

2018 Celebration & Awards

Thursday, November 8, 2018
Billings Hotel & Convention Center
1223 Mallowney Lane • Billings, MT



National Philanthropy Day
CHANGE THE WORLD WITH A GIVING HEART



CHANGE THE WORLD



WITH A GIVING HEART

Outstanding Corporation

360 Office Solutions

Nominated by:
Billings Clinic Foundation



Office Solutions

Smart answers everywhere you turn.

Even as 360 Office Solutions has expanded and grown over the years, some things remain unchanged – their commitment to philanthropy and to service. These things have remained a cornerstone principle of their business. The owners of 360 Office Solutions are among our most valued community leaders. They are generous with their time, the sharing of their wisdom, business acumen and passion with numerous non-profit organizations. In addition, they are committed volunteers who frequently serve on boards, chairing fundraisers, coaching youth sports and attending countless fundraisers. It is not unusual for Frank to be one of the first in a crowd to raise his bid card to get the crowd excited and an auction off to a great start.

From in-kind support to cash donations, 360 Office Solutions has touched countless individuals and assisted many non-profit organizations in stretching their often-limited budgets to provide the furnishings and support necessary to do their important work. Their enthusiasm for projects and respectful, sincere desire for organizations to truly succeed is evident in every interaction.

360OfficeSolutionsreflectsMontana in the truest sense – standing beside us and with us to get the job done!

Outstanding Legacy Award

Arnold "Arne" Siegel

Nominated by:

Mary Rutherford, MA, CFRE
Montana Community Foundation

**"Take a little, give a little,
and leave a little so we will
all have some." – Arne Siegel**

AFP Montana is honored to present the 2018 Legacy award to Arne Siegel, one of Montana's greatest philanthropists. Arne left a legacy through his many contributions to human society, especially the professional contributions he made as a pioneer in the field of automotive safety innovation and technology. Arne's professional work has saved and will continue to save countless lives. Arne left a legacy through his love of humankind as demonstrated by his many years of community service and leadership in Montana, especially in West Yellowstone, his favorite place on earth. Arne also left a legacy through personal philanthropy both during his lifetime and after his death, which has and will continue to benefit many organizations now and in the future.

Arne's career achievements are many. He helped lead research initiatives on barrier, side impact rollover, head-on, motorcycle and pedestrian crashes. He built the first infant and child crash dummies and designed the first rear-facing infant safety and child booster seats. Arne accumulated more than 50 years of collision and injury experience and analysis, both for research and forensic matters. His career led to safety technologies that are now standard in the vehicles we drive, most notably child safety seats and automobile airbags.

Arne and his wife, Steffi, co-founded the West Yellowstone Foundation in 1995. This foundation provides grants to local



non-profits, scholarships to local students and funding for a bus program which provides transportation for West Yellowstone residents seeking medical care in Bozeman.

Arne never stopped! He was always working tirelessly on a new project. When the main childcare center in West Yellowstone closed and young families began to move away, Arne realized the urgency of the situation and immediately went to work raising money to buy a building and start a new center. His hope was that philanthropic support would allow the center to operate more efficiently and better serve low and moderate income families. The Little Rangers Learning Center opened earlier this year and is a shining example of how public and private partnerships can work together for the benefit of a community.

Over 26 years, Arne and Steffi provided over \$5.6 million to endowments at Montana Community Foundation alone to support various causes and organizations. It is impossible to put numbers on his impact. It was far-reaching and great. Sadly, Arne passed away unexpectedly at the age of 85 on June 23, 2017. Arne gave selflessly. He was a true philanthropic hero of Montana.

Outstanding Foundation

Don & Carol Roberts Foundation

Nominated by:
Lauren Wright
Billings Community Foundation



In the past three years alone, the Don & Carol Roberts Foundation has contributed more than \$258,000 in unrestricted funding to local and state organizations. Annually, this amounts to approximately 45 different organizations which allows for critical programs and services to be created, established and expanded in our communities. Recipients of their generous support include the Women's Foundation

of Montana, The Montana Audubon, Montana Public Radio, Family Service, Yellowstone Art Museum and Riverstone Health.

Not only do Don and Carol support worthy organizations with grant dollars, they also donate their time and expertise to organizations that need it. They participate fully and provide great resources for further fund development and assist with problem solving and strategic planning.

Don and Carol Roberts Foundation grants have touched many organizations including healthcare, higher education, arts and nature conservancy. They have improved our community and the lives of many. They do so freely and with a sense of care and compassion with no thought of personal return. They are true philanthropists in every sense of the word.

Outstanding Volunteer Fundraiser

Allan Karell

Nominated by:
Jane McCracken & Stacy Brown
Family Service

Allan Karell does not serve to be recognized. He is truly one of those quietly remarkable people. His gifts of service, fundraising skill, leadership and personal generosity are all extraordinary. As a practicing attorney, Allan brings an important perspective to the effective governing of non-profit organizations. In addition to his legal expertise, Allan always takes the lead in the fundraising activities of the boards in which he serves.

Donors respond positively when they learn that Allan is involved in a project. He is so well respected and known in our community for the good work that he does and the projects in which he is involved. Allan has served on many boards of directors in our community, and in many cases works his way through the leadership roles. He is currently the past president of Family Service where he has led the organization in a successful building campaign. Not only has Allan introduced Family Service to many people resulting in gifts to the campaign, he has given



generously to the campaign as well. He has also been incredibly generous with his professional expertise and time, saving Family Service tens of thousands of dollars in legal fees throughout the campaign process.

Allan is a quiet leader who makes a difference in the lives of people he interacts with. He continually contributes his time and resources to make our organizations and community a better place. Allan is a community leader, fundraising champion and community advocate. The organizations he is involved with are better because of him. Allan Karell makes a difference in our community. We are all better for knowing him.

Outstanding Youth High School Group Bridgercare/HAVEN High School Peer Educators

Nominated by:
Cami Armijo-Grover



What is Peer Education? Why is Peer Education needed?

In 2017, 64% of Montana high school seniors self-reported having sex, and 45% of high schoolers who were sexually active reported not using a condom the last time they had sex. Sexually transmitted diseases are on the rise in Montana with the CDC reporting that young people age 15-24 account for nearly two-thirds of the new cases. 1 in 4 women in the United States will experience intimate partner violence in their lifetime.

Studies have shown that students relate better to their peers over such topics as relationships and sexual health. Peer Education programs have been in existence for many years and are shown to be effective. The Bridgercare Peer Education Program began nearly 25 years ago. In 2016, they joined forces with HAVEN, an organization committed to reducing the incidence and minimizing the impact of domestic abuse on families and communities. HAVEN provides emergency shelter, crisis intervention, on-going support, referrals, and education.

In Bozeman, 15 to 17 dedicated high schoolers meet weekly to discuss reproductive health and healthy relationships with the intent of providing education to their peers, both formally and informally. The Peer Educators are invited by Health Enhancement staff at Bozeman High to present on sexual and reproductive healthcare, healthy relationships and dating violence. The staff has seen first-hand the effectiveness of the program.

Last year, the students volunteered over 950 hours attending educational meetings where they would then teach their peers in both formal and informal settings. They reached over 2,150 youth from kindergarten through college. Many of the peer educators have also been volunteer fundraisers with both Bridgercare and HAVEN. During the recent Give Big Gallatin Valley, the group solicited donations from the community and raised nearly \$1,500 in just 24 hours.

These committed advocates will be an asset wherever they venture after high-school graduation. They will no doubt continue to offer support and resources to their peers no matter what their age. They are making a difference!

Outstanding Fundraising Professional

Liz Wilmouth

Nominated by:
Billings Clinic Foundation



Liz's compassion and commitment to creating a strong and vibrant community spans many years. Liz and her family arrived in Billings in 1991, and Liz immediately went to work making this new community their home. She was soon an active community volunteer lending her time, talents and resources to many worthwhile causes which are still going strong today because of her efforts. For her dedication and commitment to the Billings community, Liz was recognized by AFP in 2002 as Outstanding Volunteer Fundraiser.

In 2004, Liz joined the Billings Clinic as a Development Associate. Over the next 15 years, Liz worked her way to Senior Director of Campaigns. It was here that Liz brought her personal experience, passion and perseverance to the Billings Clinic Cancer Center campaign. Because of her leadership and the support of many donors, over \$10 million was raised to establish Montana's first Comprehensive Community Cancer Center. The next campaign challenge came in 2012 with the Billings Clinic Facility Expansion Campaign. This broad initiative included the renovation and addition of new operating rooms, the construction of Billings Clinic Hospital's first pediatric unit, construction of a new Intensive Care Unit, Cardiovascular Unit, Cardiac Rehabilitation Center, and clinic upgrades. This successful campaign raised over \$10 million in philanthropy from our region by its conclusion in 2016.

Over the years, Liz has guided hundreds of volunteers annually to stage what many refer to as "the premier event in Billings." Her endless drive and attention to detail have always ensured that the Billings Clinic Classic was successful and classy while raising awareness and dollars for a wide variety of "Classic Causes".

Liz's commitment and compassion in creating a strong and vibrant community make her truly deserving of this award. Her work as a fundraising professional has improved our community, making it a better place to live, work and raise families. We are all better because of her efforts.

Outstanding Philanthropists

David & Tanya Cameron

Nominated by:
Marilyn Parker, CFRE
Benefis Health System Foundation



“Philanthropy is not a decorative dusting on the substance of what we do, it is often at the core of why we have the world we do.” – Amir Pasic

The Camerons have combined their passions for research, education, ranching and medicine with philanthropic efforts that have profoundly impacted their community in Great Falls and those in the region. Known for identifying a need and meeting it with service in mind, the Camerons have assisted numerous non-profits in the area. Some of the most notable include Maclean-Cameron Animal Adoption center, the Benefis Health System Foundation, Great Falls Rescue Mission’s Cameron Family Center, and the Cameron Medical Library at the Idaho College of Osteopathic Medicine.

Loyal supporters of Benefis Health System Foundation over the past 20 years, the Camerons have helped address the greatest healthcare needs at Benefis and throughout northcentral Montana. During an expansion project, the Camerons gave more than \$250,000 to help create an educational auditorium. The Cameron Auditorium is one of the most innovative hospital education facilities in the state, with state-of-the-art audio and video equipment. The auditorium is used for staff education, presentations and conferences open to the public. Because of their leadership, additional gifts were secured and the “Take a Seat” campaign was created which motivated donors to sponsor seats inside the Cameron Auditorium.

The new Great Falls Rescue Mission’s Cameron Family Center is another example of the Camerons identifying a need and taking action. The new facility provides emergency and transitional shelter for homeless families, giving them dignity and a safe space. For the first time at the Great Falls Rescue Mission, families with children can be housed together as a family unit rather than separated by age and gender.

The impact the Camerons have made illustrates the positive power of philanthropy. They have applied their hearts and minds to making the world a better place!

Outstanding Youth Elementary Group

Finley Bergeson

Nominated by:
Nichole Miles
St. Vincent Healthcare Foundation



Imagine that you are a 4th grader about to start school at a new school. And then imagine that the playground wasn’t quite up to its potential or what you thought it should be. If you are Finley Bergeson, you take matters into your own hands and come up with a plan to raise money for a better playground.

In Finley’s mind, the goal was simple. . . to inspire the students, teachers, parents and community of Boulder Elementary in Billings to get involved. The fundraising goal was \$55,000 and this small but mighty force wanted all the funds raised by May 2018 to ensure a brand-new playground for the new school year in the fall.

Finley involved the Boulder Student Council and relied upon her organizational and speaking skills as well as her relationships in the community to assist with the fundraising. On her own, Finley raised over \$6,000 by meeting with community leaders, businesses, and service organizations. She wasn’t afraid of making the hard asks.

On August 28th, the Boulder Elementary student body, teachers and parents celebrated their new playground with a ribbon cutting ceremony. The long-term impact of Finley’s dream playground will benefit students and those utilizing the nearby park for many years to come.

What was once a 25 year-old playground that had a cracked black top with weeds protruding, a tetherball pole with no ball, and monkey bars that left slivers, is now a bright and vibrant space complete with multiple structures, fun equipment and brand-new landscaping – something for everyone.

AFP Montana is privileged to honor Finley. She inspired many around her with this project while learning the responsibility and value of philanthropy.

Past Recipients of Recognition

Outstanding Philanthropist

1988 Frederick Urbaska
1989 Alberta M. Bair
1990 Fanwood Foundation/ Bob & Hopie Stevens
1991 Joseph & Miriam Sample
1992 Bill & Connie Lowe
1993 Mary Alice Fortin
1994 Ralph Nelles
1995 Edith Gronhovd
1996 William & Emily Roscoe, Jr.
1997 Marian G. Cooke
1998 Dr. Charles & Patricia Morledge
1999 Dr. Paul Crellin
2000 Ralph Nelles
2001 Lowell & Elizabeth Duffner
2002 Bert Lillis
2005 Dr. Hewes & Susan Agnew
2006 Sam E. & Judith C. McDonald Jr.
2007 Don & Marilyn Floberg
2008 Dr. Walter & Mary Peet
2009 Dr. Fred & Laurie Gunville
2010 David Orser & Ossie Abrams
2011 Bill & Mary Underriner
2012 Dr. William W. & Merilyn Ballard
2013 Gene and Jane Thayer
2014 Dr. John and Patricia Burg
2015 Penelope Wilson
2016 John & Claudia Decker
2017 Dick & Cheri Cox

Outstanding Volunteer Fundraiser

1988 Gene Stumvoll & Rita Heizer
1989 Patricia Paquette & Dianne Hutton
1990 Beatrice Taylor & Annie Wirth
1991 William Fitzgerald
1992 Mike Keene & Fran Veon
1993 Ben Uselman
1994 Dona Hagen

1995 Knights of Columbus/ Scottish Rites of Free Masonry
1996 Yellowstone Art Museum Campaign Volunteers
1997 Carol Willis
1998 Kathy Whittenberger
1999 Exxon Billings Refinery Employees
2000 Marilyn Wheeler & Steve Browning
2001 J. Steven Restad
2002 Elizabeth Wilmouth
2005 Frank & Kathy Cross
2006 Bruce Parker
2007 Chris Dorr
2008 Bernie Harrington
2009 Jim Gainan
2010 Shelley Van Atta
2011 Sandy Wong
2012 Dr. Ron and Karin Smith
2013 Bill Kennedy
2014 Shawn Heringer
2015 Vicki-Lynn M. Terpstra & Megan Kongaika
2016 Bill Cole & Chris Dimock
2017 Tammy Stacey

Outstanding Fundraising Professional

1989 Franklin Robbie
1990 Cal Winslow
1991 James C. Soft
1993 Fr. Emmett Hoffman
1994 Elizabeth "Liz" Greteman
1995 Gordon Eldredge
1996 Sheryle Shandy
1997 Marilyn Miller
1998 Mike Skaggs
1999 E. James Duncan
2001 Wesley F. Robbie
2002 Joan Hendricks
2006 Kathie Riggs
2008 Obert Udem & Joanne Dodd

Past Recipients of Recognition

continued

2009 Kim Kaiser
2010 David Irion
2011 Larry Goehner
2012 Doris Barta & John Eastman
2013 Candace Carr Strauss
2014 Judy Held
2015 Leslie Modrow
2016 Amy Sullivan
2017 Kurt Alme

Outstanding Corporation

1988 First Interstate Bank Billings
1989 Kampgrounds of America Inc.
1990 The Billings Gazette/Lee Enterprises
Foundation
1991 Billings Exxon Refinery
1992 Target Stores
1993 United Properties
1994 Kentucky Fried Chicken/James G.
Taggart
1995 MasterLube/Bill Simmons
1996 Norwest Bank
1997 Wendy's of Montana/Sam E.
McDonald, Jr.
1998 Pepsi-Cola Bottling Company
1999 Sodexo Marriott Services
2000 Corporate Air
2002 Briggs Distributing Company
2005 Nance Petroleum Corporation
2006 Wells Fargo Bank
2007 Western Security Bank
2008 High Tech Construction
2009 Whitewood Transport
2010 Little Horn State Bank
2011 Stockman Bank
2012 The Management Group
2013 U.S. Bank
2014 Sletten Construction Companies
2015 Montague's Jewelers

2016 Cloud Peak Energy
2017 Billings Gazette Communications

Outstanding Foundation

1988 Burlington Northern Foundation
1989 M.J. Murdock Charitable Trust
1994 First Interstate BancSystem Foundation
1995 Lorene & William Welch Foundation
1996 Charles M. Bair Family Trust
1998 US WEST Foundation
2000 Montana Community Foundation
2001 Fortin Foundation of Florida
2002 Haynes Foundation
2005 Charles M. Bair Family Trust
2006 Homer A. & Mildred S. Scott
Foundation
2007 MDU Resources Foundation
2008 The Sample Foundation
2011 The O.P. and W.E. Edwards Foundation
2012 Billings Community Foundation
2013 The Dennis & Phyllis Washington
Foundation
2014 St. Vincent Healthcare Foundation
2015 Treacy Foundation
2016 Columbus Community Foundation

Outstanding Youth

2010 Thomas Sullivan
2011 James Bowling
2012 Michael Hill
2013 Kali Rose Sizemore
2014 Harper Swords
2016 Tiffany Poore
2016 Jacob Studer
2017 Trent Ayers

Outstanding Legacy Award

2015 Mr. Paul Metzger
2016 Helmsley Charitable Trust
2017 Royal Johnson

Thank You To Our Sponsors

MAJOR SPONSOR



SUPPORTING SPONSOR

Montana Community Foundation

PARTNERS IN PHILANTHROPY SPONSORS

Adult Resource Alliance

Alberta Bair Theater

Billings Clinic Foundation

Billings Family YMCA

Billings Public Library Foundation

Boys & Girls Clubs of Yellowstone
County Endowment Foundation

Family Service

First Interstate BancSystem &
Foundation

MSU Billings Foundation

Northwestern Energy

Stockman Bank

St. Vincent Healthcare Foundation

Tumbleweed Runaway Program

Ultra Graphics

Westpark Village Senior Living

YWCA

FRIENDS OF AFP - MONTANA SPONSORS

George's Distributing



2018 Association of Fundraising Professionals Montana Chapter

OFFICERS

President – Karrie Owen,

Boys & Girls Club of Yellowstone County, Billings

VP – Jami Funyak, Billings Clinic Foundation, Billings

Secretary – Heather Ohs,

Yellowstone Boys & Girls Ranch Foundation, Billings

Treasurer - Leslie Modrow,

Billings Public Library Foundation, Billings

Past President – Leslie Modrow,

Billings Public Library Foundation, Billings

ALL DIRECTORS

Marla Caulk, CFRE, Heart of the Valley Animal Shelter, Bozeman

Trent Dugger, Billings Clinic Foundation, Billings

Emily Flemming, Montana Nonprofit Association, Helena

Gina Heckey, CFRE, Foundation for Community Care, Sidney

Kathryn Hungerford, CFRE, Missoula Aging Services, Missoula

Julie Rodda, Rodda Consulting, Billings

Elaine Stedman, Boys & Girls Club of Richland County, Sidney

Kevin Sylvester, CFRE, Family Promise of Gallatin Valley, Bozeman

National Philanthropy Day®, is the special day set aside to recognize and pay tribute to the great contributions that philanthropy and those people active in the philanthropic community have made to our lives, our communities and our world.

www.afpmontana.afpnet.org



Your local partner for
**Philanthropic Investment in
the Greater Yellowstone Valley**
www.BillingsCommunityFoundation.org

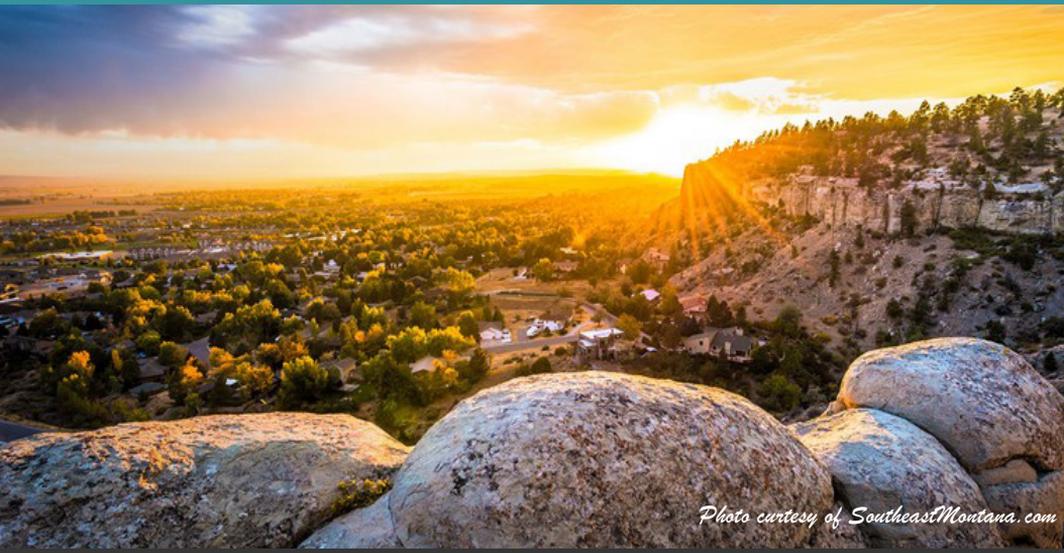


Photo courtesy of SoutheastMontana.com



Planned Giving Endowment Building Grants Donor Advise Funds Fiscal Sponsorship Scholarships Yellowstone Valley Gives

Congratulations to the 2018 National Philanthropy Day Award Recipients!

For more information about Charitable Giving and
Impact in the Greater Yellowstone Valley
Please contact: Lauren Wright
Email: lwright@billingscommunityfoundation.org
Phone: 406.839.3334