

ACP 2025

AN ANNUAL CONFERENCE FOR FIDUCIARY ADVISORS

OCTOBER 7-10, 2025 | SALT LAKE CITY, UT

Conference Agenda

- Wednesday, October 8 -



8:00 - 9:00 AM	Breakfast
9:00 - 10:30 AM	Opening Comments & Featured Speaker Craig Israelsen
10:30 - 11:00 AM	Break with Sponsors
11:00 AM - 12:30 PM	ACP Workshops
12:30 - 1:45 PM	Lunch and Dessert with Sponsors
1:45 - 2:45 PM	Breakout Sessions
2:45 - 3:15 PM	Break with Sponsors
3:15 - 4:15 PM	Breakout Sessions
4:30 PM - 5:30 PM	Breakout Sessions
7:30 PM - 9:30 PM	Leadership Track Social Sponsored by LLiS

- Thursday, October 9 -



8:00 - 9:00 AM	Breakfast
9:00 - 9:30 AM	Opening Comments
9:30 - 10:30 AM	Featured Speakers Joshua Flade and Morgan Lemaitre
10:30 - 11:00 AM	Break with Sponsors
11:00 - 12:00 PM	Breakout Sessions
12:00 - 1:30 PM	Lunch & Dessert with Sponsors
1:30 - 2:45 PM	Annual Meeting
2:45 - 3:00 PM	Coffee Break
3:00 - 4:00 PM	Breakout Sessions
4:00 - 4:15 PM	Break
4:15 - 5:15 PM	Breakout Sessions
6:30 - UNTIL	Evening Event Sponsored by Dimensional Fund Advisors

- Friday, October 10 -



8:00 - 9:00 AM	Breakfast
9:00 - 9:15 AM	Closing Comments
9:30 - 10:30 AM	Breakout Sessions
10:30 - 11:00 AM	Break
11:00 AM - NOON	Ask Me Anything, Tell Me More ACP Town Hall
NOON	ACP 2025 Adjourns