

SFNet Midwest Middle Market Capital Symposium
Thursday, October 13 | Winston & Strawn LLP
Panel Details

2:15 – 3:00 PM

Panel 1: Turnaround Outlook

MODERATOR

Adam Chonich, Managing Director, Portage Point Partners

PANELISTS

Jonathan Deptula, Sr Managing Director - Appraisal Services, HYPERAMS

Greg Gartland, Partner, Winston & Strawn LLP

Kimberly Ptak, Managing Director - Special Assets, BMO Harris Bank

The panel will discuss how the pandemic has altered the creditor/debtor relationship. They will delve into topics from how the laissez-fair attitude lenders saw and allowed during the pandemic is attempting to be addressed to how companies and lenders may need to work together to address valuation constraint that is impacting an ABL facility.

3:15 – 4:00 PM

Panel 2: Economist Update

MODERATOR

Emily Englert Edsenga, Principal, Goldberg Kohn Ltd.

SPEAKER

Jason Turner, Chief Investment Strategist, Great Lakes Advisors (A Wintrust Wealth Management Company)

Mr. Turner will provide an update on the current economic climate and how factors such as the mid-term elections and spiraling inflation and interest rates could affect secured lenders in the near future. His presentation will be followed by a moderated Q&A.

4:15 – 5:00 PM

Panel 3: ABL Market Insight

MODERATOR

Jim Keane, Chief Operating Officer, Harney Partners

PANELISTS

Kavian Boots, Managing Director – Debt Capital Markets, U.S. Bank

Phil Debush, Underwriting Manager - Central Region, Bank of America Business Capital

Joseph Fobbe, Managing Director - Originations, Fifth Third Bank Asset Based Lending

Jennifer Kempton, Managing Director - Business Development Upper Midwest, CIBC

The ABL Market Insight Panel is comprised of highly experienced ABL professionals who will offer unique perspectives from leadership positions in Underwriting, Portfolio Management, Loan Originations, and Syndications. The panelists will offer insight into the latest industry happenings and thoughts for the future in what will surely be an excellent discussion amongst industry leaders.