

# Fall Forum 2019

10/06/19 - 10/09/19

## Organization Attendees List

### **AAM-Insurance Investment Management**

John Olvany - Principal-Business Development

### **Alaska Public Entity Insurance**

Aimee Kniaziowski - Board Member  
Julie McBrien - Data Analyst  
Carleen Mitchell - Deputy Director  
Barbara Thurston - Executive Director

### **All Lines Interlocal Cooperative Aggregate**

Megan Boldt - Director  
Bill Knapper - Board Member  
Sheri Shonka - Partner

### **Alliant Insurance Services, Inc.**

Seth Cole - Senior Vice President

### **Alternative Service Concepts, LLC**

Glenn Backus - President  
Matt Stickelmaier - National Sales Director

### **Arizona School Risk Retention Trust, Inc.**

Marijon Anderson - Analyst  
Kendra Callaghan - Member Services Manager  
Ryan Cole - Director of Operations  
Roshell Lee - Member Service Coordinator

### **Arthur J. Gallagher & Co.**

Paul Forlenza - Executive Director

### **Arthur J. Gallagher & Co.**

Jennifer Fox - Sr. Account Manager  
Brad Hoffman - Area Executive Vice President  
Richard Terlecki - Area Senior Vice President

### **AssetWorks, USA**

Shaun Callahan - Vice President  
Gregory Friz - Regional Director  
Lauren Galietti - Vice President, Marketing  
Ryan Tate - Regional Director

### **Association of California Water Agencies/JPIA**

Robert Greenfield - General Counsel

### **Association of County Commissioners of Georgia**

Ashley Abercrombie - Deputy Director of Insurance Programs

### **Association of Washington Cities**

Carol Wilmes - Member Pooling Programs Director

### **Association of Washington Cities Employee Benefit Trust**

Beverly Lakey - Employee Benefit Trust Program Manager  
Emily Schuh - Board of Trustees  
Alicia Seegers Martinelli - Deputy CEO/COO

# Fall Forum 2019

10/06/19 - 10/09/19

## Organization Attendees List

### Association of Washington Cities Risk Management Service Agency

Adrienne Beatty - RMSA Program  
Manager

JW Foster - RMSA Board Member

John Millard - RMSA Operating  
Committee Member

Ezra Stark - RMSA Risk Control  
Coordinator

Jose Trevino - RMSA Board Member

### Atlantic County Municipal Joint Insurance Fund

Ingrid Perez - Fund Commissioner

### Berkley Public Entity

Marge Carfora - AVP - Underwriting

Brooks Clinton - Regional  
Underwriting Manager

John Forte - SVP - Chief Operating  
Officer

### Businessolver

Seth Hall - AVP Trusts & Associations

### California Joint Powers Insurance Authority

Norman Lefmann - Assistant Executive  
Officer

### CHSI Technologies

Tim Cuckow - VP-Sales

### Chubb Commercial Insurance

Paul Cunney - SVP, National Public  
Entity Practice Leader

Amanda Price - Underwriter, Public  
Entity

### Chubb Commercial Insurance

Nanci Soffer - Executive Underwriter,  
Public Entity

### CIS

Katie Durfee - Sr. Risk Management  
Consultant

### Cities & Villages Mutual Insurance Company

Kenneth Horner - Chief Executive  
Officer

Dave Kodel - Director of Loss Control

Ben Rank - Loss Control Team Lead

### Colorado Intergovernmental Risk Sharing Agency

Greg Barlow - Loss Control Manager

David Beacham - IT Manager

Courtney Fagan - Strategy & Member  
Engagement Manager

Sam Light - General Counsel

### Colorado School Districts Self Insurance Pool

Steven Fast - Executive Director

Audrey Mauser - Manager of Risk  
Programs

### County Commissioners Association of Pennsylvania

Carl Anderson III - CCAP UC Trustee

Desiree Nguyen - Deputy Director, Pool  
Operations

Keith Wentz - Risk Management and  
Underwriting Manager

Barbara Zemlock - Insurance  
Boards Counsel

## Fall Forum 2019

10/06/19 - 10/09/19

### Organization Attendees List

#### County Reinsurance, Limited

Pam Frassinetti - Marketing and  
Member Services Manager

Breana Williams - Reinsurance  
Underwriter

#### County Risk Sharing Authority

John Brownlee - Managing Director

Elizabeth Miller - Claim and Litigation  
Manager

Alison Redmond - Membership  
Services Manager

Tony Zartman - Board Member

#### County Road Association Self-Insurance Fund

Doris Baakko - Controller

James deSpelder - Administrator

Thomas Doty - Trustee

Kenneth Hulka - Trustee

John Hunt - Trustee

Doug Robidoux - Trustee

Mary Sholander - Trustee

#### Crowe LLP

Heather Gagnon - Audit Senior Manager

Joe Pieksza - Audit Partner

#### CSAC Excess Insurance Authority

Puneet Behl - Chief Financial Officer

Rick Brush - Chief Member Services  
Officer

Gina Dean - Chief Operating Officer

Michael Fleming - Chief Executive  
Officer

Trina Johnson - Supervising Senior  
Accountant

Brian Kelley - Director of Underwriting

#### Delaware Valley Trusts

Peter Erndwein - Director of Risk  
Control

Thomas Kowalski - Finance Director

Robert Solarz - Executive Director

#### Duff & Phelps

Michael Domin - Managing Director

Juan Iverson - Managing Director

#### Enduris

Bijay Adams - Board Member

Sheryl Brandt - Executive Director

Kimberly Millikan - Director of Finance

Rafaela Ortiz - Chief Operating Officer

Jeri Sevier - Board Member

#### Enquiron

Josh Linton - Account Executive

#### Euclid Public Sector, LLC

Christopher Golonka - Managing  
Principal

James Marquis - Principal

#### Genesis

John Toi - Underwriter

#### Genesis Reciprocal Insurance Exchange

Susan Wolfe - Financial Analyst

#### Golden State Risk Management Authority

Jennifer Peters - Assistant Risk Manager

## Fall Forum 2019

10/06/19 - 10/09/19

### Organization Attendees List

#### **Government Entities Mutual, Inc.**

Andrew Halsall - President & CEO  
Ben Kraus - Underwriting Manager

#### **Guy Carpenter**

Anthony Marangiello - Executive Vice President  
Cyndi McAndrew - Vice President  
Embry Nichols - Vice President  
Mike Waterman - Executive Vice President

#### **Hartford Steam Boiler Inspection & Insurance Company**

Elaina Broadwell - Client Company Manager  
James Cunningham - Vice President

#### **HCA Asset Management,**

Mark Hessel - Senior Vice President

#### **Idaho Counties Risk Management Program**

Sandy Moser - Underwriting & Technology Manager  
Justin Nyquist - Underwriting & Technology  
Tim Osborne - Executive Director

#### **Illinois Counties Risk Management Trust**

Kim Gaston - Clinical Field Service Director  
Todd Greer - Senior Vice President  
Bob Spring - VP Business Development  
Kristen Tracy - Vice President Underwriting

#### **Jacobson**

Jessica DeMars - Vice President  
Julie Dunn - Engagement Director

#### **Johns Eastern Company,**

Don Lederer - President

#### **Johnson Lambert LLP**

Rebecca James - Principal  
Carolyn Rice - Partner

#### **JonesPassodelis, PLLC**

Marie Milie Jones - Founding Partner

#### **Kentucky Association of Counties**

Temple Juett - Director of Insurance

#### **League Association of Risk Management**

Dave Bos - Loss Control Manager  
Mike Nolan - Executive Director  
Fred Wiebelhaus - Field Adjuster Supervisor/Loss Control Assistant

#### **League of Minnesota Cities Insurance Trust**

Brian Gaviglio - Litigation Management Attorney

#### **Lexipol, LLC**

Sharilyn Cromer - Director of Market Development  
Michael Ranalli - Program Manager  
Lisa Reagan - Market Development Executive  
Richard Spiers - Claim Consultant - Market Ambassador

## Fall Forum 2019

10/06/19 - 10/09/19

### Organization Attendees List

#### **LocalGovU**

Kisty Fairchild - Director

#### **Louisiana Public Schools**

Richard Wilkinson - Board Chair

#### **Maine Municipal Association**

Lance Lemieux - Senior Loss Control  
Consultant

John Waterbury - Senior Loss Control  
Consultant

#### **Maine Municipal Association Workers Compensation Fund**

Michael Mayette - Underwriting  
Manager

#### **Markel Global Reinsurance**

Brendan Falvey - Senior Vice President,  
Public Entity Western Region

Philip Freda - Managing Director, Head of  
Public Entity Reinsurance

Meghann Hedgepeth - Assistant Vice  
President, Public Entity

John Sverchek - Senior Treaty Underwriter,  
Public Entity Reinsurance

#### **MASB-SEG**

#### **Property/Casualty Pool, Inc.**

Stephanie Anderson - Underwriting  
Manager

#### **Mellon Investments**

Jim Kaniclides - Director

#### **Miami Valley Risk Management Association**

Starr Markworth - Loss Control Manager

#### **Michigan County Road Commission Self-Insurance Pool**

Alan Cooper - Board Chairman

Gayle Cummings - Administrator

Tim Haagsma - Board Member

Dorothy Pohl - Board Member

Joe Valente - Board Member

#### **Michigan Municipal Risk Management Authority**

Bryan Anderson - Managing Director

Michael Bosanac - Board Member

Richard Burke - Board Member

Doug Johnson - Board Member

Starr Kincaid - Legal Services Manager

Fabian Knizacky - Board Member

Michael Rhyner - Executive Director

Tracey Schultz-Kobylarz - Board  
Member

Leon Wright - Board Member

#### **Middle Cities Risk Management Trust**

James Craig - Director/Chief Operating  
Officer

#### **Midwest Employers Casualty Company**

Paul Houska - National Sales Director

#### **Missouri Housing Authorities Property & Casualty, Inc.**

Susan McNary - CEO

## Fall Forum 2019

10/06/19 - 10/09/19

### Organization Attendees List

#### **Missouri Intergovernmental Risk Management Association**

Jenne Auck - Finance Director

Patrick Bonnot - Loss Control & Member Services Director

#### **Montana Association of Counties Property Casualty Trust**

David Payne - Claims Administrator

#### **mozaYk13**

Andrew Ranson - President

#### **Municipal Insurance Association of British Columbia**

Sherman Chow - Director of Claims

Maria Creighton - Chief Financial Officer

Leigh Latchford - Office & HR Manager

Pritika Pratap - Accountant

#### **Mutual Boiler Re**

Steven O'Connor - New Business Development Executive

#### **National Command & Staff College**

James Klopovic - Vice President for Risk and Liability Prevention

#### **NEOGOV**

Connie Beavers - Operations Manager

#### **Nevada Public Agency Insurance Pool**

Wayne Carlson - Executive Director

Alan Kalt - Chief Financial Officer

Michael Rebaleati - Chief Operations Officer

New England Asset Management

Marie Callahan - Head of Marketing

Kelly Sullivan - Client Strategist

#### **New Hampshire School Health Care Coalition**

Lisa Duquette - Executive Director

#### **New Mexico Association of Counties**

Leandro Cordova - Finance and Administration Director

Taylor Horst - Risk Management Director

Patricia Miller - Board Member

#### **New York State Municipal Workers' Compensation Alliance**

Michael Kenneally - Executive Director

#### **NLC Mutual Insurance Company**

Scott Hancock - Chairman

#### **North Bay Schools Insurance Authority**

Janet Selby - Executive Director

#### **North Dakota Insurance Reserve Fund**

Brennan Quintus - Chief Executive Officer

#### **Northern California Cities Self-Insurance Fund/Alliant Insurance Services**

Marcus Beverly - Program Director/VP



## Fall Forum 2019

10/06/19 - 10/09/19

### Organization Attendees List

#### Oklahoma Municipal Assurance Group

Suzanne Paulson - General Counsel

Dorie Spitler - Director of Member Services

Jonathan Woods - CEO

#### Old Republic Specialty Insurance Underwriters

Jenna Baumgartner - Assistant Vice President - Alternative Risks

Kathleen Minnie - Vice President - Alternative Risks

Frank Morrow - Vice President - Alternative Risks

#### Origami Risk

John Carolan - Sales Executive

Stephen Sandberg - Sales Team Lead

#### Park District Risk Management Agency

Brett Davis – Chief Executive Officer

#### Pinnacle Actuarial Resources, Inc.

Aaron Hillebrandt - Director and Consulting Actuary

Timothy Mosler - Director and Consulting Actuary

Arthur Randolph - Principal & Consulting Actuary

#### School Pool for Excess Liability Limits Joint Insurance Fund

Cherie Bratty - School Business Administrator

Thomas Grossi - School Business Administrator

#### Schools of Ohio Risk Sharing Authority

Colleen Shaner - Program Manager  
Select Actuarial Services

Daniel Linton - Partner & Consulting Actuary

Christopher Woodruff - Director of Business Development

#### Special Districts Association of Oregon

Dan Davenport - Risk Manager

#### Strategic Asset Alliance

Nathan Simon - Investment Analyst

#### Strategic Insurance Partners Inc.

David Wildt - Vice President

#### Tandem Collective

Michelle Carter - Executive Director

#### Texas Association of Counties

Jennifer Kolbasinski - Operations Manager

Michael Shannon - Director

#### Texas Association of Counties Risk Management Pool

Stacy Corluccio - Claims Manager

Kelly Flores - Underwriting and Member Services Manager

#### Texas Association of School Boards

Mary Barrett - Risk Management Services Strategy & Risk Officer

Janina Flores - Division Director for Risk Solutions

## Fall Forum 2019

10/06/19 - 10/09/19

### Organization Attendees List

#### **Texas Association of School Boards**

Hiawatha Franks - Division Director for Workers' Compensation Claims Administration

Paul Taylor - Division Director for Legal & Regulatory Affairs

#### **Texas Association of School Boards Risk Management Fund**

Dubravka Romano - Associate Executive Director, Risk Management Services

#### **Texas Council Risk Management Fund**

Greg Womack - Program Executive

#### **TriCorps Technologies (formerly FPOV)**

Phillip Seawright - Vice President

#### **Utah Counties Indemnity Pool**

Bruce Adams - Board Member

Blaine Breshears - Board Member

William Cox - Board Member

James Kaiserman - Board Member

Johnnie Miller - Chief Executive Officer

Bob Stevenson - Board Member

Mark Whitney - Board Member

Mike Wilkins - Board Member

#### **Vermont School Boards Insurance Trust**

Jordan Bergeron - Assistant Program Manager

#### **Virginia Risk Sharing Association**

Thomas Bullock - Director of Education and Training

Laura Fox - Senior Underwriter

Marcus Hensel - Director of Member Services

Chuck Jones - Director of Property & Liability Claims

Cathie Moreland-Hasty - Director of Underwriting

Jeff Nickey - Deputy Managing Director

Karen Nuckols - Underwriting Specialist

Tina Stevens - Director, Human Resources Services

#### **Virginia Transit Liability Pool**

David Harmer - Administrator

#### **Washington Schools Risk Management Pool**

Deborah Callahan - Executive Director

Gerald Martens - Director of Risk Management

Alix Patt - Risk Consultant

#### **Washington State Transit Insurance Pool**

Matthew Branson - Member Services Manager

Tracey Christianson - Executive Director

Tom Hingson - At-Large Member Representative

Staci Jordan - President



## Water and Sewer Risk Management Pool

Jason Barney - Claims Supervisor  
Ed Cebron - Executive Committee  
Member  
Donna Cross - Executive Committee  
Member  
Wayne DeMeester - Executive  
Committee Member  
Alisa Dodd - Accounting Technician  
Cary Ecker - Executive Director  
Jay Krauss - Executive Committee  
Member  
Cynthia Lamothe - Executive Committee  
Member  
Darcey Peterson - Executive Committee  
Member  
Patrick Sorensen - Executive  
Committee Member

## York Pooling

John Brockschmidt - SVP  
Chrissy Mack - Director, Program  
Administration

## Willis Re Pooling

Stephen Romero - Client Advocate  
Phil Williams - Senior Vice President

## Willis Towers Watson

Ann Conway - Managing Director  
Stacy Mina - Manager  
Maureen Stazinski - Director

## Wisconsin Municipal Mutual Insurance Company

Danielle Rogacki - Operations Manager

## Wyoming Association of Risk Management

Alex Ferrero - Claims and Risk  
Control Manager