



CFA Society  
South Africa

2024 Annual Investment Conference

# Global Election Year Investors at the Polls

5 September 2024 | The Houghton Hotel, Johannesburg

## Agenda

TIME	ITEM	SPEAKER
09h30 - 09h35	Welcome address	<b>Thato Mashigo</b> , Vice President of CFA Society South Africa <b>Fifi Peters</b> , Award winning Financial Journalist and Broadcaster
09h35 - 09h45	A word from the Society President	<b>Jennifer Henry</b> , President of CFA Society South Africa
09h45 - 10h45	SADC Guest Speaker <b>African debt restructuring - Hope for the future</b>	<b>Patrick Chileshe</b> , Country Risk Economist - Africa Region at ATIDI
10h45 - 10h55	10min Tea Break	
10h55 - 11h55	Classic Debate <b>Artificial Intelligence will Transform the Global Economy</b>	<b>Dr Musa Malwandla</b> , Co-founder at Differential Capital <b>Viwe Tini</b> , CEO at Vunani Securities <b>Iqeraam Petersen</b> , Head of Private Debt at Futuregrowth <b>Claire Rentzke</b> , Chief Investment Officer at Sukha and Associates <b>Moderator: Patrice Rassou</b> , CIO at Ashburton Investments
11h55 - 12h10	15min Tea Break	
12h10 - 13h10	Fireside Chat	<b>Tryphosa Ramano</b> , Consultant and Board Member for the Solidarity Fund, Eskom HOLDINGS, Public Investment Corporation (PIC) and South African Reserve Bank and A Seat at the Table founder <b>Tsitsi Hatendi-Matika</b> , Client Director, Institutional Team at Ninety One
13h10 - 14h10	Lunch	
14h10 - 15h10	Panel Discussion <b>South Africa: Future Prospects</b>	<b>Annabel Bishop</b> , Chief Economist at Investec <b>Sanisha Packirisamy</b> , Economist at Momentum Investments <b>Nomvuyo Guma</b> , Chief Director Microeconomic Policy at National Treasury <b>Moderator: Fifi Peters</b> , Award Winning Financial Journalist and Broadcaster
15h10 - 16h10	Virtual Key-Note Speaker <b>China's shifting role in Emerging Markets</b>	<b>Louis-Vincent Gave</b> , Founding Partner and CEO of Gavekal
16h10 - 16h20	10min Tea Break	
16h20 - 17h20	Key-Note Speaker <b>The India Opportunity</b>	<b>Rajesh Sehgal</b> , Managing Partner at Equanimity Investments
17h20 - 17h30	Closing Words	
17h30 - 19h30	Cocktail Reception	





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