

2024 Annual Investment Conference

Global Election Year Investors at the Polls

5 September 2024 | The Houghton Hotel, Johannesburg

Agenda

TIME	ITEM	SPEAKER
09h30 - 09h35	Welcome address	Thato Mashigo , Vice President of CFA Society South Africa Fifi Peters , Award winning Financial Journalist and Broadcaster
09h35 - 09h45	A word from the Society President	Jennifer Henry , President of CFA Society South Africa
09h45 - 10h45	SADC Guest Speaker African debt restructuring - Hope for the future	Patrick Chileshe , Country Risk Economist - Africa Region at ATIDI
10h45 - 10h55	10min Tea Break	
10h55 - 11h55	Classic Debate Artificial Intelligence will Transform the Global Economy	Dr Musa Malwandla , Co-founder at Differential Capital Viwe Tini , CEO at Vunani Securities Iqraam Petersen , Head of Private Debt at Futuregrowth Claire Rentzke , Chief Investment Officer at Sukha and Associates Moderator: Patrice Rassou , CIO at Ashburton Investments
11h55 - 12h10	15min Tea Break	
12h10 - 13h10	Fireside Chat	Tryphosa Ramano , Consultant and Board Member for the Solidarity Fund, Eskom HOLDINGS, Public Investment Corporation (PIC) and South African Reserve Bank and A Seat at the Table founder Tsitsi Hatendi-Matika , Client Director, Institutional Team at Ninety One
13h10 - 14h10	Lunch	
14h10 - 15h10	Panel Discussion South Africa: Future Prospects	Annabel Bishop , Chief Economist at Investec Sanisha Packirisamy , Economist at Momentum Investments Nomvuyo Guma , Chief Director Microeconomic Policy at National Treasury Moderator: Fifi Peters , Award Winning Financial Journalist and Broadcaster
15h10 - 16h10	Virtual Key-Note Speaker China's shifting role in Emerging Markets	Louis-Vincent Gave , Founding Partner and CEO of Gavekal
16h10 - 16h20	10min Tea Break	
16h20 - 17h20	Key-Note Speaker The India Opportunity	Rajesh Sehgal , Managing Partner at Equanimity Investments
17h20 - 17h30	Closing Words	
17h30 - 19h30	Cocktail Reception	





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