



Maine Chapter

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Employee Retention: Retirement Plan Design and Benefits

January Chapter Meeting

Tuesday, January 15, 2019

Hilton Garden Inn
Old Town Hall Meeting Place
5 Park St.
Freeport, ME

Qualifies for 1.0 credit of CPE
Field of Study: Benefit Plan
Administration



5:00-6:00 Social Hour
6:00-7:00 Dinner
7:00-8:00 Program

7 Tips to Retain Employees with Retirement Plan Design & Benefits

Unemployment is at the lowest rate it has been for many years. More than ever recruiters and competitors are trying to grab your talent on a daily basis. Jennifer and Josh from Lebel & Harriman are going to give us 7 tips towards benefit plan design so your top talent doesn't respond to the requests to jump ship.

Designed for Finance Leadership, Human Resources Professionals and Retirement Plan Committee Members, this presentation will educate attendees on trends, creative plan design and best practices for retaining/attracting talent in this competitive environment using 401(k) and other benefits.

Come join us this January to help your company retain its talent through this competitive economic environment.

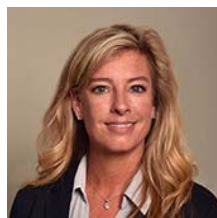
Our Speakers:



Josh Chase, CFP®, Partner

Josh serves as a co-fiduciary advisor to retirement plans and works closely with plan sponsors and their employees providing fiduciary support, investment analysis, and participant/plan sponsor education.

Josh serves on the boards of The Maine Society of Financial Service Professionals, Junior Achievement of Maine, Portland Little League and Portland Youth Football.



Jennifer Breton, AIF®, CPFA®, Partner, Director of Fiduciary Services

Jennifer has 24 years' experience delivering advisory and consulting services to ERISA 401(k) Plan sponsors. She works directly with HR and Finance professionals to satisfy fiduciary obligations and ensure retirement plan excellence at the most reasonable price.

Jennifer serves as a Director of Maine Employee Benefits Council (past President), Evergreen Credit Union and Institutional Investor Forums ("IIF") Retirement Plan Advisory Boards.



RSVP: [Click here](#) to "Register Now" and complete payment via our online registration process.

Cost: Members: \$25.00

Guests: \$50.00

**Remit checks made payable to "CFMA Maine Chapter" to:
Patricia Peaslee, BBSC, CPA's, 38 Parkway South, Brewer, ME 04412**