

Society Membership Benefits by Class [add/remove as applicable]		Charterholder	Professional	Associate
<b>Affiliation and Recognition</b>	Charter Award Ceremony	P		
	Podcast 'Member portraits'	P		
	New Charterholder video portraits	P		
	SIC recognition event		P	
	<i>Certificate recognition event*</i>		P	
<b>Career Services</b>	Weekly Job Mailing (Tuesday Job Offers)	P	P	P
	Mentorship Program (mentors & mentees)	P	P*	P*
	Women in Finance cohort	P	P	
	Head Hunters dinner	P	P*	
	Soft Skills Workshops	P	P*	P*
	<i>CareerFest</i>	P	P	P
	<i>Career Workshops (according to 3 age segments)*</i>			
<b>Networking and Community</b>	Volunteering	P	P	P
	Online communities (e.g. WhatsApp groups)	P	P	P
	Running team	P	P	P
	Committee team building events	P	P	P
	SEO Mentoring program	P	P	P
	Solidarity event	P	P	P
	Social events (Winter & Summer)	P	P	P
	Annual General Meeting (AGM) cocktail	P	P	P
<b>Professional Development</b>	Flagship conferences	P	P	P
	Educational workshops	P	P	P
	Lunch'n Learn	P	P	
	Drink & Think	P	P	
	Webinars	P	P	P
	Podcasts	P	P	P
	YouTube channel	P	P	P
	Research Challenge Final	P	P	P
	Quant Awards Ceremony	P	P	P
<b>Outreach</b>	Advocacy (consultations, position papers, EU steering committee, etc.)	P	P	P
	Media Awards jury	P	P	P
	Research Challenge jury	P	P	P
	Quant Awards jury	P	P	P
	Candidate services	P	P	P
	Ambassadors	P	P	P
	University outreach	P	P	P
<b>Rights and Privileges</b>	Right to vote	P		
	Committee head	P	P	P
	Board member	P	P*	

\*A new benefit or changes to this benefit are being contemplated or underway

Membership Benefits by Class (Updated through October 6, 2025; *still being finalized*)

		Charterholder	Professional	Affiliate	Associate
<b>Affiliation and Recognition</b>	Affiliation with respected industry leader	P	P	P	P
	Ability to reference oneself as a member of CFA Institute	P	P	P	P
	Use of the CFA designation	P			
	CFA Charterholder/member digital badge and printed CFA Charter	P			
	Use of other CFA Institute designations (CIPM, future designations)	P	P		
	Digital badge and certificate for achieving learning milestones	P	P	P	
<b>Career Services</b>	CFA Institute Job Board	P	P	P	P
	Job Flash Email	P	P	P	P
	Career Services and Career Advice*	P	P	P	P
	Mentorship program*	P	P	P	P
	Member compensation study (Global)	P	P	P	
<b>Networking and Community</b>	Ability to join a society	P	P	P	Associate Society Membership Only
	Volunteering opportunities	Full access	Partial access	Partial access	Partial access
	Online communities	Full access	Partial access	Partial access	Partial access
	Members-only LinkedIn Group	P	P	P	P
	Member directory inclusion and access*	Full access	Partial access	Partial access	Partial access
<b>Professional Development</b>	CFA Program Refresher Readings	P	P	P	
	Practical skills modules	P	P	P	
	Elevate Newsletter	P	P	P	P
	CFA Institute Insights Newsletter	P	P	P	
	In Practice (practitioner application of research and thought-leadership)	P	P	P	
	Ethics learning lab / ethics content	P	P	P	P
	Certificates*	20% discount On all except CIPM, First 1-2	20% discount On all except CIPM, First 1-2	20% discount on all except CIPM	10% discount
	Conferences (in-person)	20% discount	20% discount	20% discount	20% discount
	Webinars/Podcasts/Multimedia	P	P	P	P
	FAJ digital subscription	P	P	P	
FAJ print subscription discount (\$50 vs. \$295)	P	P	P	P	
<b>Tools and Resources</b>	Investment Data Alliance (Calcbench, SmartKarma, MSCI)	P	P	P	P
	Research Practitioner tools (Crypto Valuation Model, RPC Labs content)	P	P	P	P
	RPC/Membership Member-Exclusive PPT and AI derivative	P	P	P	P
	Library of book abstracts through GetAbstract	P	P	P	P
	Book discounts through CRC Press and Routledge	P	P	P	P
<b>Rights and Privileges</b>	Member voting rights	P	P		
	Global promotion and advocacy for the charter and charterholder	P			
	Protection of the charter. (professional conduct program)	P			

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