

SIouxLAND CFMA CHAPTER

Wednesday, April 24, at TEC Corp (2300 7th St, Sioux City, IA 51105)

- 9:15 a.m. Registration
- 9:30 a.m. Business Meeting / Introductions
- 9:45 a.m. Patrick Fay—Providing Peace of Mind to Your Retirement Plan
- 10:30 a.m. Break
- 10:45 a.m. Sean Mayer—New technology that is impacting safety and productivity in the construction industry
- 11:15 a.m. Loren VenHuizen—The 3 Day Close... Is it Possible?
- 11:45 a.m. Break
- 12:00 p.m. Lunch



Patrick Fay is a native Minnesotan, and has found his career calling in Nebraska as a **Retirement Plan Advisor at SilverStone Asset Management**. He truly enjoys helping plan participants learn how to save and identify financial goals designed to benefit them over the long-term. Patrick has 15 years of experience in qualified plan investments, 10 of which have focused on the institutional side of corporate retirement planning. This background enabled Patrick to provide retirement planning solutions with attention to communication and service. He will be speaking on providing peace of mind to your retirement plan by enhancing your fiduciary protection and reducing your administrative burden.



Sean Mayer—Risk Management Consultant, with nearly 15 years of experience in the insurance industry, Sean uses his big-picture thinking to guide clients to take calculated risks while preventing and protecting against catastrophic exposures. He is drawn to specialize in construction by his fascination that several parties can work together in an otherwise fluid and dangerous industry and produce a tangible product that lasts for years. His dedicated focus allows him to understand his clients' specific exposures and tailor a risk management program that provides peace of mind.

Sean thrives on **Marsh & McLennan Agency's** team based approach to providing insurance and mitigating risks for clients. He delivers a "World Class. Local Touch" experience by leveraging our global reach and specialized resources and carefully selecting the appropriate solution based on each clients' unique business and cultural footprint.



Loren VenHuizen—Partner—B2BCFO. Loren has over 30 years of experience in financial and business management as a CFO, Controller, and Director of Finance. He has significant experience working with issues common to closely held, family owned, and employee owned businesses. This experience included strategically improving company profit growth through acquisitions, revenue growth, and efficiency gains. In addition, Loren has helped facilitate internal ownership transfers and external ownership transfers through company sale. He has a variety of industry experience including manufacturing, construction, and construction supply, real estate, retail, service, and non-profits.
