing for election to the Board. Self-nominations are also welcome.

All nomination submissions must be received by 17:00 (SAST), Wednesday, 1 July 2026

SUBMIT HERE

It's time to renew your membership for another exciting year!

Thank you for being a part of our community over the last year. Your membership with CFA Institute and CFA Society South Africa connects you to a local and global network of your peers, providing you resources that give you an edge.

At CFA Society South Africa, we are proud to offer our members

- Exclusive local programme and networking events
- Exclusive Member Discount to the 2026 Annual Investment Conference
- Valuable professional development
- Opportunities to connect with industry leaders

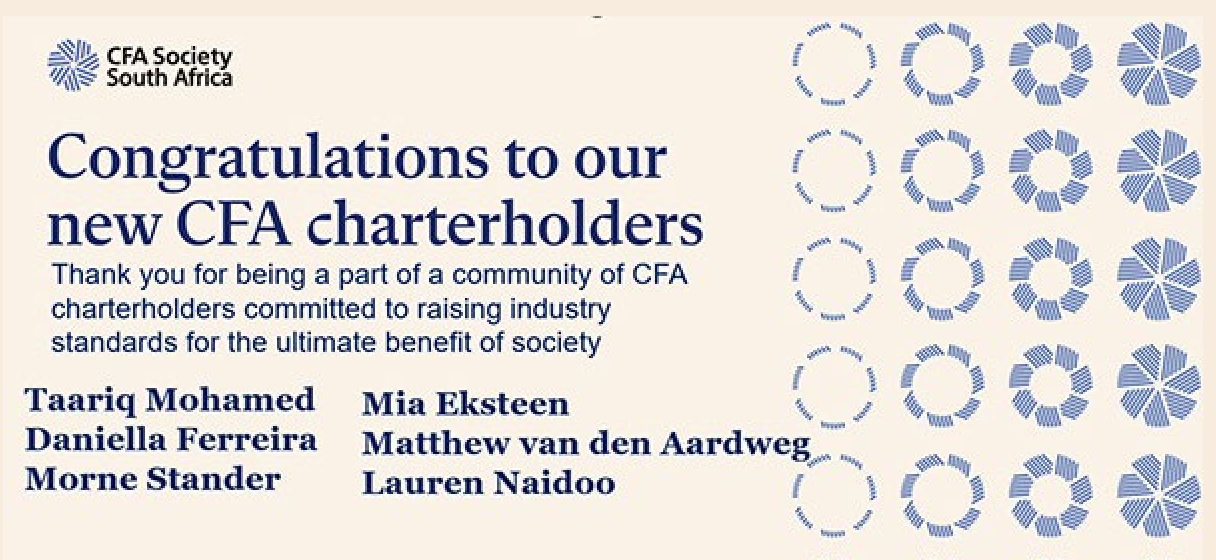
RENEW HERE

Connect with Us

We encourage you to stay informed and engaged by joining our growing community. Join our WhatsApp Community to receive News and Updates

CFA Society South Africa
WhatsApp community

WELCOME TO NEW CFA CHARTERHOLDERS IN JUNE

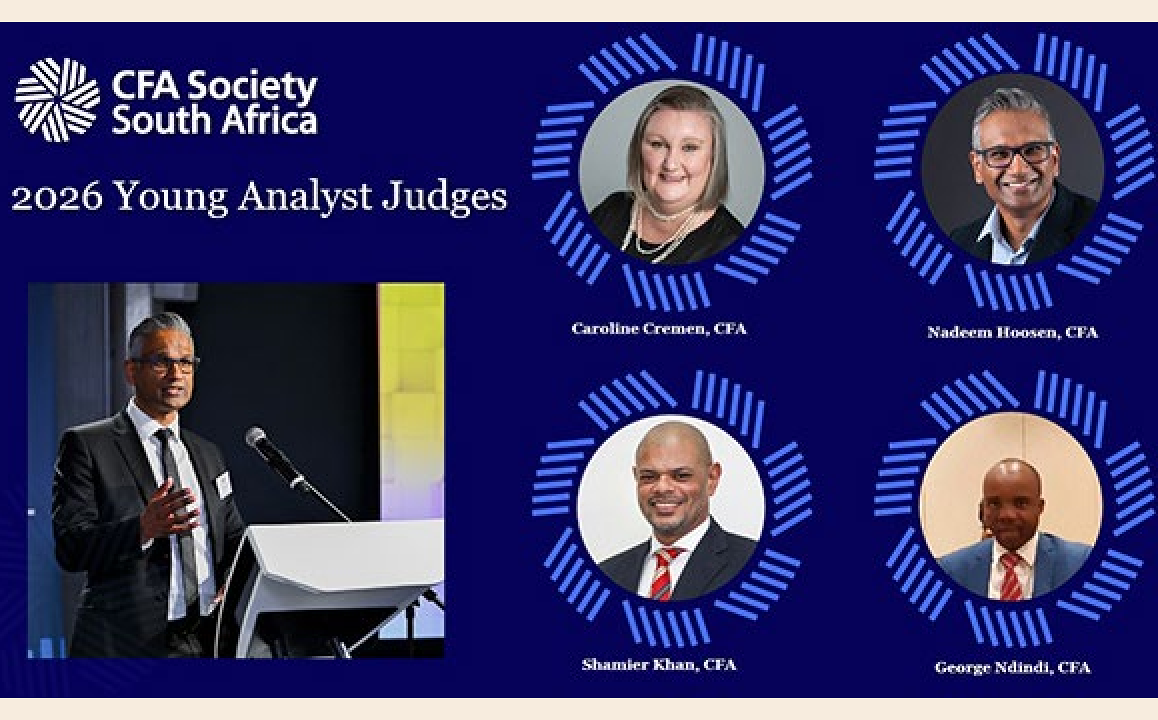


PAST EVENT HIGHLIGHTS

Bringing together investment professionals in both Johannesburg and Cape Town, CFA Society South Africa and **S&P Global Market Intelligence** recently hosted two exclusive member events exploring the intersection of AI, infrastructure, and African equity markets. Members enjoyed an engaging discussion on how the global AI investment boom is reshaping commodity markets, capital flows and investment opportunities across African equity markets.

2026 Financial Mail Top Analyst Awards

A sincere thank you to our CFA Society South Africa judging panel for their time, expertise and dedication in selecting this year's winners. Your commitment to a fair, rigorous and independent judging process is greatly appreciated.



CONNECT

For further information and enquiries, contact Thando Mlambo
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admin@cfa.ac.za

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COMPLIMENT? SUGGESTION? COMPLAINT?

Your feedback is apreciated & will help us to impove our services