Workshop#73 - Worst...Site Visit...Ever...

Friday, May 31st, 2019
• Walk-through of bad walk-throughs, site visits, and other field-level client meetings. The presentation will discuss the do’s and don’ts of interacting with an auditor or an advisory consultant during field visits, how to explain the military mission to laymen, and provide a non-attribution listing of specific bad experiences highlighting how improper or incomplete preparation of a visit can cascade into negative impacts on the command visited.
Workshop Agenda

1. Ivory Tower of Headquarters
   Jared Trusz
   Financial Analysis Division Chief, Office of Resource Management, United States Coast Guard

2. Missteps In the Field
   Anna Smith
   Staff Accountant / Consolidated Audit Lead, OUSD (C) FIAR Directorate

3. On-site Observations
   Bart Pressel
   Senior Manager

4. Best (Worst) Practices
   Stephenie McDermott
   Acting Audit Response Branch Head, OASN (FM&C) FMO Audit Response Branch (FMO-3.2)
Ivory Tower of Headquarters

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Missteps in the Field

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On-site Observations

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