

Dear Valued Member,

"Much can change in a quarter of a century. When we began our journey in 2001, global markets were still recovering from the turmoil of the dotcom bubble; a curious new term called BRIC was coined; China entered the WTO; market darling Enron declared bankruptcy; and the SARB had recently adopted inflation targeting. It is in this transformative cauldron that CFA Society South Africa was forged and established.

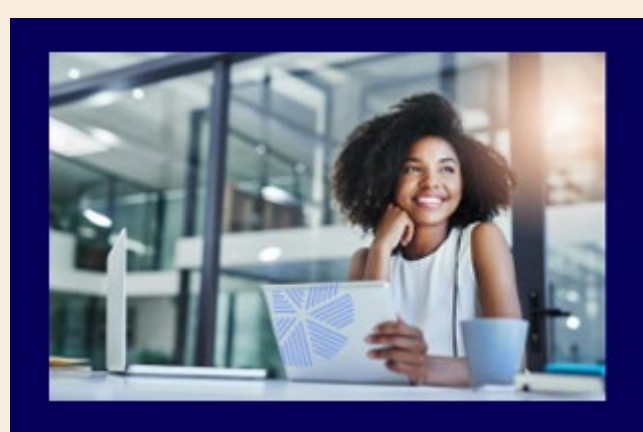
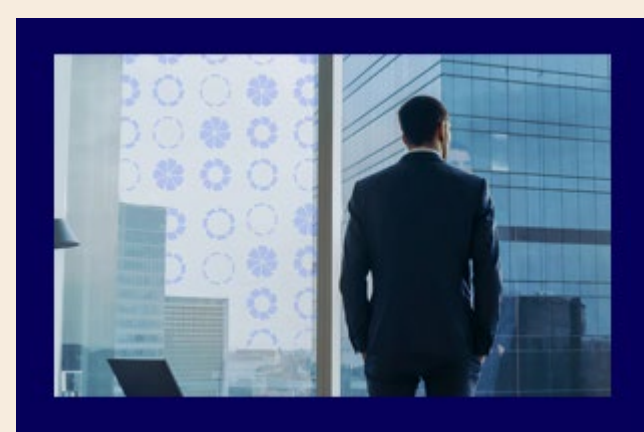
Our Society has grown tremendously this century; largely due to the efforts of our stakeholders, members, volunteers, staff and board members who have all contributed with distinction hitherto. We now stand as one of the top 20 Societies globally and one of the top 5 in the EMEA region - this despite our relatively small economies and modest population sizes. It is a testament to the continued trust placed in us by our members, as well as the value derived from our shared community, shared purpose, shared vision.

That vision - to build a world class investment profession that drives Southern Africa's finance industry - is emblazoned in our collective activities and projects. From job shadowing for school students; to career pathways for university students; to mentorship programs for young professionals; to signature events for established professionals; and thought leadership for industry leaders - we strive to nurture and grow multiple touch points on our members' lives throughout their careers.

Join us this year as we celebrate a momentous milestone, a point of reflection, and a commitment to exceed our collective expectations into the future. A heartfelt thank you to all of you who have supported and contributed to the Society over the last 25 years; it is your efforts that have brought us to where we are, and it is your spirit that guides us into the boundless horizon ahead"

Thato Mashigo, CFA
CFA Society South Africa President and Chair

As we celebrate this milestone and look to the future, we encourage you to stay informed and engaged by joining our growing community. Join our WhatsApp Community to receive News and Updates.



ONLINE CPD PROGRAMME EVENT

NEWS AND UPDATES

Build your CPD portfolio

Catch up on a wide variety of high-quality recorded CPD content you may have missed, available on our dedicated channel on Asset TV S.A. Continue building your CPD portfolio at your convenience.

Recently added:
Delivering Meaningful Social and Financial Impact Through Private Markets: An Educational Webinar

[VIEW HERE](#)

What the Middle East Means for Oil, Gas and Energy Markets

Join the Middle East CFA Societies for a timely and insightful webinar exploring the latest developments shaping global energy markets.

Recent geopolitical tensions in the Middle East have driven volatility in oil and gas prices, raising questions around supply risks and market stability. In this session, **Dr Carole Nakhle**, Founder & CEO of Crystol Energy and a globally recognised expert in energy policy, markets, and geopolitics, will provide a reality check on current developments.

Drawing on nearly three decades of experience advising governments, international organisations and major energy companies, Dr Nakhle will unpack whether market reactions reflect real supply constraints or heightened uncertainty. The discussion will also explore how energy markets respond to geopolitical shocks, distinguish short-term volatility from long-term structural shifts, and consider the broader implications for global energy dynamics and investment decision-making.

7 April 2026
15h00-16h00 (SAST)

[REGISTER HERE](#)

Call for Interest: Pink Book 2026

Following the success of previous editions, CFA Society South Africa is proud to launch the 2026 Pink Book, a Women in Investment Management initiative showcasing experienced women across the Southern African investment industry.

This milestone edition celebrates 25 years of the Society and aims to inspire future female leaders by highlighting senior women who have demonstrated leadership, integrity and meaningful contribution to the industry.

Who should express interest?

We invite women who meet the following criteria:

- Minimum of 10 years' professional experience
- Experience in investment-related fields
- Based in South Africa or the SADC region
- Not featured in the 2023 or 2024 editions

Deadline: 30 April 2026

If you meet the criteria, we encourage you to express your interest and be part of this legacy publication.

[CLICK HERE](#)

Sponsorship Opportunities

We also invite firms to support this initiative. If your organisation would like to be involved, please contact thandom@cfa.ac.za for sponsorship enquiries.

Be part of shaping a more inclusive and representative investment industry.

WELCOME TO NEW CFA CHARTERHOLDERS IN MARCH

PAST EVENT HIGHLIGHTS

Ring The Bell for Gender Equality initiative in collaboration with the **Johannesburg Stock Exchange, Botswana Stock Exchange, Namibia Securities Exchange, Malawi Stock Exchange, Lusaka Securities Exchange and the Zimbabwe Stock Exchange**



CONNECT

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COMPLIMENT? SUGGESTION? COMPLAINT?



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