

# VISION 2020



## POSITION PILLAR

*“AAM delivers targeted messaging to communicate our value propositions to members, firms and supporting organizations.”*

**POSITION 1:** Position the Association for Accounting Marketing as the primary growth and sustainability resource across the CPA profession.

**POSITION 2:** Deploy branding strategy and marketing campaigns to build position as the leading thought leader, networking and educational resource in each of AAM's primary target markets: marketers, growth minded CPAs and sales and business development professionals.

## KNOWLEDGE PILLAR

*“AAM is the authority on CPA growth, providing thought leadership and process to key target markets.”*

**KNOWLEDGE 1:** Use existing AAM content to build robust thought leadership platform for members and the accounting industry.

**KNOWLEDGE 2:** Create educational curricula for different AAM member segments in order to address their needs.

**KNOWLEDGE 3:** Create, aggregate and distribute top level thought leadership to target markets.

**KNOWLEDGE 4:** Partner with industry leaders and build alliances with industry groups in order to create, curate, distribute, and co-brand valuable content.



## GROWTH PILLAR

*“AAM generates revenue to build financial sustainability and facilitate organizational growth.”*

**GROWTH 1:** Deploy growth strategies for each of the three primary target markets to achieve annual membership forecast.

**GROWTH 2:** Develop innovative sponsorship, advertising and packaged industry-relevant resources + programs that are collaborative and deliver value to the industry.

**GROWTH 3:** Increase member satisfaction and retention.

## PROCESS PILLAR

*“AAM streamlines operations to facilitate goal-driven action plans and organizational success.”*

**PROCESS 1:** Create processes/structure to align and maximize the contributions of volunteers.

**PROCESS 2:** Identify and communicate evolving roles, responsibilities and annualized action plans.

**PROCESS 3:** Develop and deploy strategic operating action plans that are evaluated systematically and continuously.

**PROCESS 4:** Identify and deploy, on an ongoing basis, technology solutions to facilitate the internal and external work of the board, executive committee, committees and members.

**PROCESS 5:** Develop system to capture knowledge including sponsor and member relations, past initiatives, successes and failures, and records of other important organizational experiences.