



March 2, 2010

Robert F. Seaman
Business Development Manager
Towneley Capital Management
23197 La Cadena, Suite #103
Laguna Hills, CA 92653

Dear Robert,

The CA5, AFP CA, Orange County Chapter (formerly NSFRE), Employment Identification Number (EIN) **33-0261130** has been submitted to the Internal Revenue Service as an affiliate, participating in AFP's 501(c)(3) Group Exemption, Group Exemption Number (GEN) 3237.

Please verify that the EIN shown above is the same as in your current records and on your bank and/or investment accounts.

The chapter is authorized to use this number for exemption purposes providing it complies with AFP's Annual Accord Policy. The chapter must be in Accord **every year** so that AFP can maintain the chapter's exempt status through our annual filing with the IRS. Beginning with tax year 2007, every chapter must file with the IRS each year, and this filing is a critical part of AFP's Accord process. Depending on your gross receipts, you will be required to file a Form 990, 990-EZ or an electronic 990-N. Please see the enclosed documents for further information.

The IRS requests that you include both the Group Exemption Number (GEN) and the chapter's EIN on all tax filings and correspondence from the chapter.

Enclosed, for your records, is a copy of the letter to AFP permitting us to award 501(c)(3) Group Exemption privileges to AFP chapters. The 501 (c)(3) status allows contributors to the chapter to take the appropriate deduction on their tax returns. You'll also find a copy of the most recent letter from the IRS indicating that our records have been updated to ensure your chapter is included in our group exemption.

Should you have any questions, or need further information, please do not hesitate to contact me at cwemette@afpnet.org or 800-666-3863, x452.

Sincerely,

A handwritten signature in black ink that reads "Catherine Wemette". The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Catherine Wemette, MPA, CAE
Director, Chapter Administration

Enc (4)

cc: Sally Lawrence