



Pre-PAC Correlation



Dollars and Sense

Outline of the Course	Personal and Family Finance Pre-PAC
Topic 1: Importance of Financial Planning	
Unit 1: Importance of financial planning	1.B.1; 1.B.2; 3.D.5; 6.C.3
Topic 2: Management of Resources	
Unit 1: Effective management and decision-making skills	1.D.2; 1.D.4
Unit 2: Management of time, energy, and money	1.D.1; 2.B.6
Unit 3: Setting goals	1.A.1; 1.A.2; 1.A.3; 1.A.4; 1.A.5; 1.D.3; 1.E.1; 2.A.3; 2.A.4; 2.A.5; 6.C.10
Topic 3: Financial Scorecard	
Unit 1: Time value of money	6.A.7; 6.A.9; 6.D.9
Unit 2: Financial statements	1.D.1; 3.A.1; 3.A.2; 3.A.3; 3.A.4; 3.A.5; 3.A.6; 3.B.1; 3.E.1; 3.E.2; 3.E.3; 3.E.4; 3.E.5; 6.B.1; 6.B.3; 6.B.4;
Unit 3: Government's role in personal finance	2.F.1; 2.F.2; 2.F.3; 2.F.4; 2.F.5; 2.F.6; 2.F.7; 2.F.8; 2.F.9; 6.C.9; 6.E.1
Topic 4: Consequences of Economic Decisions	
Unit 1: Consequence of career choice	2.C.2; 2.C.3; 2.D.3; 2.E.1;
Unit 2: Expenditures	1.D.4; 3.D.2; 3.D.6;
Unit 3: Impact of media and technology on consumer decisions	3.D.2
Unit 4: Economic rights of the consumer	1.C.1; 1.C.2; 1.C.3; 1.C.4; 1.C.5; 1.C.7; 1.F.1; 1.F.2; 1.F.6; 3.D.1; 3.D.3; 3.D.4; 3.D.5; 4.G.1; 4.G.2; 4.G.3; 4.G.5; 6.C.10; 6.E.1; 6.E.3; 6.E.4
Topic 5: Savings	
Unit 1: Cash management	1.D.5; 1.E.2; 1.F.3; 1.F.4; 3.C.1; 3.C.2; 3.C.6; 3.C.11; 6.E.2; 6.C.10
Topic 6: Debt	
Unit 1: Be a low-risk borrower	1.F.3; 1.F.4; 3.C.11; 3.D.5; 4.A.1; 4.B.1; 4.B.2; 4.B.3; 4.B.6; 4.C.1; 4.C.2; 4.C.3; 4.C.5; 4.C.8; 4.E.1; 4.E.2; 4.E.3; 4.E.4; 4.F.1; 4.F.6; 5.A.3; 6.C.9; 6.E.1;
Unit 2: Cost of credit	1.D.4; 3.D.6; 3.D.7; 4.A.2; 4.A.3; 4.B.1; 4.B.7; 4.C.4; 4.C.6; 4.C.7; 4.C.9; 4.F.2; 4.F.4; 6.A.8
Unit 3: Specific types of debt	3.C.9; 3.C.10; 3.D.6; 4.A.2; 4.B.1; 4.D.1; 4.D.2; 4.D.3; 4.D.4; 4.D.5; 4.F.3; 6.A.8; 6.C.9
Unit 4: Debt collectors and bankruptcy	4.A.3; 4.B.7; 4.F.3; 4.F.5; 6.E.1
Topic 7: Big-Ticket Purchases	
Unit 1: Big purchases (other than houses)	1.D.4; 3.D.5; 3.D.6; 3.D.7; 5.A.2
Unit 2: Housing	1.D.4; 3.D.6; 3.D.7; 4.B.5; 4.D.4; 4.D.5; 5.A.3
Topic 8: Investments	
Unit 1: Investment basics	1.D.4; 3.C.4; 6.A.1; 6.A.2; 6.A.3; 6.A.4; 6.A.5; 6.B.2; 6.B.5; 5.C.1; 6.D.3; 6.D.6
Unit 2: Financial markets and institutions	6.C.2; 6.C.4; 6.C.5; 6.C.8; 6.C.11; 6.D.7
Unit 3: Types of investments	3.D.6; 3.D.7; 6.A.1; 6.A.2; 6.A.3; 6.A.4; 6.A.5; 6.C.1; 6.C.6; 6.C.7; 6.C.11; 6.C.12; 6.D.1; 6.D.3; 6.D.4; 6.D.5; 6.D.8
Unit 4: Investment portfolio	6.A.6; 6.A.9; 6.C.1

Topic 9: Protecting Your Wealth	
Unit 1: Insurance	1.D.4; 2.F.9 3.D.5; 5.A.1; 5.A.2; 5.A.3; 5.A.4; 5.A.5; 5.A.6; 5.A.7; 5.A.8; 5.B1; 5.B.2; 5.B.3; 5.B.4; 5.B.5; 5.B.6; 5.C.1; 5.C.2; 5.C.3; 5.C.4; 5.C.5; 5.C.6; 5.C.7; 5.C.8; 5.C.9
Unit 2: Important documents and records	3.B.3; 3.B.4; 3.F.1; 3.F.2; 3.F.3; 3.F.4; 3.F.5
Unit 3: Retirement	3.F.6
Topic 10: Environment	
Unit 1: Environment	
Topic 11: Careers	
Unit 1: Careers	1.B.3; 1.B.4; 1.B.5; 2.A.1; 2.A.2; 2.B.3; 2.B.4; 2.B.5; 2.C.2; 2.C.3;
Unit 2: Business communication skills	1.D.2; 1.D.3; 1.D.4; 1.E.1; 1.E.2; 1.E.3; 1.E.4