

Report Date: May 20, 2024

President-Elect report for the second half of the term (January 1, 2024 – June 30, 2024)

Focus was centered on Core Appointments, Core Forum 2024, preparing for the transition of officers in July, and Board duties. Below is a list of activities:

## Appointments

- Attended the January 26 Volunteer Fair.
- Provided Section Leadership, Division level Committee Chairs, and Section Level Committee Chairs with direction on process for filling volunteer appointments for the 2024-2025 term.
- The Core Appointments Committee met several times and will complete the appointments and changes necessary for the upcoming appointment term beginning July 2024.
- Created and updated documents and processes to assist the next committee with the appointments process.
- A few committees are still in need of leadership and volunteers and recruitment will continue into July.

## Core Forum

- Served as Board Liaison for Core Forum 2024; attended committee meetings, call for program proposals, and meetings with Core staff and co-chairs.
- Convened Keynote Speakers task group; successfully identify two keynote speakers.
- Coordinated appointments for local volunteers to the Forum Planning Committee.
- Facilitated Bronze sponsorship from the UMN Libraires.

## Board Duties

- Attended the American Society of Association Executives (ASAE) CEO Symposium along with ALA Core Executive Director Julie Reese, Chicago, IL April 8-9, 2024.
- Attended Monthly Section Leader Meetings and Weekly Leadership Standing meetings.
- Served as Board Liaison and met with leadership of the Preservation Section Leadership Team.
- Attended an all-day in person retreat with Core Past-President Margaret Heller, Core President Wendy Tressler, and Executive Director Julie Reese April 10, 2024.
- Planned 2023-2024 Board, Section Leader, and Division Chair meetings.
- Began transition planning for restructuring of division committees.

## Upcoming Activities

Upcoming activities known for the second half of the term (July – December 2024)

- Transition from President Elect to President.
- Execute on-boarding meetings with new President-Elect to cover appointments process, as well as the Board of Directors Onboarding, Section Leader, and Division Committee Chair Onboarding.

- Plan and implement Board meetings.
- Lead Monthly Section Leader Meetings and Weekly Leadership Standing meetings.
- Make Board Liaison appointments.
- Work with the Fundraising and Sponsorship Committee, Marketing and Social Media, Conference Program Coordination Committee, and Chair the President's Programming Committee.
- Make appointments to the 5 Year Anniversary Project Team and work with Margaret Heller and Wendy Tressler to Charge, Structure, Budget, and establish Goals.
- Attend Core Forum in November 2024 in Minneapolis

Respectfully submitted,  
Angie Ohler