

Aaron Sheklin's 100-Word Bio

Aaron is a dedicated educator and strategist who helps nonprofits become self-sustaining entities that benefit communities in perpetuity. Driven by a profound passion for philanthropy, he falls in love with a new mission every day. His team at Farther Institutional goes beyond traditional institutional wealth management by aligning nonprofit endowment portfolios directly with their strategic master plan.

More importantly, his team provides vital donor development education, creating initiatives that drive fundraising and empower organizations. Aaron's ultimate mission is clear: to help people live better lives by ensuring the nonprofits serving them have the financial foundation to succeed forever.

Herbert's 100-Word Bio

Herbert is a wealth manager bringing over a decade of wealth planning experience with individuals to mission-driven organizations. Drawing from his client base consisting of senior decision-makers at Fortune 50 firms, he serves his nonprofit clients by providing them with insight on how their top individual donors think, because they are his clients. Herbert helps nonprofits & families build self-sustaining, multi-generational wealth to foster a better world. Outside the office, he enjoys staying active and traveling with his wife & is inspired by the important social causes his both him & his clients champion.