



NEWS

ACP Member Linda Y. Leitz named to new *Standards* Resource Commission

Group will provide guidance to CFP® professionals and firms on Revised Code of Ethics and Standards of Conduct

On June 26, 2018, the Certified Financial Planner Board of Standards, Inc. announced the formation of a *Standards* Resource Commission to give CFP® professionals and their firms guidance on the new *Code of Ethics and Standards of Conduct*. The blue-ribbon group is comprised of individuals from financial services firms and members of the public. They are responsible for developing resources that will educate CFP® professionals and their firms on the *Standards*. Specifically, the commission will help with the development of materials such as fact sheets, FAQs, videos, webinars and other documents.

“The work at the CFP Board continues to elevate financial planning as a profession,” said ACP Board Member and long-time CFP® professional, Linda Y. Leitz, PhD, CFP®, EA. “It’s an honor to be a part of that.”

“I cannot think of a better candidate to be a part of this blue-ribbon group,” said ACP Member, Jim Davis, CFP®, EA, who is currently serving as President of the Board for ACP. “I’ve seen first-hand how Linda has freely given time and talent to the financial planning community. She has been instrumental in the success of ACP, from training dozens of new members to become comprehensive fee-only financial planners and mentoring fellow members, to serving tirelessly on many committees and on the Board. She has also had a significant participation in the broader financial planning world working with the CFP® Board and as a past president of NAPFA.”

ABOUT THE ALLIANCE OF COMPREHENSIVE PLANNERS (ACP)

The Alliance of Comprehensive Planners (ACP) is a community of tax-focused financial planners who provide comprehensive planning strategies for their clients on a fee-only retainer basis. ACP members are required to maintain the CFP® or CPA/PFS (or equivalent) designation, complete ACP’s rigorous training program and meet some of the highest continuing education requirements in the industry. To learn more about this fiduciary network or to find a certified ACP member, visit www.ACPlanners.org.

To read the full news release issued by the CFP Board of Standards, [click here](#).