



Standalone – Society Only Flow

Standalone – Society Only Flow

Step 1 – Select
Action buttons displays the selected flow type

1

Select

2

Register

3

Review

4

Pay

Associate Membership

Invest in your future with Associate Membership
Join today and get immediate access to all member benefits.

Choose CFA Institute Associate membership, Society Associate membership, or both to create the most powerful impact and most effective path to reach your career goals. *Note: Society Associate Membership is currently available only in select locations.*

Participating Societies

Final pricing may vary by location to reflect local market considerations.

CFA Society Associate Membership

LOCAL

Join a local CFA Society to make in-person career connections through networking opportunities with your community and gain regional perspectives on the investment industry.

Society fee*
*Society fee varies by society.
Fees range from USD 80-USD 125

✓ Selected

This membership includes:

✓ Recognition as a local CFA society member

✓ Member-exclusive, in-person networking events

✓ Connections with investment professionals in your market

✓ Volunteer opportunities within your local Society

✓ Access to in-market professional learning events

✓ Locally hosted webinars and workshops

✓ Updates on regional market trends and regulatory developments

✓ Regular member communications

CFA Institute Associate Membership

GLOBAL

Gain access to member exclusive and trusted resources, connections to a high-caliber community, and member-only discounts on certificates and selected events.

USD 149 annually

Select

This membership includes:

✓ Recognition as a CFA Institute member

✓ CFA Institute Career Library

✓ Discounts on 1-on-1 Career Services

✓ Global CFA Institute Job Board access and advanced job notifications

✓ Global Compensation Study

✓ CFA Institute Membership Directory inclusion

✓ Member-only webinars and expert-created content

✓ Curated datasets providing high-quality data for research, analysis, and career development

✓ Mentorship program (coming soon)

Combined CFA Institute & Society Associate Membership

GLOBAL + LOCAL

Maximize your career growth and get all the global and local resources when you choose both CFA Institute and Society Associate memberships. You'll enhance your perspectives and access in-person and global networking opportunities as you build your career momentum.

USD 149 + Society fee*
*Society fee varies by society.
Fees range from USD 80-USD 125

Select

Access all benefits from both memberships, including:

✓ CFA Institute Career Library

✓ Global Compensation Study

✓ Global CFA Institute Job Board and advanced job notifications

✓ Member-only webinars and expert-created content

✓ Member-exclusive, in-person networking events

✓ Connections with investment professionals in your market

✓ In-market professional learning events and webinars

✓ Updates on regional market trends and regulatory developments

✓ Plus all other CFA Institute and Society Associate Membership benefits

Continue with CFA Society Associate Membership

All Associate Memberships are billed annually.

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Standalone – Society Only Flow

Step 1 – Select

Recommended Society section displaying a local society recommendation based on user location, with membership benefits and annual fee



Associate Society Membership

CFA Society Associate Membership [Edit](#)

Society Selection

Join a society and get access to local events, networking opportunities and regional perspectives.

Suggested Society (based on your location)

 **CFA Society Australia Associate** Local Society

Connect with professionals in your area and gain access to exclusive local events and resources

Not available in all locations.

- ✓ Access to local networking events
- ✓ Regional professional resources
- ✓ Community support and mentorship

USD 109 [Choose a different society](#)

Save & Continue

* This screenshot is from stage

Standalone – Society Only Flow

Step 1 – Select
Society Selection page where user
selects a region and Society to join,
with annual fee and total cost
displayed

CFA Institute®prod prod | [Log out](#)

1

2

3

4

SelectRegisterReviewPay

Associate Society Membership

CFA Society Associate Membership [Edit](#)

Society Selection

Join a society and get access to local events, networking opportunities and regional perspectives.

 **Limited Society Selection**
There is a limited number of societies available at this time. More will be added in the future. Check the CFA Institute website for the latest details.

Choose a region and society to join

Select a Region
AMER

Select a Society
CFA Montreal Associate - USD 124.85/year

Selected Society
CFA Montreal Associate - USD 124.85/year

Remove

Total Cost:

USD 124.85/year

Save & Continue

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Step 2 – Register
Terms & Conditions section expanded, showing the Society Membership Agreement and no Pre-contract information displayed

1

2

3

4

SelectRegisterReviewPay

Associate Membership

CFA Society Associate Membership [Edit](#)

CFA Montreal Associate [Edit](#)

Personal Details

Completed

Employment

Completed

Terms & Conditions

This agreement applies to all prospective members who register.

Membership Agreement

This Membership Agreement (**Agreement**) is effective from the Effective Date for the Membership Year (both as defined below) between CFA Society (**Society**) and a Member unless terminated earlier in accordance with this Agreement.

WHEREAS:

Society is part of the global network of CFA Societies of CFA Institute, which is a not-for-profit corporation and the premier global membership association for investment management professionals and is the awarding body for the CFA® and CIPM® designations.

Member agrees to become a Member or renew their membership and be subject to the rights and obligations of Members as set out in the Society Bylaws, Articles or other constitutional documents available on the Society's website (together referred to as **Bylaws**) and in this Agreement.

1. Definitions

Code and Standards: the CFA Institute Code of Ethics and Standards of Professional Conduct, as may be amended from time to time, is one of the governing documents of CFA Institute.

Effective Date: the start date of the Membership Year and the date payment is received by CFA Institute on behalf of Society.

Member: this Agreement relates to an individual who is a Society-only Associate member, who is not also an Associate member of CFA Institute.

Membership Year: a twelve-month period starting on the Effective Date.

2. Bylaws

Rights and obligations of Members are set out in the Bylaws as may be amended from time to time in accordance with the provisions therein.

☐ I have read and agree to the Membership Agreement.

Save & Continue

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Step 3 – Review

Review information, summary of all submitted information with edit links and Continue to Payment button

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prod prod | [Log out](#)

✓

Select

✓

Register

3

Review

4

Pay

Associate Membership
CFA Society Associate Membership [Edit](#)
CFA Montreal Associate [Edit](#)

Personal Details

Name
prod prod

Address
123 Orchard Road
Orchard Towers, SINGAPORE 238858
Singapore

Contact Number
SGP +65 21345678

Date of Birth (DD/MM/YYYY)
14/10/1991

[Edit Personal Details](#)

Employment

Employment Status
Retired

[Edit Employment](#)

Terms & Conditions

Membership Agreement
Agreed

[Edit Terms & Conditions](#)

[Continue to Payment](#)

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Standalone – Society Only Flow

Cart
Checkout page showing Payment section with multiple payment methods and Order Summary

*Logo will be corrected before launch

Checkout

✓ **Account**
prod prod
cfal1aug2026v3.qatesting@cfaqa.testinator.com

✓ **Shipping** [Edit](#)
prod prod
123 Orchard Road
Orchard Towers, SINGAPORE, 238858 / Singapore

✓ **Personal Information** [Edit](#)
prod prod
123 Orchard Road
Orchard Towers, SINGAPORE, 238858 / Singapore

4 Payment

☒ **Credit/Debit Card** 

All fields are required unless marked otherwise.

Card number
1234 5678 9012 3456

Expiry date
MM/YY

Security code
3 digits

Name on card
prod prod ✓

☐  Apple Pay

☐  Alipay

☐  Google Pay 

☐  WeChat Pay

☐ Pay by Invoice

[Learn more about payment methods](#)

[Place Order](#)

Order Summary [Edit Cart](#)

1 Item



1 x Associate Society Membership
CFA Montreal Associate
USD \$124.85

[Coupon / gift certificate](#)

Subtotal	\$124.85
Shipping	Free
Tax	\$0.00

Total (USD) \$124.85

Standalone – Society Only Flow

When user clicks on Edit, navigates to your Items (Cart) page listing the Associate Membership line item with price, quantity, tax, and total amount in USD and a link to edit cart by navigating back to step 1



Back to CFA Institute Portal 

Your Items

All items limit one per customer.

Item	Price	Quantity	Item Total
Associate Society Membership CFA Montreal Associate Edit Registration	USD 124.85	1	USD 124.85
Subtotal			USD 124.85
Tax			Calculated at checkout
Total			USD 124.85

Checkout

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Standalone – Society Only Flow

Thank you / Order confirmation
page when user makes payment

Thank you Troy!

Your order number is 3423451

You will receive an email with your receipt. You will also receive a separate email shortly on how to access your benefits.

If you have any questions about your benefits, please don't hesitate to [contact us](#).

Order Summary

1 Item



**1 x Associate
Society
Membership**

CFA Society Australia
Associate

USD \$109.00

Subtotal \$109.00

Shipping Free

Tax \$0.00

Total (USD) \$109.00

* This screenshot is from stage

*Logo will be corrected before launch