**

**Continuing Education Tracking Sheet**

*CFRE International has developed this form as a way for you to quickly track (and keep in your files!) the continuing education sessions you have attended. Simply check the boxes next to the sessions you attended. At the end of the conference, add up the total number of hours. Keep this sheet and you will be ready to complete your application form. All of the session slots listed are eligible for continuing education points on your CFRE application for initial certification and/or recertification. Sessions not listed here are not eligible for points.*

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**Name of CFRE Applicant:**

**Activity Organiser:** **Association of Fundraising Professionals Northeast Ohio Chapter**

**Title of Activity: Professional Development Series**

**Date: 1/21/2020**

Topic: **Telling Your Story Through the 990**

Presenter:Kevin Crum - Principal, Crum & Company

Location: Seibert Keck - 2950 W. Market St., Akron

Time: 8:00 – 9:30 am

Info: <http://www.afpneo.org/2020/m2020-01crum.htm>

Credit Hours: 1.5

Approved by CFRE: 1/15/2020

**Date: Wednesdays, February 19 - March 18**

Topic: **Planned Giving Basics 2020**

February 19: Wills and Revocable Living Trusts

February 26: Charitable Gift Annuities and Strategies

March 4: Gifts of Marketable Securities and Gifts of IRAs And Qualified Plans

March 11: Gifts of Insurance and Gifts of Real Estate

March 18: Donor Advised Funds and Gift Acceptance Policies

Presenters:Toby Blossom, Vice-President - Senior Relationship Manager, Huntington Bank, et al.

Location: Huntington Training Room, 3421 Ridgewood Road, Fairlawn

Time: 8:30 - 10:00 am

Info: <http://www.afpneo.org/2020/lalspm.htm>

Credit Hours: 1.5 each session

Approved by CFRE: 11/24/2019

**Date: 2/13/2020**

Topic: **More Than Thank You: Showing Gratitude to Donors and Volunteers**

Presenters:Maureen Ater, Vice President of Marketing & Fund Development, Goodwill Industries of Greater Cleveland & East Central Ohio; Gina Campbell, MPA, CFRE, Director of Development, Akron-Canton Regional Food Bank; Laura Fink, CFRE, Director of Development and Professional Advisors Relations, Akron Community Foundation; Dan Blakemore, CFRE, Development Director, Conservancy for Cuyahoga Valley National Park (moderator)

Location: Shaw Jewish Community Center, 750 White Pond Drive, Akron

Time: 8:30 – 9:45 am

Info: <http://afpneo.org/2020/m2020-02.htm>

Credit Hours: 1.25

Approved by CFRE: 2/8/2020

**Date: 4/16/2020**

Topic: **Fundraising in the Wake of a Disaster**

Presenters:Josephine Everly, Julie Bartice, and JT Hannah

Location: ONLINE

Time: 12:00 – 1:15 PM

Info: <http://afpneo.org/2020/m2020-04.htm>

Credit Hours: 1.25

AFPI Approval

**Date: 5/14/2020**

Topic: **Ethics in the Age of Social Media**

Presenters:Alice Ferris, MBA, CFRE, ACFRE; James Anderson, CFRE; and David Tinker, MPA, MISST, CFRE, FAFP

Location: ONLINE

Time: 12:00 – 1:15 PM

Info: <http://afpneo.org/2020/m2020-05.htm>

Credit Hours: 1.25

AFPI Approval

**Date: 5/19/2020**

Topic: **CARES Act Update for Nonprofit Fundraisers**

Presenters:Kevin Crum, CPA

Location: ONLINE

Time: 12:00 – 1:15 PM

Info: <https://afpneo.org/2020/m2020-05w.htm>

Credit Hours: 1.25

Approved by CFRE: 4/23/2020

**Date: 7/7/2020**

Topic: **Leveraging Diversity, Equity and Inclusion to Become a Better Fundraiser**

Presenters:Tanya Odom, EdM, Global Consultant

Location: ONLINE

Time: 12:00 – 1:15 PM

Info: <http://afpneo.org/2020/m2020-07.htm>

Credit Hours: 1.25

AFPI Approval

**Date: 7/23/2020**

Topic: **Pivot Your Fundraising: Go Past Disruption and Into Action**

Presenters:Michelle Cramer, CFRE, Dawn Robinson, Mike Schmidt, CFRE, and Gretchen Colón, MBA, CFRE - Cramer & Associates

Location: ONLINE

Time: 10:00 – 11:15 am

Info: <https://afpneo.org/2020/m2020-07cr.htm>

Credit Hours: 1.25

Approved by CFRE: 6/18/2020

**Date: 8/13/2020**

Topic: **Engaging Philanthropic Families**

Presenters:Laura Fink, CFRE, Margaret Medzie, CFRE and Scott Read

Location: ONLINE

Time: 8:30 – 9:45 am

Info: <https://afpneo.org/2020/m2020-08.htm>

Credit Hours: 1.25

AFPI Approval 8/13/2020

**Date: 9/10/2020**

Topic: **Working with Your Community Foundation**

Presenters:Dr. Suzanne Allen, Barberton Community Foundation; John Garofalo, Akron Community Foundation; Amy Jordan, Hudson Community Foundation; Lindsey Loftus, Portage Community Foundation; and Amy Weisbord, Stark Community Foundation

Location: ONLINE

Time: 8:30 – 9:45 am

Info: <https://afpneo.org/2020/m2020-09.htm>

Credit Hours: 1.25

AFPI Approval 8/26/2020

**Date: 10/8/2020**

Topic: **When Donor Communications Go Sour ... Turning Lemons into Lemonade**

Presenters:Daniel Blain, Vice President for Advancement and President of NEOMED Foundation, Northeast Ohio Medical University; Dawn Moeglin, Principal, Full-Circle Fundraising; Shirley Smith, CFRE, Regional Director of Development, Planned Parenthood of Greater Ohio

Location: ONLINE

Time: 8:30 – 9:45 am

Info: <https://afpneo.org/2020/m2020-10.htm>

Credit Hours: 1.25

AFPI Approval 9/22/2020

**Date: 11/6/2020**

Topic: **Understanding & Relating to Diverse Donors & Communities**

Presenters:Theresa Carter, President, Synthomer Foundation (moderator); Amanda Cole, Executive Director, Plexus LGBT + Allied Chamber of Commerce; Dr. Cristina González Alcalá, Community Investment Officer, Akron Community Foundation; Stephanie Koontz, Director of Alumni Relations, Walsh University; Debra Valentine-Gray, Director of Regional Advancement, Indiana University of Pennsylvania (Retired)

Location: ONLINE

Time: 8:30 – 9:45 am

Info: <https://afpneo.org/2020/m2020-11.htm>

Credit Hours: 1.25

AFPI Approval 9/22/2020

Total number of points attained: