

#### Objectives

- At the end of this lecture, participants will be able to:
  - Discuss facility, personnel and decontamination best practices for instrument reprocessing.
  - Explain instrument preparation, sterilization and sterile storage best practices.
  - Identify basic steps for high-level disinfection of flexible gastrointestinal endoscopes.

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#### Ventilation of Health **Care Facilities**

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#### AAMI

#### ANSI/AAMI ST79

Comprehensive guide to steam sterilization and sterility assurance in health care facilities



#### Standards

 In the United States, AAMI, AORN, ASHRAE and the CDC set the guidelines and best practices for instrument reprocessing.

#### **UPDATES**

Medical Device and Product

Patient Information Management

Processing Flexible Endoscopes

**GUIDELINES FOR PERIOPERATIVE** PRACTICE

2023 EDITION



#### **Updated Guide**

Guideline for Clair feation and Dieditorilor in Healthcare Profiles, 2000



Guideline for Disinfection and Sterilization in Healthcare Facilities, 2008

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### Facility Design Ventilation

| Functional Area                  | Airflow  | Air<br>Exchanges |
|----------------------------------|----------|------------------|
| Decontamination                  | Negative | 10               |
| Sterilizer Equipment Access      | Negative | 10               |
| Sterilizer Loading and Unloading | Positive | 10               |
| Prep and Pack                    | Positive | 10               |
| Textile Pack Room                | Positive | 10               |
| Clean/Sterile Storage            | Positive | 4                |

# Facility Design Temperature/Humi dity

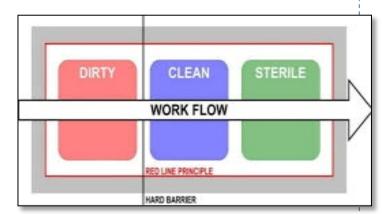
Note: Conflicting Standards, Recommend Conducting Risk Assessment.

| Functional Area                 | Temp         | Humidity  |
|---------------------------------|--------------|-----------|
| Decontamination                 | 60-65F       | 30-60%    |
| General Work Area               | 68-73F       | 30-60%    |
| Sterilization<br>Equipment Room | 75-85F       | 30-60%    |
| Sterile Storage                 | Up to<br>75F | Up to 70% |

## Facility Design

- Clean and Dirty Areas must be physically separated or 36" apart.
- People flow must move from clean to dirty.
- Equipment flow must move from dirty to clean.

No Cross Contamination





## Environmental Consideration

- Floors and horizontal work surfaces
  - Clean and disinfect daily
  - Floor should be seamless, not grout
- Walls and storage shelves should be cleaned regularly on a scheduled basis
- Ceilings and Walls should not be made of shedding or porous materials

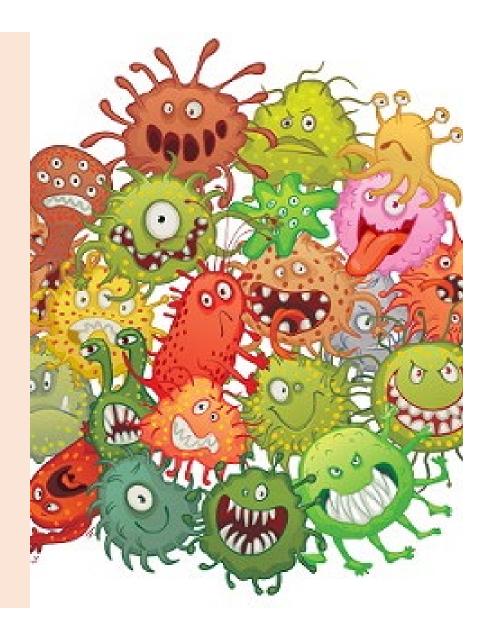


Sterile Processing Flow



## Effective Cleaning CANNOT Take Place Without Effective Precleaning

- Why is that?
- Precleaning prevents formation of BIOFILM.
- Biofilm is "a group of microorganisms that form on a solid surface that comes in contact with water."
- Biofilm can harbor resistant microorganisms reducing the effectiveness of sterilization.



## Cleaning Starts on the Procedural Field

- Wipe instruments using a sterile, water moistened sponge.
- Instruments with lumens should be flushed with sterile water.
- Saline, bleach, or other solutions should NEVER be used.



# Point of Use Cleaning



- Precleaning prevents damage of instrumentation and equipment.
- Dried blood is corrosive and causes pitting, rusting, and metal fatigue.
- Damaged instruments and equipment is unsafe to use on patients and can harbor microorganisms.



## Biohazardous Transport

Must be Puncture Proof, Liquid Proof, and Labeled as Biohazardous.



## Decontamination PPE





### REQUIRED PPE FOR DECONTAMINATION ROOM



#### DONNING:

- 1. Hair cover
- 2. Shoe covers
- 3. HH
- 4. Gown
- 5. Mask
- Goggles or face shield
- 7. Gloves

#### DOFFING:

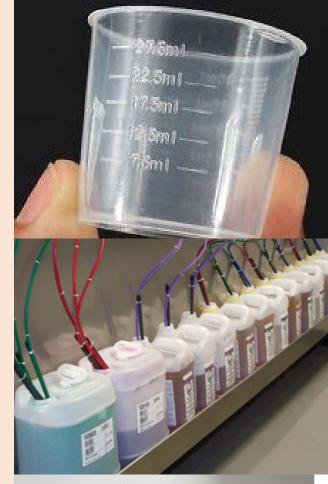
- 1. Shoe covers
- 2. Gown w/ gloves
- Goggles or face shield
- 4. Mask
- 5. Hair cover
- 6. HH

Full PPE must be worn by decontamination staff or those performing decontamination tasks.

Others entering must don shoe covers, gown and hair cover.

#### **Decontamination Chemicals**

- Enzymatic?
- Validate Dosing Accurate
- Validate NOT Expired
- Validate Approved by OEM
- No Topping Off







#### AAMI ST108

Table 5—Frequency for water quality monitoring at water generation system

|                           |  |  | Minimum frequency of testing |                |
|---------------------------|--|--|------------------------------|----------------|
| Water quality measurement | Type of testing  | Routine monitoring sampling site                       | Utility Water                | Critical Water |
| pН                        | pH meter** or Colorimetric<br>dipsticks (sample tested within<br>15 minutes)                                       | After the last treatment step                          | Quarterly                    | Monthly        |
| Conductivity              | Conductivity meter (in line or by measurement of a collected sample)   | After the last treatment step, Storage tanks (if used) | Quarterly                    | Daily          |
| Total Alkalinity          | Colorimetric dipsticks<br>Alkalinity test kit**  | After the last treatment step, storage tanks (if used) | Quarterly                    | Monthly        |
| Total<br>Hardness         | Determination of ppm as CaCO <sub>3</sub><br>by Colorimetric dipsticks,<br>Titration kit**, or Handheld<br>meter** | After the last treatment step                          | Quarterly                    | Monthly        |
| Bacteria                  | Heterotrophic plate count (see<br>Annex H)   | Loop out and loop return points                        | N/A                          | Monthly        |
| Endotoxin                 | LAL test (see Annex H)   | Loop out and loop return points                        | N/A                          | Monthly        |

<sup>\*</sup>NOTE 1 The recommendations for frequency of testing in this table are the recommended minimum frequency. If problems or issues arise with the water quality, it may be necessary to increase the frequency until they are resolved.

<sup>\*\*</sup>NOTE 2 When using these tests, the user should carefully follow the manufacturer's written IFU for accurate results. When measuring Critical Water levels, the water sample must be filled to the brim for these test kits, sealed and, if the sample is hot, allowed to cool to room temperature before testing. Testing within 15 minutes of sample collection prevents carbon dioxide absorption that can result in an inaccurate pH.

## Decontamination Manual Cleaning

- Brushing of Instruments
- Nylon brushes are used to remove debris from instruments.
- Brushing should occur as follows:
  - Under water line to prevent aerosolization.
  - Brush all serrations
  - Brush all hinges.
  - Brush all lumens



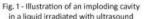


# Decontamination Ultrasonic Cleaning















# Decontamination Automated Cleaning

- Place instruments in a position ensuring maximum exposed surface area through the automated wash process.
- Stringer should be placed so that hinged instruments are held in the open position.





# Decontamination QA Testing



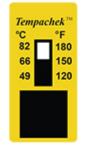
















### **Assembly Inspection**

- Check each instrument for the following:
  - Corrosion
  - Rust
  - Pitting
  - Cracks
  - Burrs
  - Sign of wear
- If any of the above are found, remove the instrument from service.





#### **Assembly Inspection**

- Check each instrument for functionality:
- Scopes
  - Visual inspect lens for cracks or water penetration
  - Verify optics not damaged
- Cameras
  - Verify prisms not cracked or wet internally
  - Check for damaged cords
- Light Sources
  - Verify fiber optics not damaged

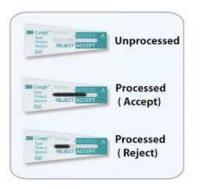




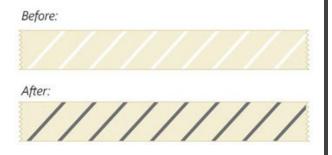
### **Assembly Stains**

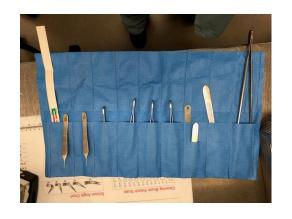
| Stain Color                | Probable Cause   |
|----------------------------|--|
| Brown/Orange Stains        | High pH - improper soaps, baked on blood, soaking in saline or using laundry soap (usually is not rust)                        |
| Bluish-Black Stains        | Exposure to saline, blood or potassium chloride<br>Reverse plating if two types of metals are placed<br>in ultrasonic together |
| Light and Dark Spots       | Water spots from allowing instrument to air dry  |
| Dark Brown/Black<br>Stains | Low pH acid stain - detergents or dried blood  |
| Multi-Color Stains         | Excessive heat - "hot spots" in autoclave  |
| Bluish-Gray Stains         | Cold sterilization solution used outside manufacturer guidelines   |

# Assembly Chemical Integrators













## Packaging Peel Pouches

- Size of Peel Pouch: 1" around instrument.
- Handle located by cheveron
- Chemical integrator included
- Tip Protector if appropriate
- Double Peel Pack only if validated
- Do not overload with too many instruments
- Do not use inside trays
- Sterilize paper to plastic on side





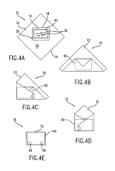


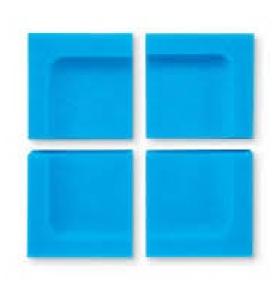


# Packaging Polypropylene Wrap











## Packaging Rigid Containers











#### Assembly QA

- OR leadership documents tray defects in SPM.
- When process out of control, partner with SPD leadership to fix.



#### **IUSS Sterilization**

- Rapid Sterilization Process for Emergency Use
- Instruments Must Be Validated by OEM
- Implants Should Not Be IUSS'd
- Transport Closed Container
- Can Be Wet
- Tray Cannot be Stored for Another Patient





#### **Prevac Steam Sterilization**

- Minimum 270F 4min 20min Dry
- Must Not Be Wet
- Load Configuration:
  - Linen
  - Peel Pouches
  - Wrapped Items
  - Rigid Contianers





#### Prevac Sterilization QA

- Required Testing:
  - Bowie Dick Test 1<sup>st</sup> Load Daily
  - Biological for Weakest Cycle Daily
  - Biological in Every Implant Load
- Sterilizer Qualification Testing
  - 3 Consecutive Biological
  - 3 Consecutive Bowie Dick
- Document Lot Number and Expiration Date
- Start a new control daily or when lot number changes























## Low Temperature Sterilization

- H202 Based Technology
  - Plasma or Vaporized
- Used for Heat Sensitive Items
- Only Items Validated for Cycle Can be Ran
- Weight Restrictions on Loads
- No Porous or Absorbent Materials (paper)
- Only Chemical Integrators and Tape Validated can be used





#### Sterile Integrity

- Items should be stored as not to crush, compress, puncture or compromise sterility of contents.
- Whenever there is a question as to whether the package is sterile or not, it is considered unsterile.



### Sterile Storage

- Configure so Wrapped Trays are Not Stacked
- Items are Stored Ergonomically Correct





#### Sterile Transport

- Sterile Trays should be covered during transport to protect from contamination.
- Trays should be handled minimally to prevent damage to packaging.

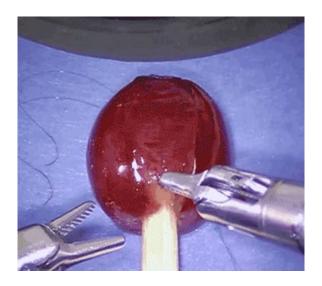




#### **Robotic Inst Considerations**

- Davinci Robotic Instruments require special processes to clean and sterilize.
- Routine Direct Observation Competencies
- Specialized Sonic
- Specialized Rigid Containers and Wraps
- Robotic Check for QA





#### **TASS Considerations**

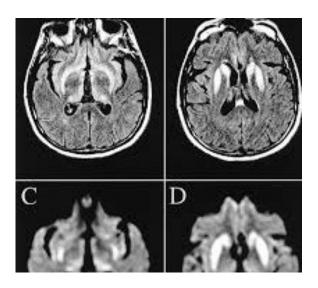
- Multiple Outbreaks
- RCA completed
- Enzymatic Detergents
- Eye Instruments MUST go through a full rinse, preferably with deionized water.
- Lumens must be flushed with water profusely prior to sterilization

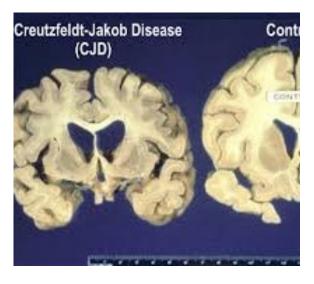




#### **CJD Considerations**

- CJD Risk for any procedures involving dura matter, spinal fluid, back of eye
- If unknown, treat as CJD.
- Process required for surgery to communicate to SPD
- Internal risk assessment for how to handle trays
- Single Use Instruments?
- CJD Cycle: 134C for 18 minutes









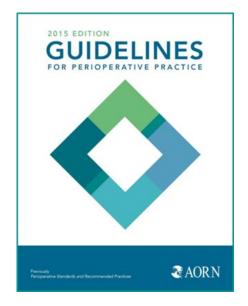


### Flexible Scopes Standards

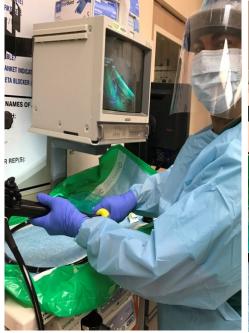
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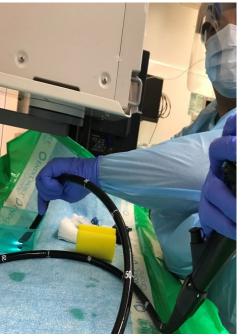
Standards of Infection Control in Reprocessing of Flexible Gastrointestinal Endoscopes















# Flexible Scopes Point of Use Cleaning

Flexible Scopes
Processing Steps

- Follow the OEM IFU!
  - Pre-Clean Scope
  - Leak Test Scope
  - Manual Clean
    - Follow Directions Exactly.
    - Includes: Brushing, Flushing, and or Suctioning
  - Rinse after Cleaning
  - Visual Inspection
  - High Level Disinfection
  - Rinse after HLD
  - Dry (alcohol if required by OEM)
  - Store

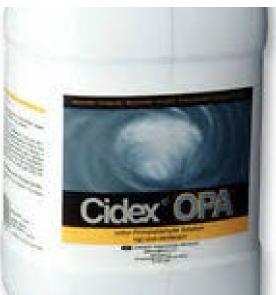
### Flexible Scope Decontamination

- Three Bay Sink
  - Sink 1 Leak Test
  - Sink 2 Soak/Brush/ Flush
  - Sink 3 Rinse
- Dirty to Clean Flow
- 36" or physical barrier between dirty and clean
- Same PPE and Chemical Requirements as SPD



## Manual High Level Disinfection

- Ensure chemical is validated by Scope OEM
- Manual Solutions require specific time, temperature, and length of use following manufacturer IFU.







#### Manual High Level Disinfection

- Chemical may require activation.
- Date chemical opened and date expired after opening
- Chemical Strip Opening and Testing
- After expiration, chemical may need to be neutralized prior to disposal.
- PPE should always be worn when handling chemicals.
- Never Top Off
- Have a Spill Kit and Eye Wash



### Manual High Level Disinfection

- Scope must stay fully submerged for OEM required time
- Temperature must meet OEM requirement
- Rinse must be completed with sterile or filtered water according to OEM





\*CIDEX SOLUTIONS TRAY NOT INCLUDED

#### Automated Endoscope Reprocessor HLD







- Ensure your scope is validated for your machine.
  - Ensure you have all required attachments
- Scope washers do not replace manual cleaning

#### Automated Endoscope Reprocessor HLD

- Machine should be self disinfecting
- No Residual water should remain in hoses and reservoirs
- Cycles for alcohol flushing and forced air drying are desirable
- Self Contained or external water filtration system
- Follow Scope OEM and AER OEM instructions exactly





#### High Level Disinfection Documentation

- GI Scope Processing must be traceable between patients
- Time between steps documentation is Best Practice (if too much time elapses, extended processing is required)
- Leak Testing pass or fail must be documented
  - If fail, scope must be sent out for repair
- Chemical Strip Test should be completed and documented daily and on each cycle.
- Temperature of Chemical Solution
- Exposure Time of Chemical Solution

### Flexible Scopes Storage

- Storage cabinets should be made of a material that can be disinfected.
- In Conventional Storage (no drying options) scopes are hung vertically to facilitate drying.
- When using drying cabinets, follow OEM IFU for how to position scopes.





### Flexible Scopes Storage

- Removable buttons and valves should be reprocessed and stored with the scope as a unique set for tracking patient to patient
- Hung scopes should not come in contact with each other, and gloves should always be worn to prevent cross contamination.
- SGNA Supports a 7 Day Hang Time
  - Do a Risk Assessment





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