

JACK ABLIN, CFA[®]



Chief Investment Officer & Founding Partner



ROLE

As Chief Investment Officer, Jack Ablin is the leader of Cresset's investment strategy and provides investment policy and philosophy guidelines to the firm's advisor teams and clients. He has been named RIA Intel's "CIO of the Year" for 2022.* Jack joined the organization in 2018 and has three decades of experience in money management.

Jack was formerly the Chief Investment Officer with BMO Harris Bank. He is the author of *Reading Minds and Markets: Minimizing Risk and Maximizing Returns in a Volatile Global Marketplace*, published in July 2009 by F.T. Press; *The Wall Street Journal* best-seller list, 2009. Jack is a frequent contributor to CNBC, Bloomberg, *The Wall Street Journal* and *Barron's*. He served as a Professor of Finance at Boston University, Graduate School of Management and spent five years as a Money and Markets correspondent for the NBC affiliate in Jacksonville, Florida. Jack was named in *CityWealth Magazine's* Leaders List in 2006, 2010-2023. He was also a finalist in the 2020 Family Wealth Report Awards in the category of "Outstanding Contribution to Wealth Management Thought Leadership".*

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📍 *Chicago, IL*

Jack earned an A.B. degree from Vassar College in New York, where he graduated with honors in Mathematics and Computer Science. A member of the Beta Gamma Sigma International Honor Society, Jack received an M.B.A. with honors, and graduated cum laude from Boston University in Massachusetts. He holds the Chartered Financial Analyst[®] designation and is a member of the CFA Society of Chicago.

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