



CONTINUING EDUCATION POINTS TRACKER

CFRE International has developed this form as a way for you to quickly track (and keep in your files!) the continuing education sessions you have attended. Simply check the boxes next to the sessions you attended. At the end of the conference, add up the total number of hours. Keep this sheet and you will be ready to complete your application form. All of the session slots listed are eligible for continuing education points on your CFRE application for initial certification and/or recertification. Sessions not listed here are not eligible for points.

Activity Organizer: AFP Western PA Chapter & Pittsburgh Planned Giving Council

Title of Activity: Emerging Philanthropy Conference 2020

Dates and Location: October 6, 13, 20, 27 2020

October 6

- 10:00-11:00 AM * What is Emerging in Philanthropy Now? (Melissa Brown, The Lilly School)
- 1:00 - 2:00 PM * Donor Advised Funds (Arthur Scully, Carter Global)
- 2:20 - 3:20 PM * Discovery: How to Learn About a Donor's Assets (Cathy Sheffield)
- 3:30 - 4:30 PM * Raising Major Gifts of Assets in the Aftermath of Covid-19: New Strategies for a New World (Russell James)

October 13

- 10:00 - 11:00 AM * Pittsburgh 20/20(Lisa Schroeder, President and CEO at The Pittsburgh Foundation)
- 1:00 - 2:00 PM * The Solution Room (Emma Kieran, Pilot Peak Consulting)

October 20

- 10:00 - 11:00 AM - "The Perfect Opportunity" (Simone P. Joyaux, ACFRE, Adv Dip, FAFP: Joyaux Associates)
- 1:00 - 2:00 PM * EDIA 101 (Rebekah Diaz, Diaz Consulting)
- 2:20 - 3:20 PM * Gift Planning on a Shoestring (Kent Weimer)
- 3:30 - 4:30 PM * Planned Giving Marketing During & After Covid-19: A Chance to Pivot or Truly Change? (Nathan Stelter)

October 27

- 10:00 - 11:00 AM * How We Give Now: Philanthropy by the Rest of Us (Lucy Bernholz, PhD Senior Research Scholar at Stanford University's Center on Philanthropy and Civil Society and Director of the Digital Civil Society Lab)
- 1:00 - 2:00 PM * Islam & Philanthropy: Engaging Muslims with your Mission (Muhi Khwaja, Co-Founder / Director of Development & Philanthropy at the American Muslim Community Foundation)
- 2:20 - 3:20 PM * Building Donor Relationships (Amy Sajko)
- 3:30 - 4:30 PM * Data Driven Moves Management in a Small Shop (Kate Schandler, Shandler Database Administration, LLC)

Total number of points attained: _____

Courses Marked **NFR** (Non Fundraising Related) may be counted towards the 10 point maximum of NFR Courses on the initial CFRE application and the 5 point maximum on the re-certification application.

Find more **CFRE approved** continuing education opportunities on **My Education Finder**:
<http://www.cfre.org/continuing-education/my-education-finder/>