**

**Continuing Education Tracking Sheet**

*CFRE International has developed this form as a way for you to quickly track (and keep in your files!) the continuing education sessions you have attended. Simply check the boxes next to the sessions you attended. At the end of the conference, add up the total number of hours. Keep this sheet and you will be ready to complete your application form. All of the session slots listed are eligible for continuing education points on your CFRE application for initial certification and/or recertification. Sessions not listed here are not eligible for points.*

|  |
| --- |
|  |

**Name of CFRE Applicant:**

**Activity Organiser:** **Association of Fundraising Professionals Northeast Ohio Chapter**

**Title of Activity: Professional Development Series**

**Date: 2/13/2019**

Topic: **Wills and Revocable Living Trusts**

Presenters:Sue Figler, JD, Director of Development, Seton Catholic School and Patrick Weschler, Esq., Partner, Buckingham Doolittle Burroughs

Location: Huntington Training Room, 3421 Ridgewood Road, Fairlawn

Time: 8:30 - 10:00 am

Info: <http://www.afpneo.org/2019/lalspm.htm>

Credit Hours: 1.5

Approved by CFRE: 1/4/2019

**Date: 2/20/2019**

Topic: **Charitable Gift Annuities and Strategies**

Presenters:Toby Blossom, Vice-President - Senior Relationship Manager, Huntington Bank

Location: Huntington Training Room, 3421 Ridgewood Road, Fairlawn

Time: 8:30 - 10:00 am

Info: <http://www.afpneo.org/2019/lalspm.htm>

Credit Hours: 1.5

Approved by CFRE: 1/4/2019

**Date: 2/27/2019**

Topic: **Gifts of Marketable Securities and Gifts of IRAs And Qualified Plans**

Presenters:Don Laubacher, CPA, Senior Vice President, Sequoia Financial, and Michael Riley, Esq., Attorney, McDonald Hopkins

Location: Huntington Training Room, 3421 Ridgewood Road, Fairlawn

Time: 8:30 - 10:00 am

Info: <http://www.afpneo.org/2019/lalspm.htm>

Credit Hours: 1.5

Approved by CFRE: 1/4/2019

**Date: 3/01/2019**

Topic: **Proposal Writing Spark Tank**

Presenters:Dave Holmes, Cleveland Lead, Foundation Center Midwest

Location: Shaw Jewish Community Center, 750 White Pond Drive, Akron

Time: 8:30 am - 5:00 pm

Info: <http://www.afpneo.org/2019/m2019-03.htm>

Credit Hours: 7.0

Approved by CFRE: 01/18/2019

**Date: 3/6/2019**

Topic: **Planned Government Services in Collaboration with Leave a Legacy, Summit Portage, & Medina: Gifts of Insurance and Gifts of Real Estate**

Presenters: Dell Judd, Senior Vice President, Business Development, Oswald Companies, and Greg Bean Esq., Attorney, Stark and Knoll

Location: Huntington Training Room, 3421 Ridgewood Road, Fairlawn

Time: 8:30 - 10:00 am

Info: <http://www.afpneo.org/2019/lalspm.htm>

Credit Hours: 1.5

Approved by CFRE: 1/4/2019

**Date: 3/13/2019**

Topic: **Donor Advised Funds and Gift Acceptance Policies**

Presenters: Laura Fink, CFRE, Director of Development and Professional Advisor Relations, Akron Community Foundation, and Jessica Grashoff, Esq., Gift Planning Officer, University Hospitals

Location: Huntington Training Room, 3421 Ridgewood Road, Fairlawn

Time: 8:30 - 10:00 am

Info: <http://www.afpneo.org/2019/lalspm.htm>

Credit Hours: 1.5

Approved by CFRE: 1/4/2019

**Date: 4/11/2019**

Topic: **Happy Donors - Keeping and Finding the Best Donors**

Presenter: Wayne Olson, trainer, author and speaker.

Location: Online

Time: 12:00 – 1:00 pm

Info: <http://www.afpneo.org/2019/m2019-04.htm>

Credit Hours: 1.00

Approved by CFRE: AFP Webinar

**Date: 5/09/2019**

Topic: **Stewardship: Getting It Right the First Time**

Presenters: Gina Campbell, MPA, CFRE, Director of Development, Akron-Canton Regional Foodbank; Jo Ann Carpenter, Director of Development, Refuge of Hope Ministries; Melissa Hamlin, Director of Advancement, Battered Women’s Shelter of Summit & Medina Counties; Dan Blakemore, CFRE, Director of Major Gifts & Planned Giving, Stan Hywet Hall & Gardens - Moderator

Location: Shaw Jewish Community Center, 750 White Pond Drive, Akron

Time: 8:00 - 9:45 am

Info: <http://www.afpneo.org/2019/m2019-05.htm>

Credit Hours: 1.25

Approved by CFRE: 04/12/2019

**Date: 6/13/2019**

Topic: **Cultivating Planned Gifts: Attracting, Engaging & Solidifying Donor Relationships**

Presenters: Amy Wong, President, Dot Org Solutions & Shon Christy, CEO, Shon Christy Social Media

Location: American Red Cross, 501 W. Market St. Akron, OH 44303

Time: 8:00 – 11:00 am

Info: <http://www.afpneo.org/2019/m2019-05.htm>

Credit Hours: 2.5

Approved by CFRE: 8/7/2019

**Date: 7/11/2019**

Topic: **The Next Generation of Giving**

Presenters: Ashley Thompson - Managing Director, Blackbaud Institute for Philanthropic Impact

Location: Online

Time: 12:00 - 1:00 pm

Info: <http://www.afpneo.org/2019/m2019-07.htm>

Credit Hours: 1.00

Approved by CFRE: AFP Webinar

**Date: 9/19/2019**

Topic: **Communicate Smarter, Not Harder**

Presenters: Ceci Dadisman

Location: Shaw Jewish Community Center, 750 White Pond Drive, Akron

Time: 8:00 - 9:45 am

Info: <http://www.afpneo.org/2019/m2019-09.htm>

Credit Hours: 1.25

Approved by CFRE: 04/15/2019

**Date: 10/16/2019**

Topic: **Clifton Strength Finder/Refining Your Personal Fundraising Style**

Presenters: Cindy J. Biggs, CPCC, ACC, President, C. Biggs and Associates

Location: Shaw Jewish Community Center, 750 White Pond Drive, Akron

Time: 8:00 - 9:45 am

Info: <http://www.afpneo.org/2019/m2019-10.htm>

Credit Hours: 1.25

Approved by CFRE: 10/16/2019

**Date: 10/29/2019**

Topic: **Corporate Giving Philosophies - A FREE panel discussion**

Presenters: Panelists from Huntington Akron Foundation, The Goodyear Tire & Rubber Company, and   
 GPD Group Employees' Foundation

Location: Weathervane Playhouse, 1301 Weathervane Lane, Akron

Time: 8:00 - 9:30 am

Info: <http://www.afpneo.org/2019/m2019-10crum.htm>

Credit Hours: 1.25

Approved by CFRE: 04/15/2019

Total number of points attained: