

Bankruptcy Law, Finance and Accounting Primer Workshops

A Special Joint Fall Educational & Networking Event

Thursday, October 20, 2011

Agenda

- 12:30 p.m. Registration
- 1:00 p.m. Workshop
- 5:00 p.m. Fall Fun Networking Reception

Location:

The Standard Club
320 South Plymouth Court
Chicago, IL

Who Should Attend:

Track A:

- Non-bankruptcy lawyers who “touch” bankruptcy
- Accountants whose clients are having financial trouble
- Business brokers and investment bankers who are seeing more distressed companies
- Consultants who serve financially stressed or distressed companies
- Private equity principals who seek to buy troubled companies.

Track B:

- Business lawyers who are not also CPAs or MBAs
- Business executives and owners other than CFOs and others in the accounting department

Cost:

Workshop (including reception)
TMA/FEI/MBBI/RMA Members \$85
Non-Members \$125

Reception only
TMA/FEI/MBBI/RMA Members \$65
Non-Members \$95

RSVP

By October 18, 2011
To register online or download a registration form, visit www.tmachicagomidwest.org

Join colleagues from the Chicago/Midwest Chapter of the Turnaround Management Association (TMA), Midwest Business Brokers and Intermediaries (MBBI), Risk Management Association (RMA) and Financial Executives International (FEI) for a fall educational and networking opportunity. The program has two tracks: one designed for the non-restructuring lawyer, and another which provides financing and accounting basics for the business lawyer. All attendees will then enjoy the Fall Fun Networking Reception to end the day. And if you can't make it for the full day, a reception-only option is available for you to enjoy some renown TMA networking!

Track A: Restructuring for the Non-Restructuring Professionals

Do you have a client that is having some financial trouble? Are you *not* a bankruptcy professional? Then this half-day presentation is for you. Four outstanding panels will address four key areas:

Panel 1: Alternatives to Bankruptcy: Assignments for the benefits of creditors, deed in lieu of foreclosure, out of court wind-downs, UCC sales.

Panelists

Steve Nerger — *Silverman Consulting Inc.*
Kristin Weber — *DailyDAC LLC*
Dan Bender — *Stoneleigh Group*
Joe Greenwood — *Livingstone Partners*
Gregg Szilagyi — *Tailwind Services LLC*

Panel 2: Out of Court Restructurings: Forbearance agreements, loan modifications, defaulted loans.

Panelists

Jeff Steigelman — *The Private Bank*
Tom Labuda — *SNR Denton LLP*
Joe Athanas — *Latham & Watkins LLP*
Brian Graham — *Pederson & Houpt*
Suzzane Yoon — *Versa Capital Management*

Panel 3: Bankruptcy Fundamentals: Requirements for filing a company, first day motions, confirming a plan, alternative for concluding a case, typical bankruptcy litigation.

Panelists

Paul Possinger — *Proskauer Rose LLP*
Kevin Ray — *Greenberg Traurig LLP*
Richard Fimoff — *Robbins, Solomon & Patt Ltd.*
Robert Smith — *SSG Capital Advisors LLC*
Rick Rosenbloom — *Fuel Break Capital Partners*

Panel 4: Financing The Deal: Can you find a loan? What will it cost?

Panelists

Scott Winicour — *Gibraltar Business Capital LLC*
Tom Aronson — *Monroe Capital LLC*
Robert Smith — *SSG Capital Advisors LLC*

Track B: Finance and Accounting Fundamentals for the Business Lawyer

Do you have occasion to speak with clients' CFOs or banks? Are you a lawyer who does not also happen to be a CPA or MBA? Then this half-day presentation is for you. Topics covered will include:

- The nuts & bolts of financial statements
- Committing financial fraud for fun and profit
- Tell-tale signs that your client may be financially challenged
- Some basics on valuation and why valuation is the real driver of financial restructurings
- Tax treatment of debt forgiveness

Fancy terms like EBITDA, leverage ratio, fulcrum security, discounted cash flow, multiples, and depreciation will be explained so that you can talk about them at a cocktail party or nod your head intelligently at client meetings.

Panelists:

Michael Goldman — *Financial Poise LLC and Michael Goldman & Associates*
Bob Pachmayer — *Mesirow Financial Consulting*
Brian Whittman — *Alvarez & Marsal LLC*
Jonathan Friedland — *Levenfeld Pearlstein LLC*
Dennis Kalten — *Crowe Horwath LLP*
Kevin Burns — *WTAS LLC*
Alex Fridman — *The Peakstone Group*
Jim Patlyek — *Interim CFO for PE Sponsors*

Co-sponsored by: