



1. Tariffs and Implications

Tariff activity remains fluid, but the impact is already clear: the current tariff environment is increasing production and import costs across the industry. That creates pressure on product pricing and adds continued uncertainty to supply chains.

2. Tariff Rebates and Ongoing Affordability

At this time, the focus is less on tariff rebate programs and more on helping members navigate affordability through clear communication, planning, and available product promotions or financing options. We recommend members stay close to their distributor or manufacturer partners for the latest updates on any market-based programs that may help offset cost pressure for homeowners. The most important message is that we remain committed to helping the channel manage these changes with as much clarity and predictability as possible.

3. Class Action Lawsuits

We deny the baseless allegations in this lawsuit and will fight it vigorously. Carrier embraces competition and operates lawfully and with integrity. We have no further comments at this time.