

Attendees of the 11th Annual Cayman Investment Forum are eligible to receive Continuing Professional Education (CPE) credits in accordance with the standards of the National Association of State Boards of Accountancy (NASBA). To ensure your participation is accurately recorded, please complete the forms using the QR codes provided. The program includes clearly defined learning objectives outlining the knowledge, skills, and abilities participants are expected to gain. All sessions are delivered in a Group Live (In-Person) format. CPE certificates are expected to be issued within 2 weeks after the event.

## **Program Information**

**Program Level:** Update

**Prerequisites:** None

**Advance Preparation:** None

**Field(s) of Study:** Economics, Business Management & Organization, Information Technology, and Specialized Knowledge

**Delivery Method:** Group Live (in-person)

**NASBA CPE Credits:** 4.0 hours

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## **Forum Description**

This interdisciplinary forum brings together global experts in demographics, economics, technology, and geopolitics to explore how structural shifts across these domains are influencing business, markets, and investment strategy. Designed for finance and business professionals, the program provides a broad understanding of long-term trends and encourages cross-disciplinary thinking to enhance strategic decision-making in an evolving global environment.

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## **Learning Objectives**

Upon completion of the program, participants will be able to:

### Demographics: Understanding Generational and Population Shifts

- Understand demographic and generational trends shaping workforce dynamics, consumer behaviour, and long-term growth patterns.
- Discuss how demographic trends may influence fiscal priorities, economic development, and market demand.

- Consider ways demographic insights can inform planning, risk assessment, and investment strategy.

#### Macroeconomics: Evolving Patterns in Work, Consumption, and Growth

- Identify broad macroeconomic developments influencing global and regional economies.
- Discuss how shifts in work models, productivity, and consumption may affect business and investment environments.
- Evaluate approaches to incorporating evolving economic trends into strategic and financial planning.

#### Technology: Innovation, Disruption, and Future Applications

- Explore emerging technologies and their potential influence on industries, data management, and operational resilience.
- Examine the implications of technological change for productivity, competition, and risk.
- Discuss strategies for adapting to innovation and integrating new tools into financial or strategic frameworks.

#### Geopolitics: Global Risks and Strategic Responses

- Identify key geopolitical and geo-economic factors that may impact markets, trade, and investment confidence.
- Analyze how global political developments can shape strategic, regulatory, or financial outcomes.
- Consider methods for incorporating geopolitical awareness into planning and decision-making.