

# 2015 Fall Elder Law & Disability Rights Conference

Boyne Mountain Resort, Boyne Falls, MI • Sept. 30-Oct. 2, 2015

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- REGISTER ONLINE AT <http://e.michbar.org>
  - Hotel registration information is on the following pages, but hotel registration must be made DIRECTLY with the hotel, and cannot be made with the State Bar.
  - On-site conference registrations are accepted.
  - The Section Annual Meeting will be held on Friday, Oct. 2.
  - Scholarships available, see [connect.michbar.org/elderlaw](http://connect.michbar.org/elderlaw)
  - Recreational opportunities abound.
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## WEDNESDAY, SEPTEMBER 30

12:30-1:15 P.M. LUNCH

1:30 P.M. ETHICALLY MANAGING YOUR CHALLENGING CLIENTS AND THEIR FAMILIES  
*Kevin Urbatsch, Myers Urbatsch PC, San Francisco, CA*

2:45-3:15 P.M. BREAK

3:15 P.M. A - ACHIEVING A BETTER LIFE EXPERIENCE (ABLE) ACCOUNT: A NEW TOOL FOR THOSE PLANNING FOR PERSONS WITH DISABILITIES  
*Kevin Urbatsch, Myers Urbatsch PC, San Francisco, CA*

B - ADVOCACY ISSUES IN MI HEALTH LINK, THE STATE'S NEW MANAGED CARE PROGRAM FOR BENEFICIARIES ELIGIBLE FOR MEDICARE AND MEDICAID  
*Alison Hirschel, Michigan Poverty Law Program, Lansing*

4:25 P.M. A - MEDICAID WAIVER FOR BEGINNERS  
*Patricia E. Kefalas Dudek, Patricia E. Kefalas Dudek & Associates, Farmington Hills*

B - WHAT ELDER LAW ATTORNEYS NEED TO KNOW ABOUT NURSING HOME LITIGATION  
*Jules Olzman, Olzman MacKenzie & Wallace, Berkeley*

5:30 P.M. ADJOURN FOR THE DAY

## THURSDAY, OCTOBER 1

7:30 A.M. BREAKFAST

8:45 A.M. A - MOST COMMON MISTAKES PLANNERS MAKE WHEN DRAFTING OR ADMINISTERING SPECIAL NEEDS TRUSTS  
*Kevin Urbatsch, Myers Urbatsch PC, San Francisco, CA*

B - "TRAUMA AND THE AGING POPULATION. ADVOCATING FOR SAFETY@ TWO WHEELING WITH GRANNY: SENIORS AND TRAFFIC SAFETY  
*Jennifer Dixon, Injury Prevention and Trauma Coordinator at McLaren Macomb Hospital*

9:50-10:10 A.M. BREAK

- 10:15 A.M.**      **A –PROBATE COURT: A SURVIVAL GUIDE**  
*Mike McClory*
- B - TIPS FROM A PROBATE LITIGATOR: AVOIDING AND RESOLVING FAMILY FEUDS**  
*Amy E. Peterman, Barron, Rosenberg, Mayoras, & Mayoras PC, Troy*
- 11:15-11:25 A.M.**      **BREAK**
- 11:30 A.M.**      **A - IN DEFENSE OF COMPETENCY: HOW TO DEFEND IN THE JUDICIAL ARENA WHERE LAWS AND MEDICINE CROSS PATHS. A PRACTICAL MEDICAL PERSPECTIVE FROM A FORENSICALLY TRAINED PHYSICIAN**  
*Gerald A. Shiener, MD, Birmingham*
- B - USING ANNUITIES IN MEDICAID AND VETERANS BENEFITS PLANNING**  
*Dale M. Krause, JD, LLM, Krause Financial Services, LLC*
- 12:40 P.M.**      **LUNCH**
- 1:30 P.M.**      **A - SAVING SENIOR ASSETS THROUGH BANKRUPTCY AND OTHER SOLVENCY STRATEGIES**  
*Janet M. Ziulkowski, Ziulkowski & Associates, PLC, Detroit*
- B - ESTATE RECOVERY**  
*Amanda Goerge, State Of Michigan, Probate & Mass Tort Unit, Third Party Liability Division Of DCH*
- 2:30 - 2:40 P.M. BREAK**
- 2:40 P.M.**      **A - DEMENTIA B HOW TO INTERVENE AND ACHIEVE FUNCTIONAL REHABILITATION FOR YOUR CLIENT**  
*Connie Lambert, Ph.d., PT CCM, Columbus, Ohio*
- B - REAL ESTATE ISSUES FOR THE ELDERLY**  
*Katie Lynwood, Bernick, Radner & Ouellette, PC, East Lansing*
- 3:45 - 4:15 P.M.**      **BREAK**
- 4:15 P.M.**      **MEDICAID UN-PROGRAM: FAST-PACED, INTERACTIVE DISCUSSION ON HOT TOPICS FOR ELDER ATTORNEYS, ADVOCATES, AND OMBUDSMEN**  
*Douglas Chalgian, Chalgian & Tripp PLLC, East Lansing; Amy Tripp, Chalgian & Tripp PLLC, Jackson; David Shaltz, Chalgian & Tripp PLLC, East Lansing; Thomas Trainer, Kemp Klein Law Firm, Troy*
- 5:15 P.M.**      **ADJOURN FOR THE DAY**



## FRIDAY, OCTOBER 2

**7:30 A.M.**            **BREAKFAST/ELDRS ANNUAL MEETING**

**8:45 A.M.**            **HOLISTIC PLANNING IN ELDER LAW**  
*Tim Takacs, Elder Law Practice of Timothy L. Takacs, Hendersonville, Tennessee*

**9:45-10:00 A.M.**    **BREAK**

**10:00 A.M.**            **A - ELDER CARE JOURNEY**  
*Tim Takacs, Elder Law Practice of Timothy L. Takacs, Hendersonville, Tennessee*

**B - LEGISLATIVE REVIEW**  
*Speakers to be announced*

**10:50-11:00 A.M. BREAK**

**11:00 A.M.**            **A - JUDGES PANEL**  
*Hon. Daniel A. O'Brien, Hon. Carl Marlinga*

**B - BEYOND AID & ATTENDANCE: GETTING HOME CARE AND NURSING HOME BENEFITS FOR VETERANS**  
*Speakers to be announced*

**12:00 P.M.**            **ADJOURN SEMINAR (LUNCH ON OWN)**

