



Serving investment professionals in the Pacific Northwest since 1974.

PO Box 8388
Covington, WA 98042
www.cfaseattle.org

Phone: (360)620-0790
Email: operations@cfaseattle.org

CFA SOCIETY SEATTLE STUDENT MEMBERSHIP APPLICATION

- CFA’s Student Membership is available to those who are matriculating towards a bachelor’s or advanced graduate degree (Masters or Ph.D.).
- The student must be enrolled full-time at a regionally accredited four-year college or university or accredited institution offering an advanced graduate degree at the time of application and be in good standing at their respective college or university.
- The application must be signed by two sponsors, including a professor or faculty member at the college/university that they attend. One sponsor must be a Regular member of the society. If the applicant does not already have a Regular member sponsor, applicants are encouraged to contact the University Outreach Chair and/or Membership Chair for the CFA Society of Seattle, whose contact details are available at www.cfaseattle.org.
- Student membership is for one year (July 1 – June 30) and must be renewed annually. Annual dues are \$25.00. Dues may be prorated for new members who join on dates other than July 1, at the discretion of the CFA Society of Seattle.
- Individuals may maintain student member status for one year after graduation or until the end of the membership year in which the student discontinues his/her studies toward a degree.
- Student membership is designed for and only available to individuals who generally do not qualify for Affiliate or Regular membership. Current and past Affiliate/Regular members of the Society do not qualify for Student membership unless a specific exemption is requested and approved by the Membership Chair.

Student Name (please print) _____

College/University Degree for which you are matriculating _____

Expected date for completion of degree _____

Other degrees completed: _____

Are you currently employed? YES NO

If yes, please state name of employer and job responsibility: _____

Address while at College/University:

Address: _____

City/State/Zip _____

Phone _____ Fax _____ Email _____

Permanent Home Address:

Address: _____

City/State/Zip _____

Phone _____ Email _____

Preferred address for mailing purposes: ___ School ___ Home

STUDENT MEMBERSHIP APPLICATION

By submission of this application, I certify that:

I am in good standing at _____, a regionally accredited four-year college or university or accredited institution offering a graduate degree. I understand that I may maintain CFA Society of Seattle student membership status only as long as I remain such. I further assert that the facts as stated in this application are correct and complete and accept full responsibility for their accuracy.

Student Signature _____

Date _____

PROFESSOR/FACULTY SPONSOR: Print Name _____

Title _____ Date _____

Signature: _____

CFA REGULAR MEMBER SPONSOR:

Print Name _____ Member # _____

Signature: _____

To continue being a Student Member, each individual shall:

- Adhere to all applicable rules and regulations, including the society Bylaws and other rules relating to professional conduct.
- Pay membership dues as applicable.
- Submit an annual statement confirming their student status.

Applicants must pay \$25.00 for yearly CFA Society Seattle dues (\$12.50 if application is submitted after December 1st).

You may pay by check - mail this completed form and payment to the address below, or send the completed form to the email below and a Paypal invoice will be emailed to you for payment.

Send application and applicable payment to:

operations@cfaseattle.org

Or via Mail:

CFA Society of Seattle

PO Box 8388

Covington, WA 98042

Ph: 360-620-0790