

Ambulatory Surgery Centers (ASCs) are highly regulated health care facilities that provide outpatient surgery and preventive care. ASCs provide excellent value through high-quality outcomes and lower cost care. New technology and techniques have made outpatient surgery safer and more comfortable: more than 80% of surgeries are now performed in an outpatient setting.

About ASC Data

ASC Data keeps healthcare suppliers at the forefront of the growing ASC market. With proprietary data sourced from reputable industry organizations and reviewed by experts in the field, ASC Data delivers targeted market intelligence to help you discover new leads, monitor industry trends and identify future opportunities.

As of Q4 2025, we are tracking **10,494** ASCs in the US. This report speaks to the **6,566** ASCs that are Medicare-certified.

6,566
MEDICARE-CERTIFIED ASCs

3,376 SINGLE-SPECIALTY	3,190 MULTI-SPECIALTY
18,781 OPERATING ROOMS	933 PROCEDURE ROOMS

49 ASCs

added to the Medicare-Certified dataset

28 ASCs

with changes to their surgical specialties

1.53%

net growth from Q1 2025

\$45.6 billion

current ASC market value



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This report analyzes the current state of the Ambulatory Surgery Center (ASC) market in the United States, utilizing data from the Centers for Medicare & Medicaid Services (CMS).

ASCs continue to be a vital part of the healthcare landscape, providing high-quality, lower-cost outpatient surgical and preventive care. Advances in technology now allow more than 80% of all surgeries to be performed in an outpatient setting. And with the U.S. population aged 65 or older expected to increase to 24% by 2060, demand for these services is projected to rise—positioning the ASC market for continued growth.

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Number of Medicare Certified ASCs

6,566 centers across 51 states and 3 US territories represent 2,106 cities. Figures 1 and 2 show the number of ASCs by state. The top 10 states with the most ASCs are listed in Table 1 and the top 10 cities are in Table 2. 91% of all ASCs have an urban (vs. rural) designation. Figure 3 displays the number of ASCs that were Medicare certified each year from 1980 to 2025.

Figure 1. ASCs by State

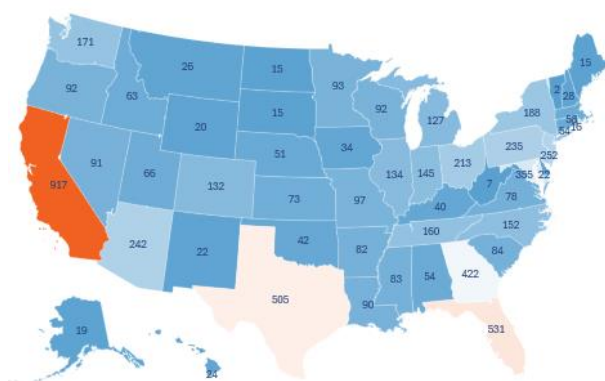


Figure 2. ASCs by State per 100,000 People

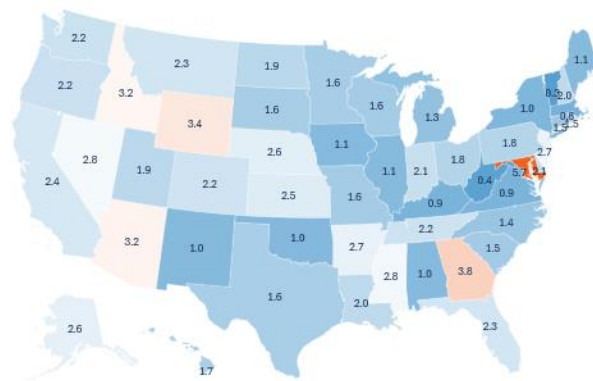


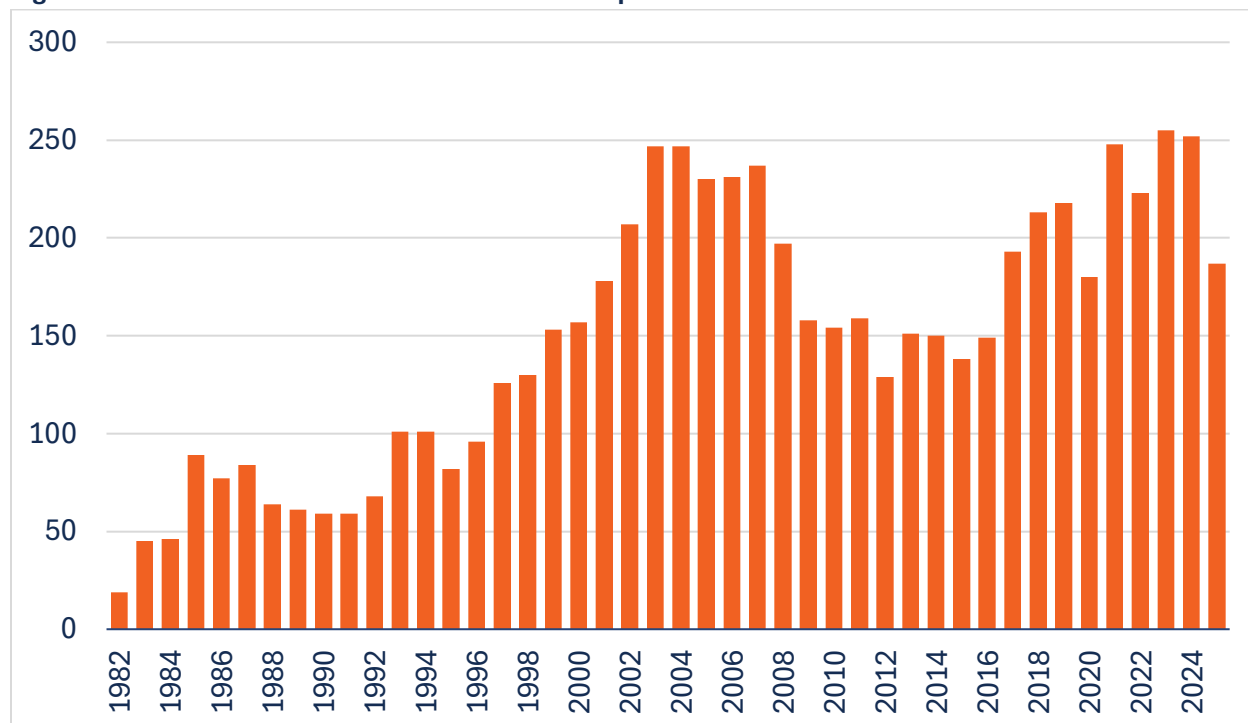
Table 1. Top 10 States by Number of ASCs

1	California	917
2	Florida	531
3	Texas	505
4	Georgia	422
5	Maryland	355
6	New Jersey	252
7	Arizona	242
8	Pennsylvania	235
9	Ohio	213
10	New York	188

Table 2. Top 10 Cities by Number of ASCs

1	Las Vegas, NV	58
2	Atlanta, GA	53
3	Houston, TX	51
4	Beverly Hills, CA	46
5	Phoenix, AZ	44
6	San Antonio, TX	42
7	Baltimore, MD	34
8	Los Angeles, CA	33
9	Scottsdale, AZ	31
10	Tucson, AZ	31

Figure 3. Total Number of ASCs Medicare Certified per Year



6,566 ASCs are reported in Q4 2025 and 6,545 ASCs were reported in Q3. Between these two quarters, 49 ASCs were added and 28 were removed (Tables 3, 4).

Table 3. 49 ASCs Added to CMS Export in Q4

FACILITY NAME	CITY	STATE
EYE SURGERY CENTER OF HOMEWOOD	HOMEWOOD	AL
BAXTER HEALTH AMBULATORY SURGERY CENTER, LLC	HARRISON	AR
LAKE HAVASU COMMUNITY HEALTH CENTER LLC	LAKE HAVASU CITY	AZ
ARIZONA JOINT SPECIALTY CENTER	TUCSON	AZ
RMC SURGERY CENTER	CORONA	CA
COFFEE ROAD SURGERY CENTER, LLC	MODESTO	CA
MURRIETA PAIN MANAGEMENT CENTER	MURRIETA	CA
HOAG OUTPATIENT CENTERS, LLC	NEWPORT BEACH	CA
CORNERSTONE SURGERY CENTER & ANESTHESIA NURSING SERVICES INC.	RIVERSIDE	CA
RIVERSIDE MEDICAL CLINIC SURGERY CENTER	RIVERSIDE	CA
UCLA DEPT OF MEDICINE	THOUSAND OAKS	CA
PROSURGICAL CENTER	COVINA	CA
INTUITIVE SURGERY CENTER INC	GLENDALE	CA
SOUTH COAST SURGERY CENTER, INC	HUNTINGTON PARK	CA
PCCC SURGERY CENTER INC	MODESTO	CA
HSS AT NCH AMBULATORY SURGERY CENTER	NAPLES	FL
Z CENTER FOR ADVANCED SURGERY	POMPANO BEACH	FL
THE ORTHOPEDIC SURGRY CENTER OF LOXAHATCHEE GROVES	LOXAHATCHEE	FL
SOUTH FLORIDA SAME DAY SURGERY CENTER	POMPANO BEACH	FL
NAPLES SURGICAL INSTITUTE NCH	NAPLES	FL
GULF COAST PLASTIC SURGERY CENTER	PENSACOLA	FL

HENRY'S FORK SURGERY CENTER IDAHO FALLS	IDAHO FALLS	ID
BLOOMINGTON-NORMAL HEALTHCARE SURGERY CENTER	NORMAL	IL
VISIONARY SURGERY CENTER LLC	MISHAWAKA	IN
FIVE POINTS SURGERY CENTER LLC	GREENFIELD	IN
CARDIOLOGY SPECIALISTS OF ACADIANA AMBULATORY CENTER	LAFAYETTE	LA
HOWARD COUNTY SURGERY CENTER, LLC	MARRIOTTSTVILLE	MD
CLEARWAY SURGERY CENTER OF TIMONIUM, LLC	LUTHERVILLE TIMONIUM	MD
GLOBAL AMBULATORY SURGERY CENTERS LLC	PASADENA	MD
CLEARWAY SURGERY CENTER OF HAGERSTOWN, LLC	HAGERSTOWN	MD
MAINE DENTAL SURGERY CENTER, PC	YARMOUTH	ME
GREEN HILLS ENDOSCOPY CENTER	KANSAS CITY	MO
MISSISSIPPI BAPTIST SURGERY CENTER, LLC DBA BAPTIST SURGERY CENTER	MADISON	MS
MERIDIAN ORTHOPAEDIC SURGERY CENTER, LLC	MERIDIAN	MS
NEW JERSEY PLASTIC SURGERY CENTER LLC	CHESTER	NJ
TOMS RIVER WEST AMBULATORY SURGERY CENTER, LLC	TOMS RIVER	NJ
GREAT BASIN SURGERY CENTER	RENO	NV
AZURA SURGERY CENTER HENDERSON	HENDERSON	NV
CENTRAL OHIO ENDOSCOPY CENTER LLC	COLUMBUS	OH
MEMORIAL PAIN SURGERY CENTER	OKLAHOMA CITY	OK
JEFFERSON SURGERY CENTER TORRESDALE	PHILADELPHIA	PA
CHRISTIANA CARE BRINTON LAKE ENDOSCOPY LLC	GLEN MILLS	PA
REVAMP HEART & VASCULAR SURGERY CENTER	PHILADELPHIA	PA
PREMIER SURGERY CENTER OF THE CAROLINAS LLC	FORT MILL	SC
SOUTH CAROLINA INTERVENTIONAL PAIN-A LLC	GREENVILLE	SC
LEGENT HILL COUNTRY ASC	FREDERICKSBURG	TX
TEXAS ADVANCED SURGERY CENTER	SUGAR LAND	TX
WACO ENDOSCOPY CENTER	WACO	TX
RGV SURGERY CENTER BROWNSVILLE	OLMITO	TX

Table 4. 28 ASCs Removed from CMS Export in Q3

FACILITY NAME	CITY	STATE
SOUTH CENTRAL ENDOSCOPY	HOT SPRINGS	AR
TRIAD SURGERY CENTER, LLC	FAYETTEVILLE	AR
SUTTER AMADOR SURGERY CENTER	JACKSON	CA
ADVANCED ENDOSCOPY AND PAIN CENTER, LLC	LANCASTER	CA
AUDUBON AMBULATORY SURGERY CENTER, LLC	COLORADO SPRINGS	CO
BAPTIST HEALTH SURGERY CENTER AT NORTHPOINT	WEST PALM BEACH	FL
KOOTENAI OUTPATIENT SURGERY CENTER	COEUR D'ALENE	ID
DIALYSIS ACCESS SERVICES, LLC	TIMONIUM	MD
BALIAN EYE CENTER	ROCHESTER	MI
SANFORD HLTH DETROIT LAKES CLINC SAMEDAY SURG CTR	DETROIT LAKES	MN
PORTSMOUTH REGIONAL AMBULATORY SURGERY CENTER	PORTSMOUTH	NH
MINIMALLY INVASIVE SURGERY CENTER, PA	LINWOOD	NJ
CHESTER SURGERY CENTER PC	CHESTER	NJ
REVISION ADVANCED SURGERY CENTER	MANSFIELD	OH
HANOVER SURGICENTER LLC	HANOVER	PA
ZITELLI & BRODLAND, P.C. (ASF CENTRAL)	PITTSBURGH	PA
NORTHWOOD SURGERY CENTER	EASTON	PA
ZITELLI & BRODLAND, P.C. (ASF SOUTH)	CLAIRTON	PA
GRANT SURGICENTER	PHILADELPHIA	PA
VALLEY PAIN CENTER	HUNTINGDON VALLEY	PA
CHRISTUS SPOHN SURGICARE OF CORPUS CHRISTI	CORPUS CHRISTI	TX

SAN MARCOS SURGERY CENTER	SAN MARCOS	TX
WESTGREEN SURGICAL CENTER	KATY	TX
VIP SURGICAL CENTER	CONROE	TX
TEXAS HEALTH SURGERY CENTER IRVING	IRVING	TX
AUBURN SURGICAL CENTER	AUBURN	WA
BELLINGHAM UROLOGY GROUP PLLC	BELLINGHAM	WA
DIRECT IMAGING AMBULATORY SURGERY CENTER	YAKIMA	WA

Number of Operating Rooms (OR)

Currently, there are 18,781 operating rooms across 6,566 Medicare certified ASCs. Consistent with state size and population, California, Florida, and Texas have the highest total number of ORs (California 2,139, Texas 1,615, Florida 1,572). Total number of ORs per state is represented in Figures 4 and 5. Figure 6 displays the distribution of ASCs by the size of the facility (determined by number of operating rooms). Table 5 lists the ASCs that had a change in the number of operating rooms from Q3 to Q4.

Average number of ORs per ASC	2.86
Average number of ORs for single specialty ASCs	2.21
Average number of ORs for multi-specialty ASCs	3.55

Figure 4. Number of Operating Rooms per State

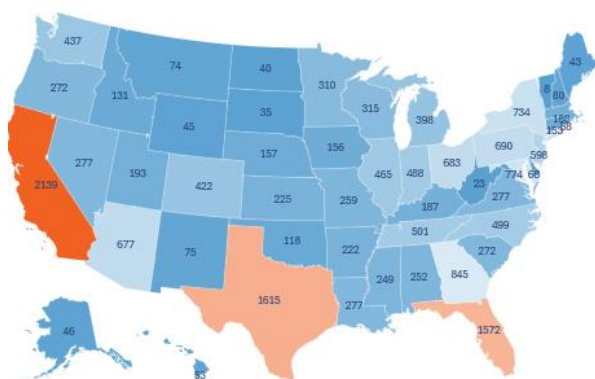


Figure 5. Number of Operating Rooms per State per 100,000 People

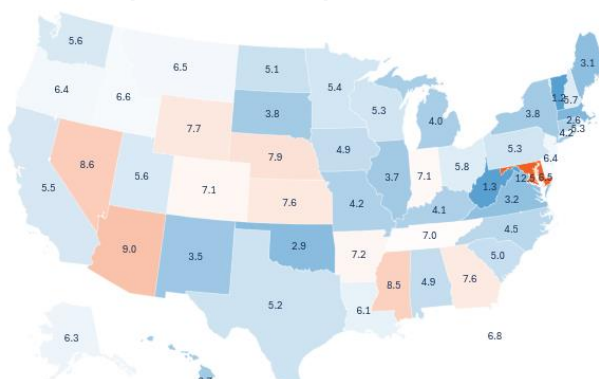


Figure 6. Distribution of ASCs by Size of Facility (Number of Operating Rooms)

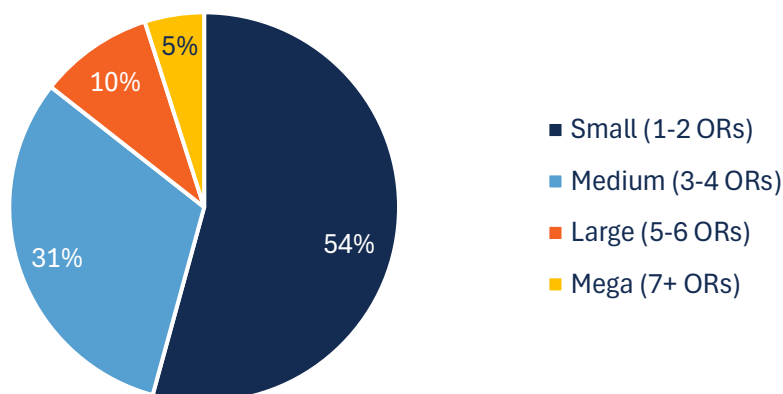


Table 5. ASCs with Changes in Number of Operating Rooms from Q3 to Q4

FACILITY NAME	CITY	STATE	Q3	Q4
FLORENCE EYE SURGERY CENTER, LLC	FLORENCE	AL	2	3
PARADISE VALLEY MULTISPECIALTY SURGERY CENTER	PARADISE VALLEY	AZ	6	4
THE EYE SURGERY CENTER	COLTON	CA	3	2
MERIT SURGERY CENTER, INC.	UPLAND	CA	1	3
SPENCER EYE SURGERY AND LASER CENTER	CAMARILLO	CA	2	1
EASTERN CONNECTICUT ENDOSCOPY CENTER	NORWICH	CT	2	0
BAPTIST HEALTH ENDOSCOPY CENTER AT FLAGLER	WEST PALM BEACH	FL	2	1
SUNCOAST ENDOSCOPY CENTER	INVERNESS	FL	2	1
ATLANTIC SURGERY CENTER	DAYTONA BEACH	FL	8	5
C-MED AMBULATORY SURGERY CENTER, INC	CLEARWATER	FL	2	1
EYE SURGERY CENTER OF ST AUGUSTINE	SAINT AUGUSTINE	FL	3	2
DREYER AMBULATORY SURGERY CENT	AURORA	IL	10	4
ENDOSCOPY CENTER OF ESSEX, LLC	BALTIMORE	MD	1	0
SURGERY CENTER OF POTOMAC, LLC	ROCKVILLE	MD	3	2
MARYLAND AMBULATORY SURGERY CENTER, LLC	LANHAM	MD	3	2
FREDERICK FOOT AND ANKLE ASC	FREDERICK	MD	1	0
ST MARY'S MULTISPECIALTY SURGERY CENTRE, PA	GREAT MILLS	MD	2	1
VISION CARE OF MAINE, LLC - BANGOR	BANGOR	ME	3	2
DES PERES SQUARE SURGERY CENTER	DES PERES	MO	2	4
NEW SOUTH NEURO SPINE, LLC PAIN CENTER	FLOWOOD	MS	3	0
TROCKI PLASTIC SURGERY CENTER	EGG HARBOR TOWNSHIP	NJ	1	2
ENDOSCOPY CENTER OF CENTRAL PENNSYLVANIA, LLC	HERSHEY	PA	2	0
TREVOSE SPECIALTY CARE SURGICAL CENTER	TREVOSE	PA	3	2
GI-ASC, LLC	BENSALEM	PA	3	0
CARLISLE ENDOSCOPY CENTER	CARLISLE	PA	3	0
HAZELTON AMBULATORY SURGICAL CENTER	HAZLETON	PA	3	2
APPLE HILL SURGICAL PARTNERS	YORK	PA	13	10
WEST CHESTER ENDOSCOPY CENTER	WEST CHESTER	PA	4	0
CLINICA DE CIRUGIA AMBULATORIA DR LUIS A VAZQUEZ	MAYAGUEZ	PR	5	4
DE DIEGO AMBULATORY CLINIC CORP	SAN JUAN	PR	7	8
CAGUAS AMBULATORY SURGICAL CENTER INC	CAGUAS	PR	7	6
VANCE THOMPSON VISION SURGERY CENTER	SIOUX FALLS	SD	4	2
SOUTHWEST WASHINGTON REGIONAL SURGERY	VANCOUVER	WA	10	8
NORTHWEST SURGERY CENTER	MILWAUKEE	WI	2	1

Total Specialties

10 options for surgical specialties are reported for analysis. Most centers (3376, 51.4%) are a single specialty center followed by dual-specialty centers representing 13.7% (Figure 7, Table 6). Figure 8 shows how Medicare certification is tracking by specialty in 2025 compared to prior years. Figure 9 shows number of ASCs by specialty type from 2022 to 2025. Figure 10 shows number of ASCs by specialty type in 2025 and Figure 11 breaks this down by single- and multi-specialty centers.

Figure 7. Number of Medicare Certified ASCs by Total Specialties Offered

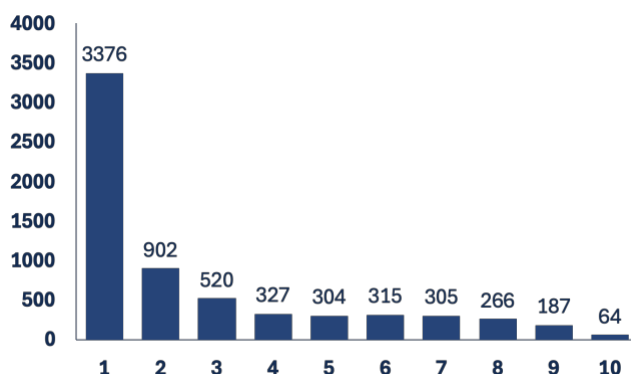
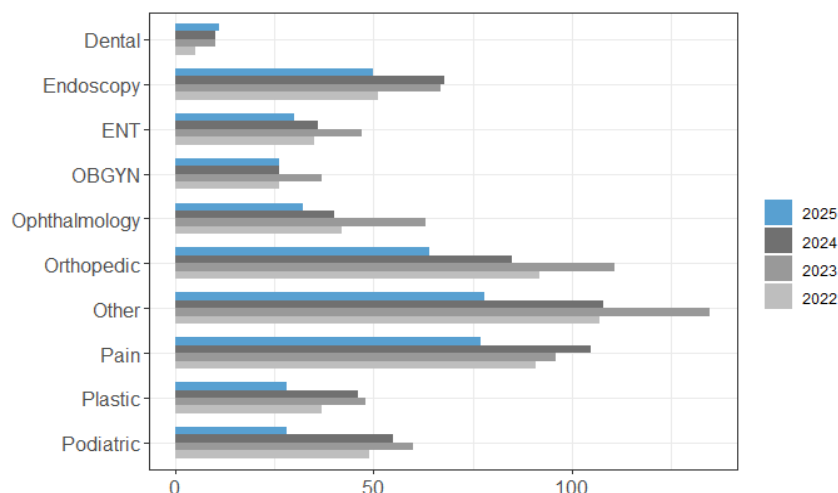


Table 6. Single vs Multi Specialty Breakdown

	Number	% of Total
Single Specialty	3376	51.4%
Multi-Specialty	3190	48.6%
3 or Less Specialties	4775	73.1%
6 or Less Specialties	5744	87.5%
7 or More Specialties	822	12.5%

Figure 8. Specialty Breakdown by Year of Original Medicare Participation



Note: "Other" typically represents General Surgery, Cardiology, Trauma, Neurosurgery, Vascular, Urology, and Pediatrics.

Figure 9. Number of Medicare Certified ASCs by Specialty from 2022 to 2025

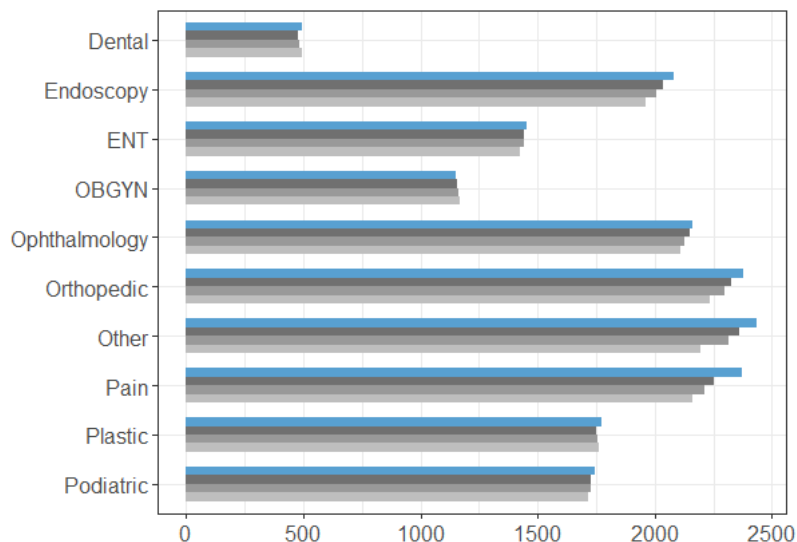


Figure 10. Number of Medicare Certified ASCs by Specialty Type in 2025

Note: Percentages will not add to 100 as some centers have more than one specialty.

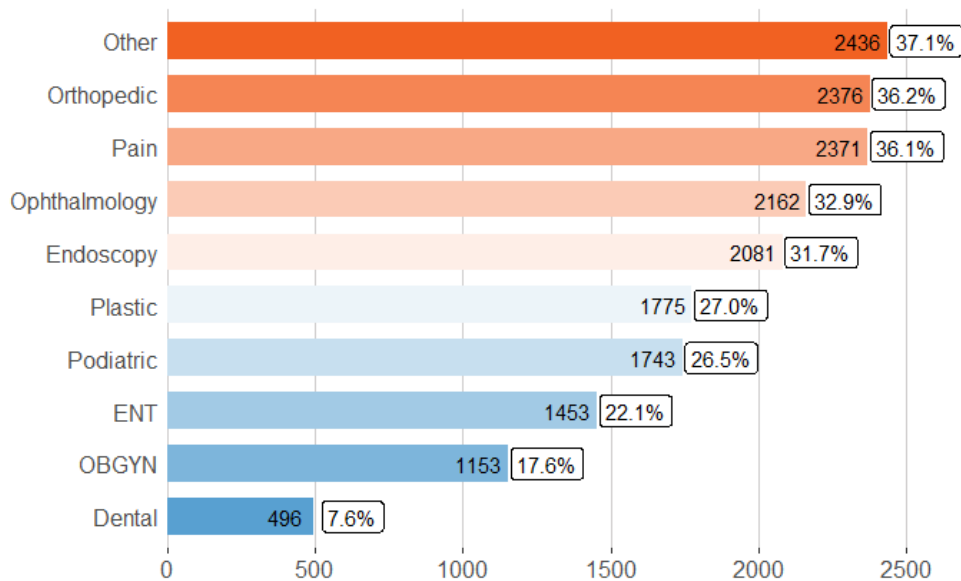
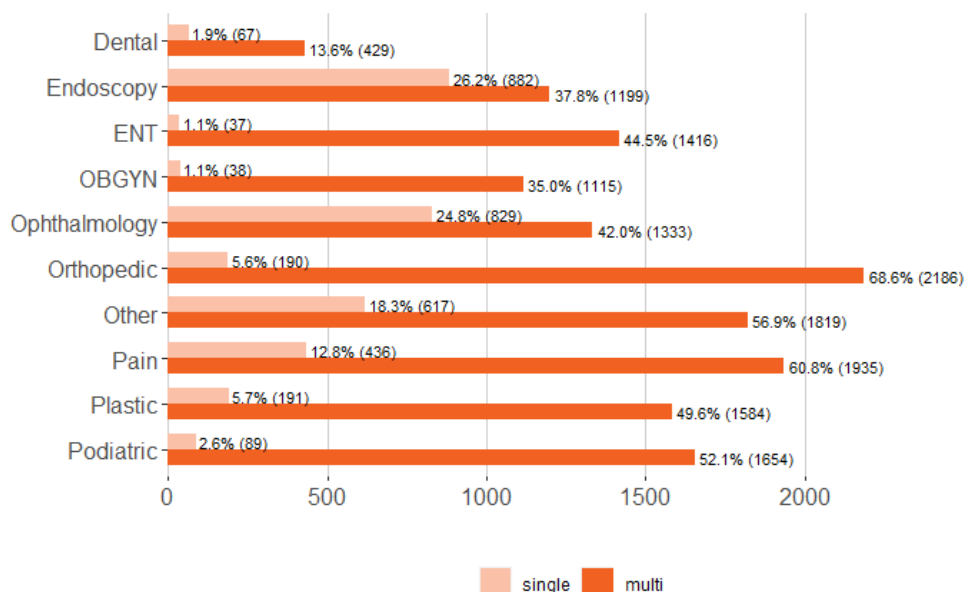


Figure 11. Number of Medicare Certified ASCs by Specialty Type for Single- and Multi-Specialty Centers in 2025

Note: Percentages will not add to 100 as some centers have more than one specialty.



Tables 7, 8, and 9 present the number of specialties per region, city, and state. The least prevalent specialty is colored blue, and the most prevalent is colored orange.

Lowest Highest

Table 7. Number of Medicare Certified ASCs by Specialty per Region

Region	Dental	ENT	Endo	OBGYN	Ophth	Ortho	Other	Pain	Plastic	Podiatric
SOUTH	180	530	851	406	830	865	999	887	623	606
WEST	153	462	551	362	599	708	716	716	589	534
EAST	54	165	296	144	272	330	305	321	239	239
MIDWEST	106	282	363	228	431	456	392	432	304	349

Table 8. Number of Medicare Certified ASCs by Specialty per City (Top 10 List from Table 2)

City	Dental	ENT	Endo	OBGYN	Ophth	Ortho	Other	Pain	Plastic	Podiatric
LAS VEGAS	6	13	13	9	9	25	18	32	16	14
ATLANTA	1	8	8	2	12	14	18	11	9	4
HOUSTON	4	19	21	16	18	21	28	20	17	19
BEVERLY HILLS	2	16	12	13	11	17	17	13	28	12
PHOENIX	4	8	11	5	11	19	17	21	11	11
SAN ANTONIO	3	12	18	9	12	20	22	13	11	14
BALTIMORE	0	2	7	3	3	4	11	3	5	5
LOS ANGELES	1	6	13	8	9	12	16	6	9	8
SCOTTSDALE	1	2	5	2	5	13	8	12	8	6
TUCSON	0	5	7	1	11	8	12	9	8	5

Table 9. Number of Medicare Certified ASCs by Specialty per State

State	Dental	ENT	Endo	OBGYN	Ophth	Ortho	Other	Pain	Plastic	Podiatric
AK	3	7	6	6	9	7	8	10	4	4
AL	8	25	26	17	38	28	26	23	22	19
AR	4	8	20	7	28	18	28	37	18	13
AZ	8	35	55	22	65	74	102	96	56	56
CA	67	237	293	214	269	353	367	366	323	268
CO	11	36	42	27	43	58	61	54	36	40
CT	2	10	25	5	21	27	19	26	13	20
DC	0	1	2	1	0	1	1	1	1	1
DE	1	6	12	5	9	9	8	9	8	7
FL	32	103	177	90	186	220	215	200	149	151
GA	7	30	79	20	70	76	100	117	50	41
HI	1	5	10	7	15	9	11	4	9	7
IA	5	14	18	11	16	17	14	17	12	15
ID	7	12	13	2	22	16	17	16	13	15
IL	20	57	57	52	66	81	60	78	54	78
IN	18	40	44	29	59	68	47	72	42	50
KS	9	20	21	15	28	24	29	31	27	15
KY	10	10	18	9	21	15	16	16	13	13
LA	3	20	31	10	32	30	35	37	23	18
MA	2	7	14	7	24	17	17	9	13	8
MD	12	44	78	40	53	77	124	104	71	73
ME	2	1	2	1	8	3	4	0	7	1
MI	12	32	40	22	54	66	43	44	31	42
MN	11	26	25	18	36	41	36	34	26	23
MO	10	25	36	22	39	39	38	30	24	33
MS	8	12	20	7	34	20	23	29	14	4
MT	6	10	5	4	13	15	6	10	6	10
NC	12	31	90	25	40	48	39	25	33	32
ND	0	3	7	2	8	5	7	4	3	4
NE	10	13	15	13	22	18	21	23	18	18
NH	1	9	9	6	8	17	8	11	9	11
NJ	17	56	85	52	62	115	96	137	79	89
NM	4	6	5	6	11	8	7	6	6	5
NV	11	20	21	13	20	39	31	48	23	25
NY	6	37	61	36	61	80	72	61	46	50
OH	6	30	71	26	73	62	64	54	44	45
OK	4	6	10	5	21	10	10	16	5	5
OR	12	27	25	20	39	37	34	35	38	28
PA	24	44	93	37	85	69	84	75	70	59
RI	0	1	6	0	2	2	5	2	1	1
SC	10	23	39	15	31	27	29	26	17	18
SD	2	2	3	2	6	2	3	4	4	1
TN	17	40	40	28	67	55	65	45	42	35
TX	43	139	194	107	169	197	248	190	136	148
UT	14	26	20	16	25	34	22	26	23	33
VA	10	37	25	25	37	41	39	19	26	34
VT	0	0	1	0	1	0	0	0	1	0
WA	4	33	43	17	58	46	41	37	48	37
WI	3	20	26	16	24	33	30	41	19	25
WV	0	1	2	0	3	2	1	2	3	1
WY	5	8	13	8	10	12	9	8	4	6

The most common (26%) single specialty center specializes in endoscopy, followed closely by ophthalmology (25%). Table 10 characterizes the top 3 most common combinations of specialties for multi-specialty centers. Table 11 shows the percentage of Medicare certified ASCs that offer each specialty by total number of specialties offered. For example, 8% of dual specialty ASCs offer ENT surgery. Lastly, Table 12 shows the changes in specialties offered per ASC from Q3 to Q4.

Table 10. Top 3 Specialty Combinations per Total Number of Specialties Offered

1	Endoscopy	26%
	Ophthalmologic	25%
	Other	18%
2	Orthopedic Pain	19%
	Endoscopy Other	12%
	Ophthalmologic Plastic	10%
3	Orthopedic Pain Podiatric	20%
	Orthopedic Other Pain	18%
	Endoscopy Other Pain	4%
4	Orthopedic Other Pain Podiatric	17%
	Orthopedic Pain Plastic Podiatric	6%
	Orthopedic Other Pain Plastic	4%
5	Orthopedic Other Pain Plastic Podiatric	8%
	ENT Orthopedic Other Pain Podiatric	5%
	Endoscopy Orthopedic Other Pain Podiatric	3%
6	ENT Orthopedic Other Pain Plastic Podiatric	6%
	ENT Ophthalmologic Orthopedic Other Plastic Podiatric	4%
	ENT OBGYN Orthopedic Pain Plastic Podiatric	4%
7	ENT OBGYN Ophthalmologic Orthopedic Other Plastic Podiatric	10%
	ENT OBGYN Ophthalmologic Orthopedic Pain Plastic Podiatric	7%
	ENT Ophthalmologic Orthopedic Other Pain Plastic Podiatric	6%
8	ENT Endoscopy OBGYN Ophthalmologic Orthopedic Pain Plastic Podiatric	15%
	ENT Endoscopy OBGYN Orthopedic Other Pain Plastic Podiatric	15%
	ENT OBGYN Ophthalmologic Orthopedic Other Pain Plastic Podiatric	14%
9	ENT Endoscopy OBGYN Ophthalmologic Orthopedic Other Pain Plastic Podiatric	54%
	Dental ENT Endoscopy OBGYN Ophthalmologic Orthopedic Pain Plastic Podiatric	16%
	Dental ENT OBGYN Ophthalmologic Orthopedic Other Pain Plastic Podiatric	14%

Table 11. Percentage of ASCs by Specialty per Total Number of Specialties Offered

	Dental	ENT	Endo	OBGYN	Ophth	Ortho	Other	Pain	Plastic	Podiatric
1	2%	1%	26%	1%	25%	6%	18%	13%	6%	3%
2	2%	8%	21%	4%	20%	32%	41%	38%	26%	8%
3	3%	15%	20%	9%	16%	61%	48%	63%	27%	37%
4	5%	31%	22%	20%	31%	74%	63%	63%	37%	53%
5	10%	53%	39%	35%	42%	87%	57%	60%	51%	66%
6	13%	74%	45%	53%	53%	88%	63%	63%	66%	82%
7	22%	87%	53%	71%	70%	94%	66%	68%	82%	87%
8	32%	95%	71%	85%	79%	97%	72%	86%	88%	94%
9	46%	99%	86%	97%	96%	100%	84%	97%	98%	98%
10	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Table 12. ASCs with Changes in Specialties Offered

Facility Name	City	State	Total	Dental	ENT	Endo	OBGYN	Ophth	Ortho	Other	Pain	Plastic	Podiatric
THE EYE SURGERY CENTER	COLTON	CA	+1							+			
VALLEY ENDOSCOPY CENTER	HEMET	CA	+1							+			
MERIT SURGERY CENTER, INC.	UPLAND	CA	+1						+				
SASCO HILL SURGERY CENTERS	SOUTHPORT	CT	+1								+		
TITUSVILLE CENTER FOR SURGICAL EXCELLENCE	TITUSVILLE	FL	+2	+								+	
ADVANCED REGIONAL SURGERY CENTER, LLC	JEFFERSONVILLE	IN	+1			+							
NSPC SURGERY CENTER OF MARYLAND, LLC	OXON HILL	MD	+1						+				
DES PERES SQUARE SURGERY CENTER	DES PERES	MO	+4			+	+			+		+	
SPECIALTY SURGERY CENTER, LLC	SOUTHAVEN	MS	+1							+			
SURGERY CENTER OF BUCKS COUNTY	WARMINSTER	PA	+1			-		+				+	
TREVOSE SPECIALTY CARE SURGICAL CENTER	TREVOSE	PA	+2					+		+			
ORTHOPEDIC SURGERY CENTER OF GREEN BAY LLC	GREEN BAY	WI	+1								+		
PHYSICIANS AMBULATORY SURGERY CENTER	ORMOND BEACH	FL	NULL			-						+	
ATLANTA GENERAL AND BARIATRIC SURGERY CENTER, LLC	JOHNS CREEK	GA	NULL			-				+			
VALLEY SURGICAL CENTER INC	BETHLEHEM	PA	NULL			+					-		
DREYER AMBULATORY SURGERY CENT	AURORA	IL	NULL				+			-			
SURGICARE SURGICAL ASSOCIATES OF ORADELL LLC	ORADELL	NJ	NULL				+	-	-			+	
VIRGINIA CENTER FOR EYE SURGERY	VIRGINIA BEACH	VA	NULL					-		+			
NORTH SHORE SURGICAL CENTER	LINCOLNWOOD	IL	NULL						+			-	
CONCORD EYE SURGERY, LLC	CONCORD	NH	NULL							-		+	
CHANNEL ISLANDS SURGICENTER	OXNARD	CA	-1				-						
ATLANTIC SURGERY CENTER	DAYTONA BEACH	FL	-1					-					
PARK PLACE SURGERY CENTER	MAITLAND	FL	-1									-	
ORLANDO ORTHOPAEDIC OUTPATIENT SURGERY CENTER, LLC	ORLANDO	FL	-1								-		
MARYLAND AMBULATORY SURGERY CENTER, LLC	LANHAM	MD	-4			-	-	-		-			
CLINICA DE CIRUGIA AMBULATORIA DR LUIS A VAZQUEZ	MAYAGUEZ	PR	-5	-		-				-	-		-
DE DIEGO AMBULATORY CLINIC CORP	SAN JUAN	PR	-1							-			
SOUTHWEST WASHINGTON REGIONAL SURGERY	VANCOUVER	WA	-4		-	-	-	-		+			-
				Dental	ENT	Endo	OBGYN	Ophth	Ortho	Other	Pain	Plastic	Podiatric
	Totals	Gained		1	0	3	3	2	3	8	2	6	0
		Lost		1	1	6	3	5	1	5	3	2	2

Dental

Table 13 summarizes the number of ASCs in each state that offer dental surgery. Figure 12 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer dental surgery (n=67). Figure 13 shows how the number of ASCs that offer dental surgery is changing over time.

There are currently 496 Medicare certified ASCs offering dental surgery, a 17.3% increase since 2017.

Table 13. Number of ASCs Offering Dental Surgery by State

51+	CA	
21-50	TX	PA
	FL	
11-20	CO	NC
	IL	NJ
	IN	NV
	MD	OR
	MI	TN
	MN	UT
1-10	AK	MS
	AL	MT
	AR	NE
	AZ	NH
	CT	NM
	DE	NY
	GA	OH
	HI	OK
	IA	PR
	ID	SC
	KS	SD
	KY	VA
	LA	VI
	MA	WA
	ME	WI
	MO	WY
0	DC	RI
	GU	VT
	ND	WV

Figure 12. Origin of Services at Single Specialty Dental ASCs

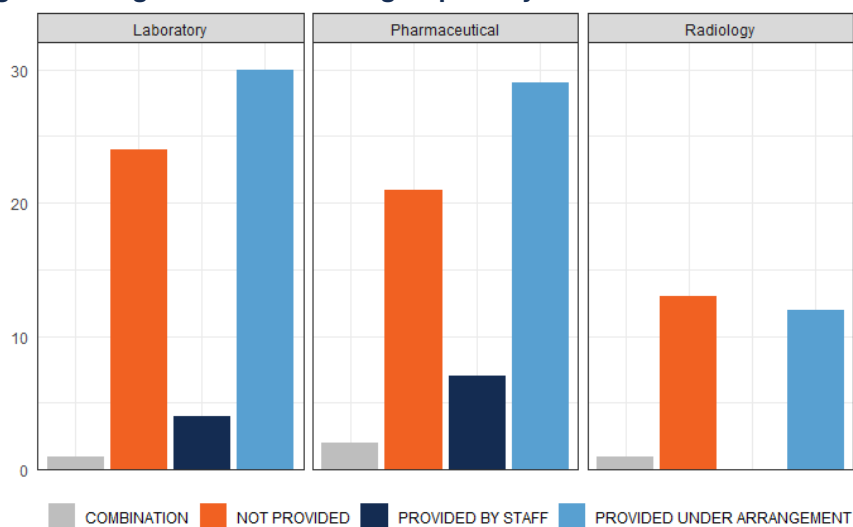
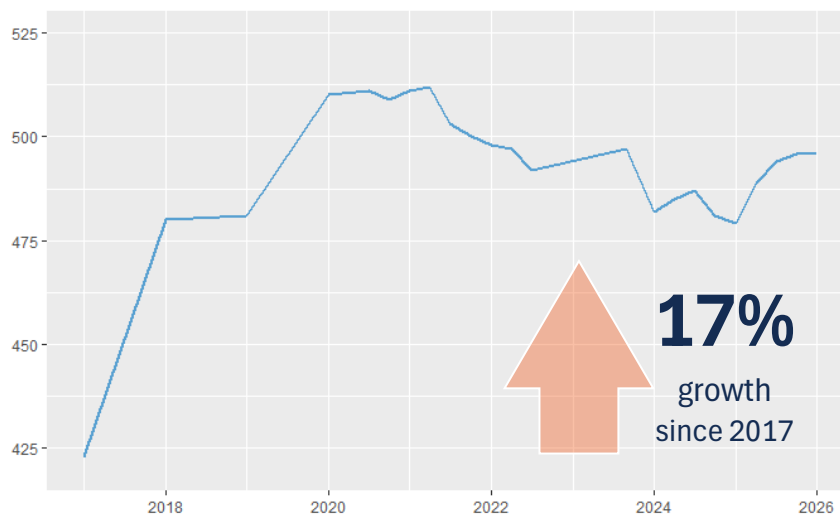


Figure 13. Number of ASCs Offering Dental Surgery (2017-2025)



ENT

Table 14 summarizes the number of ASCs in each state that offer ENT surgery. Figure 14 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer ENT surgery (n=37). Figure 15 shows how the number of ASCs that offer ENT surgery is changing over time.

There are currently 1,453 Medicare certified ASCs offering ENT surgery, a 4.6% increase since 2017.

Table 14. Number of ASCs Offering ENT Surgery by State

51+	CA	NJ
	FL	TX
	IL	
21-50	AL	NY
	AZ	OH
	CO	OR
	GA	PA
	IN	SC
	MD	TN
	MI	UT
	MN	VA
	MO	WA
	NC	
11-20	IA	MS
	ID	NE
	KS	NV
	LA	WI
1-10	AK	ND
	AR	NH
	CT	NM
	DC	OK
	DE	PR
	HI	RI
	KY	SD
	MA	VI
	ME	WV
	MT	WY
0	VT	GU

Figure 14. Origin of Services at Single Specialty ENT ASCs

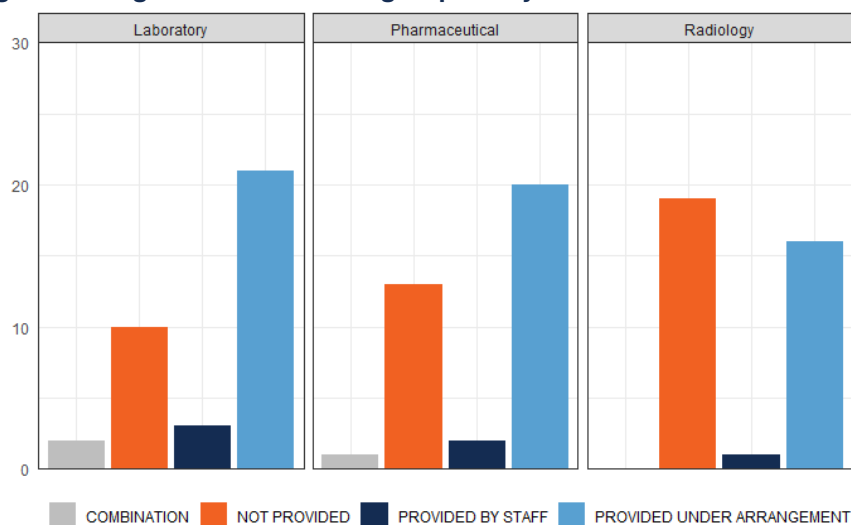
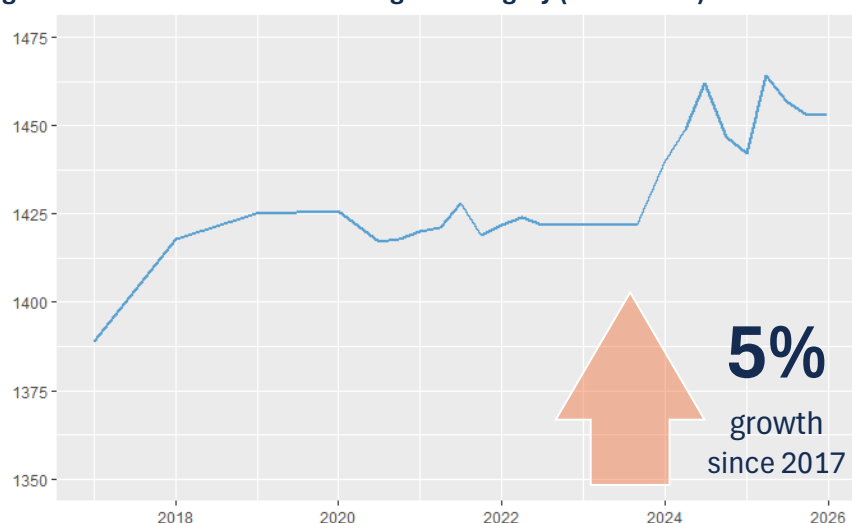


Figure 15. Number of ASCs Offering ENT Surgery (2017-2025)



Endoscopy

Table 15 summarizes the number of ASCs in each state that offer endoscopy surgery. Figure 16 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer endoscopy surgery (n=882). Figure 17 shows how the number of ASCs that offer endoscopy surgery is changing over time.

There are currently 2,081 Medicare certified ASCs offering endoscopy surgery, a 46.7% increase since 2017.

Table 15. Number of ASCs Offering Endoscopy Surgery by State

51+	IL	NJ
	OH	PA
	MD	FL
	GA	TX
	NC	CA
	AZ	NY
21-50	WA	CT
	IN	MN
	CO	WI
	TN	OR
	MI	AL
	SC	VA
	MO	NV
	LA	AR
11-20	IA	KS
	UT	ID
	KY	DE
	NE	WY
	MA	MS
1-10	HI	SD
	NH	WV
	ND	ME
	PR	DC
	RI	VI
	AK	GU
	MT	VT
	NM	OK

Figure 16. Origin of Services at Single Specialty Endoscopy ASCs

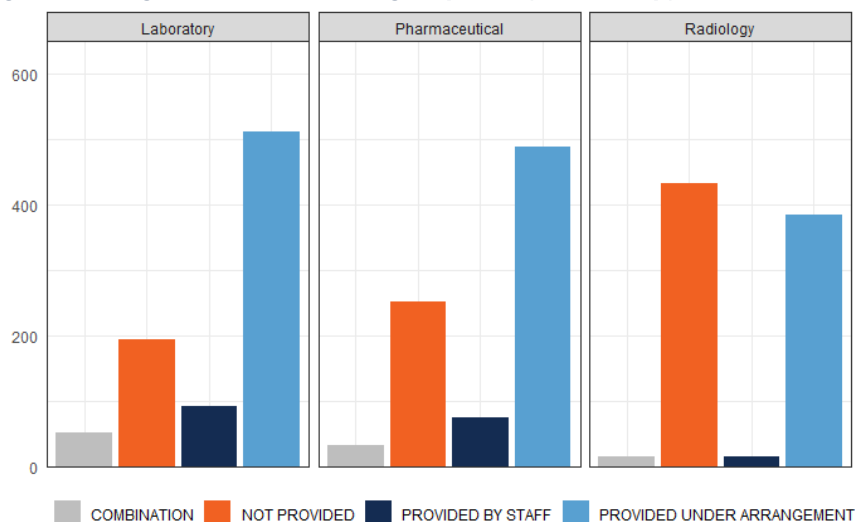
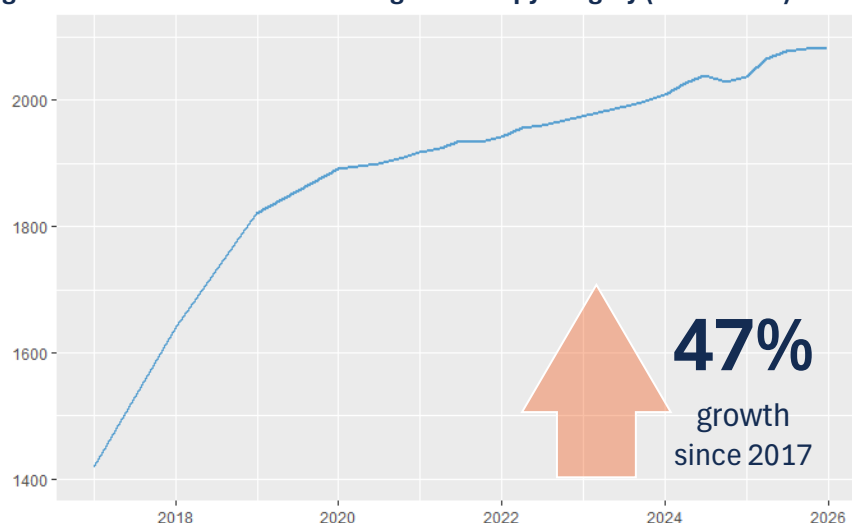


Figure 17. Number of ASCs Offering Endoscopy Surgery (2017-2025)



OBGYN

Table 16 summarizes the number of ASCs in each state that offer OBGYN surgery. Figure 18 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer OBGYN surgery (n=38). Figure 19 shows how the number of ASCs that offer OBGYN surgery is changing over time.

There are currently 1,153 Medicare certified ASCs offering OBGYN surgery, a 7.9% decrease since 2017.

Table 16. Number of ASCs Offering OBGYN Surgery by State

51+	CA FL IL	NJ TX
21-50	AZ CO IN MD MI MO	NC NY OH PA TN VA
11-20	AL GA IA KS MN NE	NV OR SC UT WA WI
1-10	AK AR CT DC DE GU HI ID KY LA MA	ME MS MT ND NH NM OK PR SD VI WY
0	RI WV	VT

Figure 18. Origin of Services at Single Specialty OBGYN ASCs

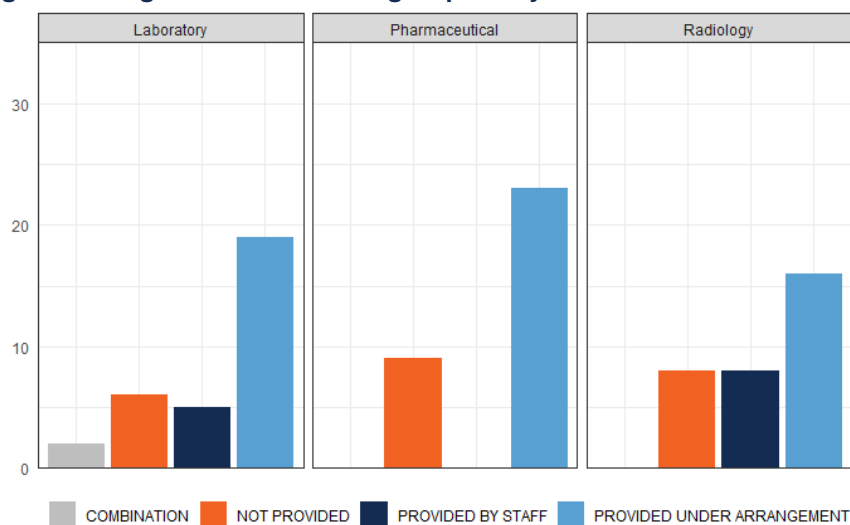
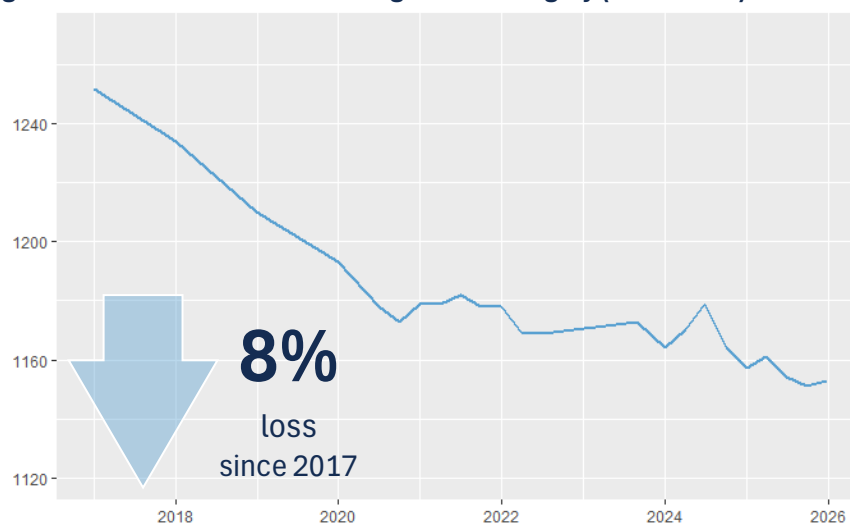


Figure 19. Number of ASCs Offering OBGYN Surgery (2017-2025)



Ophthalmologic

Table 17 summarizes the number of ASCs in each state that offer ophthalmologic surgery. Figure 20 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer ophthalmologic surgery (n=829). Figure 21 shows how the number of ASCs that offer ophthalmologic surgery is changing over time.

There are currently 2,162 Medicare certified ASCs offering ophthalmologic surgery, a 3.1% increase since 2017.

Table 17. Number of ASCs Offering Ophthalmologic Surgery by State

51+	AZ	NJ
	CA	NY
	FL	OH
	GA	PA
	IL	TN
	IN	TX
	MD	WA
	MI	
21-50	AL	MO
	AR	MS
	CO	NC
	CT	NE
	ID	OK
	KS	OR
	KY	SC
	LA	UT
	MA	VA
	MN	WI
11-20	HI	NM
	IA	NV
	MT	PR
1-10	AK	RI
	DE	SD
	GU	VI
	ME	VT
	ND	WV
	NH	WY
0	DC	

Figure 20. Origin of Services at Single Specialty Ophthalmologic ASCs

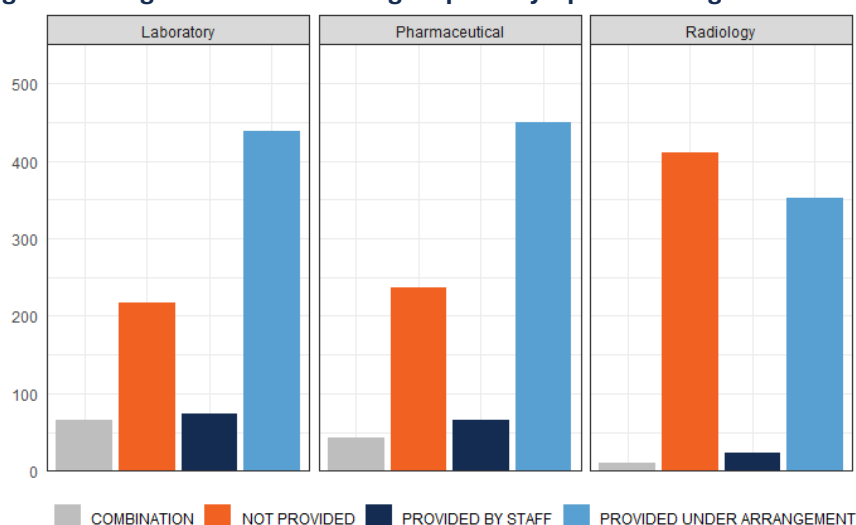
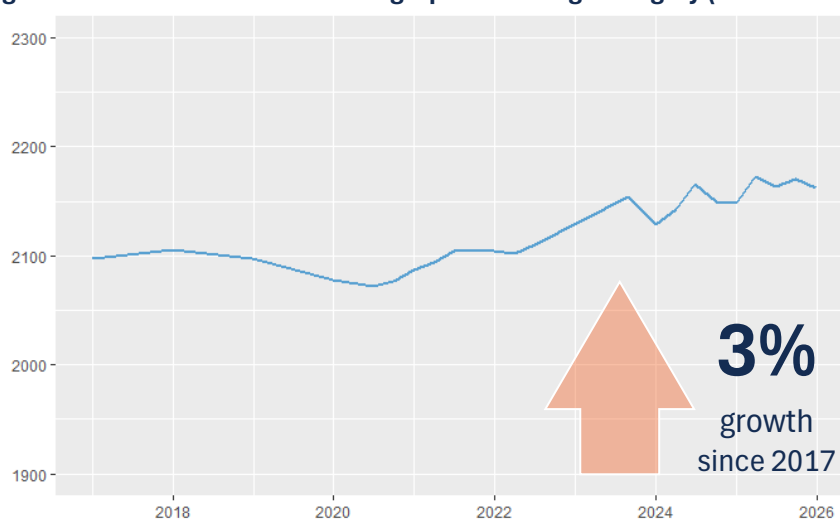


Figure 21. Number of ASCs Offering Ophthalmologic Surgery (2017-2025)



Orthopedic

Table 18 summarizes the number of ASCs in each state that offer orthopedic surgery. Figure 22 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer orthopedic surgery (n=190). Figure 23 shows how the number of ASCs that offer orthopedic surgery is changing over time.

There are currently 2,376 Medicare certified ASCs offering orthopedic surgery, an 18.4% increase since 2017.

Table 18. Number of ASCs Offering Orthopedic Surgery by State

51+	AZ	MI
	CA	NJ
	CO	NY
	FL	OH
	GA	PA
	IL	TN
	IN	TX
	MD	
21-50	AL	NV
	CT	OR
	KS	SC
	LA	UT
	MN	VA
	MO	WA
	NC	WI
11-20	AR	MS
	IA	MT
	ID	NE
	KY	NH
	MA	WY
1-10	AK	NM
	DC	OK
	DE	PR
	GU	RI
	HI	SD
	ME	VI
	ND	WV
0	VT	

Figure 22. Origin of Services at Single Specialty Orthopedic ASCs

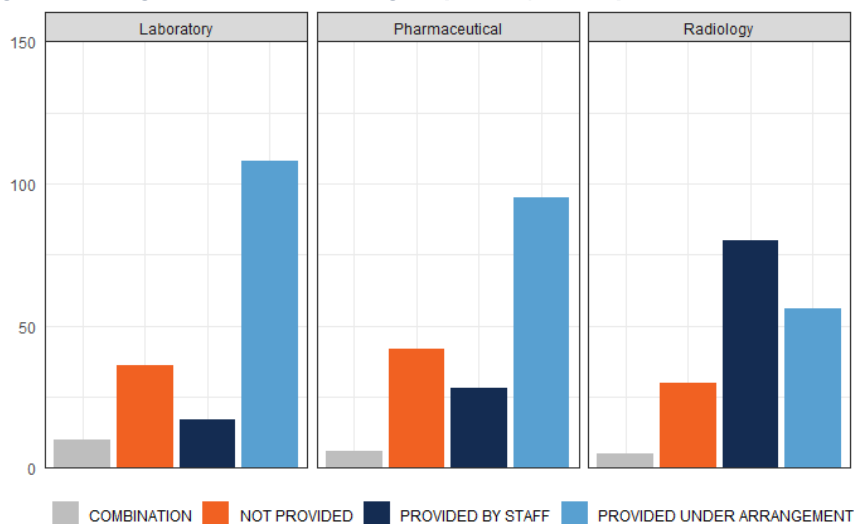
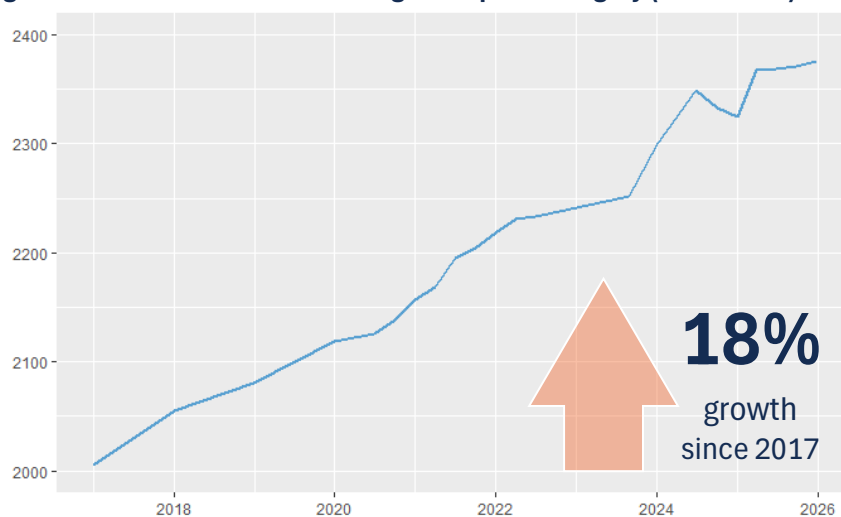


Figure 23. Number of ASCs Offering Orthopedic Surgery (2017-2025)



Other

Table 19 summarizes the number of ASCs in each state that offer other surgery. Figure 24 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer other surgery (n=617). Figure 25 shows how the number of ASCs that offer other surgery is changing over time.

There are currently 2,436 Medicare certified ASCs offering other surgery, a 5.3% increase since 2017.

Table 19. Number of ASCs Offering Other Surgery by State

51+	AZ	NJ
	CA	NY
	CO	OH
	FL	PA
	GA	TN
	IL	TX
	MD	
21-50	AL	NC
	AR	NE
	IN	NV
	KS	OR
	LA	SC
	MI	UT
	MN	VA
	MO	WA
	MS	WI
11-20	CT	KY
	HI	MA
	IA	PR
	ID	
1-10	AK	NH
	DC	NM
	DE	OK
	GU	RI
	ME	SD
	MT	WV
	ND	WY
0	VI	VT

Note: "Other" typically represents general surgery, cardiology, trauma, neurosurgery, vascular, urology, and pediatrics.

Figure 24. Origin of Services at Single Specialty Other ASCs

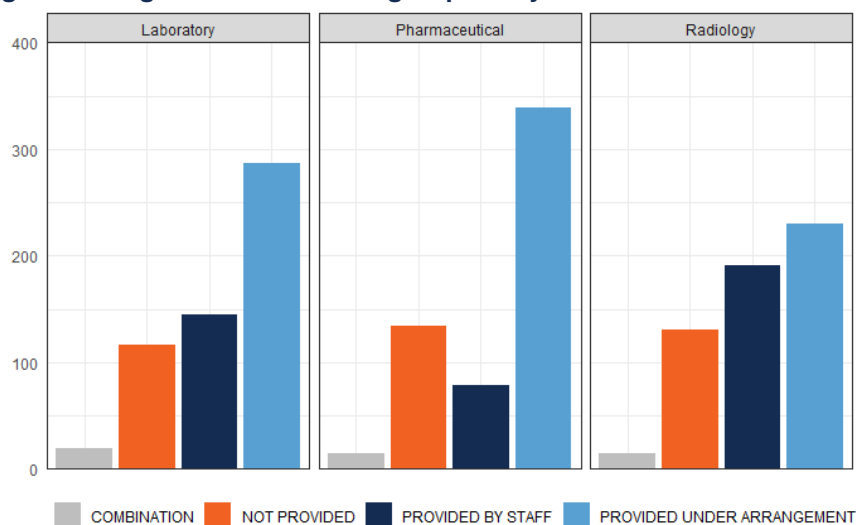
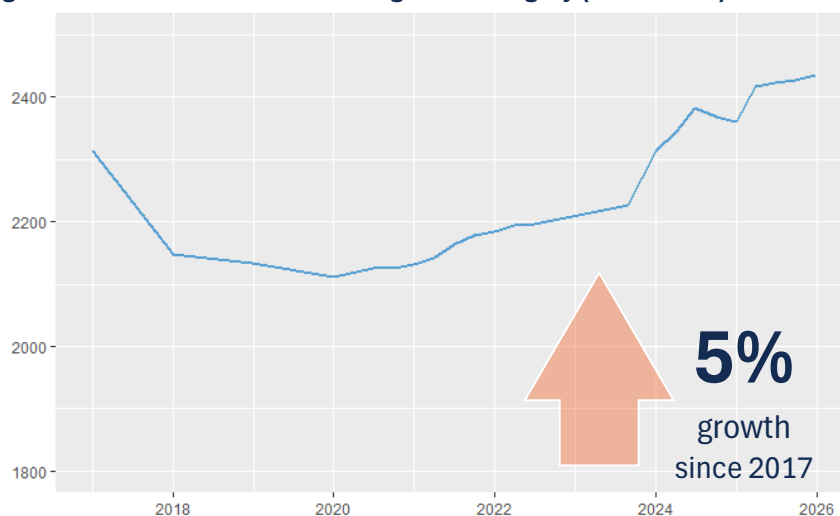


Figure 25. Number of ASCs Offering Other Surgery (2017-2025)



Pain

Table 20 summarizes the number of ASCs in each state that offer pain surgery. Figure 26 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer pain surgery (n=436). Figure 27 shows how the number of ASCs that offer pain surgery is changing over time.

There are currently 2,371 Medicare certified ASCs offering pain surgery, a 51.7% increase since 2017.

Table 20. Number of ASCs Offering Pain Surgery by State

51+	AZ	MD
	CA	NJ
	CO	NY
	FL	OH
	GA	PA
	IL	TX
	IN	
21-50	AL	NC
	AR	NE
	CT	NV
	KS	OR
	LA	SC
	MI	TN
	MN	UT
	MO	WA
	MS	WI
11-20	IA	NH
	ID	OK
	KY	VA
1-10	AK	NM
	DC	PR
	DE	RI
	GU	SD
	HI	VI
	MA	WV
	MT	WY
	ND	
0	ME	VT

Figure 26. Origin of Services at Single Specialty Pain ASCs

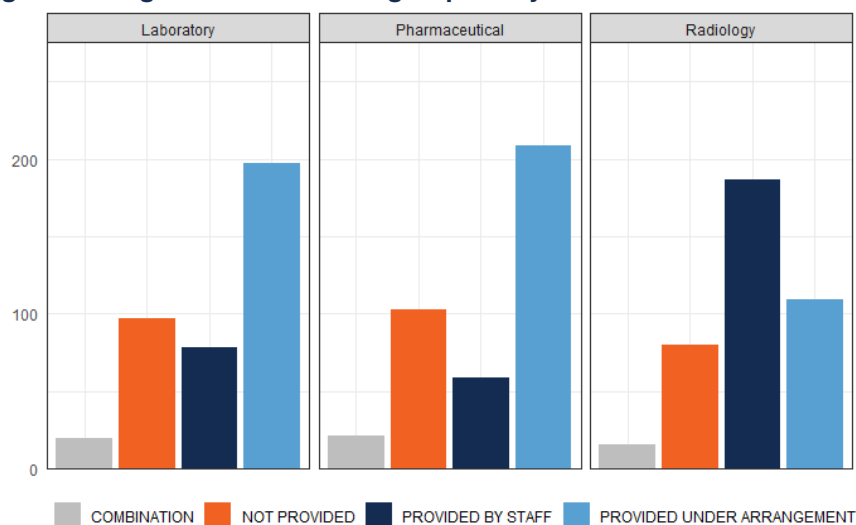
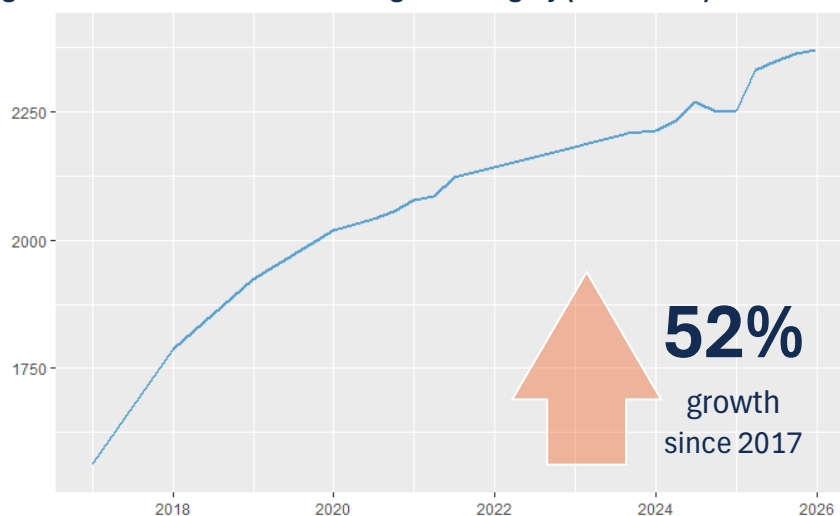


Figure 27. Number of ASCs Offering Pain Surgery (2017-2025)



Plastic

Table 21 summarizes the number of ASCs in each state that offer plastic surgery. Figure 28 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer plastic surgery (n=191). Figure 29 shows how the number of ASCs that offer plastic surgery is changing over time.

There are currently 1,775 Medicare certified ASCs offering plastic surgery, a 0.8% decrease since 2017.

Table 21. Number of ASCs Offering Plastic Surgery by State

51+	AZ	MD
	CA	NJ
	FL	PA
	IL	TX
21-50	AL	NC
	CO	NV
	GA	NY
	IN	OH
	KS	OR
	LA	TN
	MI	UT
	MN	VA
	MO	WA
11-20	AR	MA
	CT	MS
	IA	NE
	ID	SC
	KY	WI
1-10	AK	NM
	DC	OK
	DE	PR
	GU	RI
	HI	SD
	ME	VI
	MT	VT
	ND	WV
	NH	WY

Figure 28. Origin of Services at Single Specialty Plastic ASCs

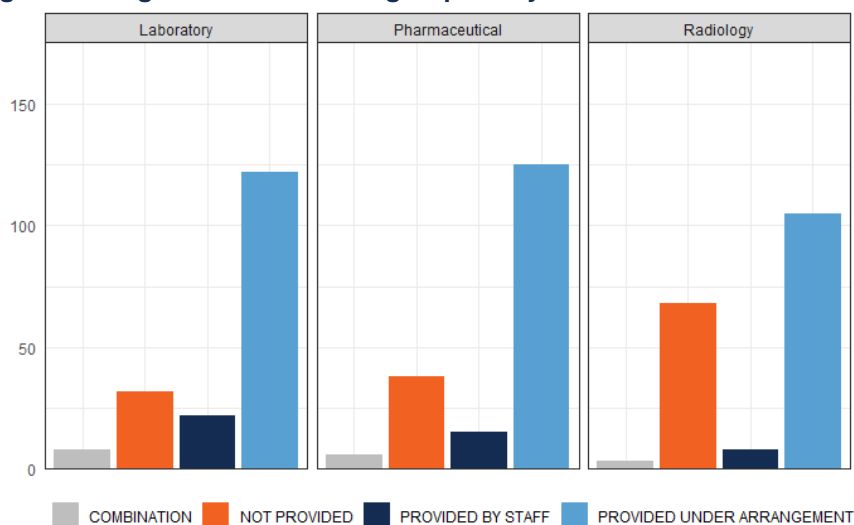
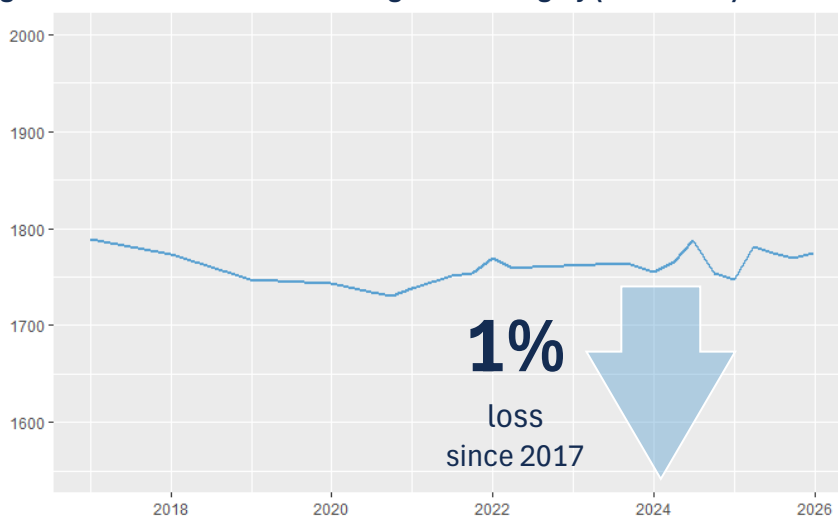


Figure 29. Number of ASCs Offering Plastic Surgery (2017-2025)



Podiatric

Table 22 summarizes the number of ASCs in each state that offer podiatric surgery. Figure 30 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer podiatric surgery (n=89). Figure 31 shows how the number of ASCs that offer podiatric surgery is changing over time.

There are currently 1,743 Medicare certified ASCs offering podiatric surgery, a 2.0% increase since 2017.

Table 22. Number of ASCs Offering Podiatric Surgery by State

51+	AZ	MD
	CA	NJ
	FL	PA
	IL	TX
21-50	CO	NY
	GA	OH
	IN	OR
	MI	TN
	MN	UT
	MO	VA
	NC	WA
	NV	WI
11-20	AL	KY
	AR	LA
	CT	NE
	IA	NH
	ID	SC
	KS	
1-10	AK	ND
	DC	NM
	DE	OK
	GU	PR
	HI	RI
	MA	SD
	ME	VI
	MS	WV
	MT	WY
0	VT	

Figure 30. Origin of Services at Single Specialty Podiatric ASCs

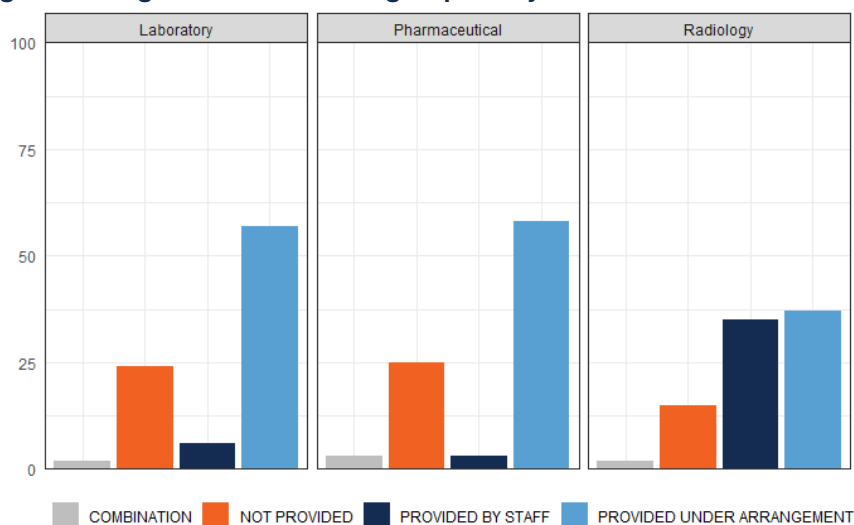
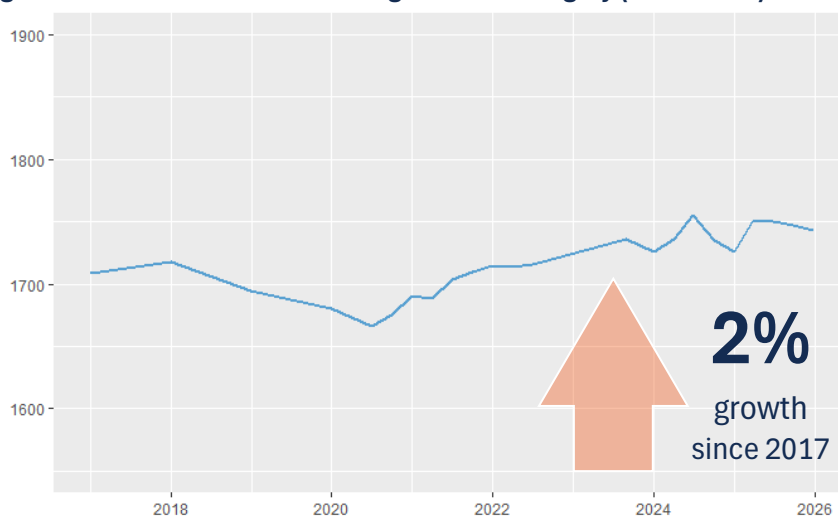


Figure 31. Number of ASCs Offering Podiatric Surgery (2017-2025)



Cardiovascular

At the end of Q4 2025, there were 263 Medicare-certified ASCs that were identified as offering cardiovascular surgery. 160 (61%) were single-specialty centers and 103 (39%) were multi-specialty centers.

The average number of specialties served at multi-specialty ASCs that offer cardiovascular surgery is 5.38, which is notably higher than multi-specialty ASCs that were not identified as offering cardiovascular surgery (average 4.57). The most common specialties offered in combination with cardiovascular are orthopedic (68%), pain (68%), and podiatric (61%).

Figure 32. Percent of other specialties in multi-specialty ASCs that offer cardiovascular

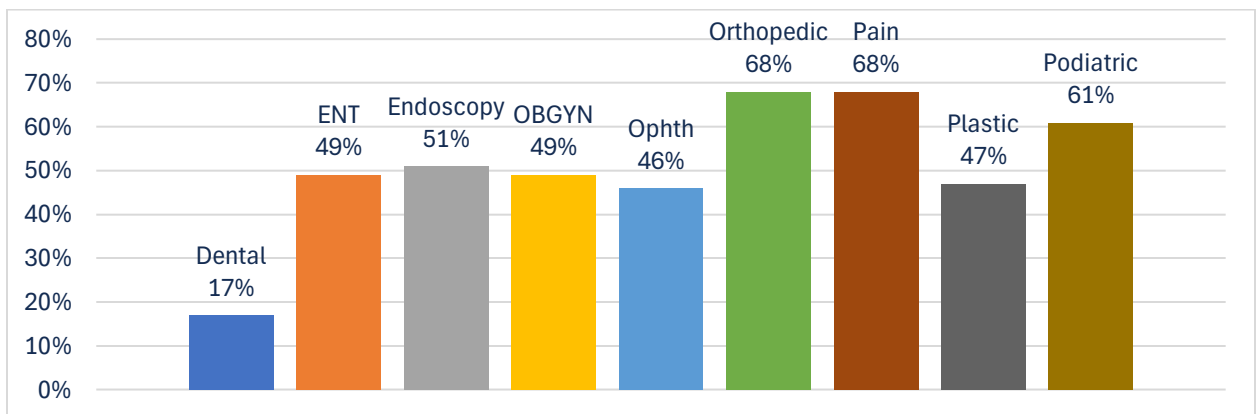


Figure 33. Count of cardiovascular ASCs by state

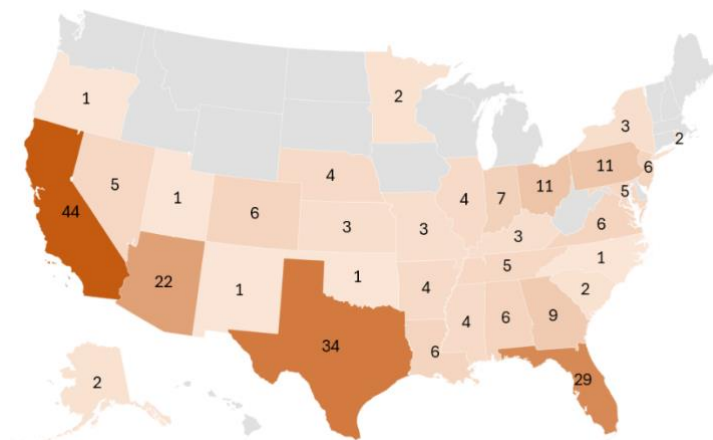


Figure 33 shows how the identified cardiovascular ASCs are dispersed across the country. In 2025, 24 ASCs offering cardiovascular surgery became Medicare certified.



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